

Global General Warehousing and Storage Industry 2012-2017: Trend, Profit and Forecast Analysis, November 2012

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Abstracts

The global general warehousing and storage industry experienced good growth over the last five years and is expected to continue its growth momentum to reach approximately US \$494.6 billion in 2017 with a CAGR of 6.2% over next five years. The growth will primarily be driven by fastgrowing domestic markets as well as increasing commercial exports.

Lucintel, a leading global management consulting and market research firm, has analyzed the global general warehousing and storage industry and presents its findings in “Global General Warehousing and Storage Industry 2012-2017: Trend, Profit and Forecast Analysis.”

The global general warehousing and storage industry is a highly fragmented market. The Asia Pacific region dominates the industry. A combination of factors such as increasing the demand for consumable goods from retailers and penetration of international players affects industry dynamics significantly.

Lucintel’s research indicates that the global general warehousing and storage industry witnessed considerable growth during 2006-2011. The growth was primarily driven by expanding domestic markets as well as increasing international trade and penetration of international players, the rise of e-commerce, and the growth of intermodal hubs. The global general warehousing and storage industry increased by 11.1% in 2011, which was the result of increasing export-import trade, remarkable growth in retail markets, and continued increases in industrial production.

As indicated in the study, major drivers of the global general warehousing and storage

industry are economic growth and new emerging markets, rapid growth in organized retail sector, government initiatives, value-added services, rising income and increasing domestic consumption. Inadequate warehousing space, security measures, bypassing the warehouse, lack of modern warehousing facilities, future potential economic crises, and constraints in human resources are anticipated as the challenges for the industry.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offer significant benefits in expanding business opportunities throughout the global general warehousing and storage industry analysis. In a fast-paced everchanging world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

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