

The Global Fuel Additives Market 2014-2019: Trends, Forecast, and Opportunity Analysis

<https://marketpublishers.com/r/G33FD8C1EADEN.html>

Date: November 2014

Pages: 170

Price: US\$ 4,850.00 (Single User License)

ID: G33FD8C1EADEN

Abstracts

The global fuel additives market is expected to reach an estimated value of \$7.8 billion by 2019. The major drivers of the fuel additives are growing fuel demand, growing awareness among users regarding the benefits of fuel additives, demand of high fuel efficiency, and stringent regulations and emission standards adopted by various countries. The increasing penetration of Ultra-Low Sulphur Diesel (ULSD) is also expected to drive the demand of fuel additives, specifically in the emerging countries.

Lucintel, a leading global management consulting and market research firm, has analyzed the global fuel additives market by regions, applications, and functions and has come up with a comprehensive research report, 'Global Fuel Additives Market 2014-2019: Trends, Forecast, and Opportunity Analysis.' This report provides an analysis of the global fuel additives market, including the analysis of market trends, growth opportunities, key drivers, emerging trends, and company profiles of the leading suppliers in the market. The study also includes the forecast of the global fuel additives market through 2019, segmented by regions, end user applications, and functions as follows:

The global fuel additives market segmented by regions:

North America

Europe

Asia PaCcific

Rest of World

The global fuel additives market segmented by end user applications:

Gasoline

Diesel

Others (Aviation Fuel, Marine Fuel, and Heating Oil)

The global fuel additives market segmented by functions:

Deposit Control Additives

Cetane Improvers

Antioxidants

Corrosion Inhibitors

Lubricity Improvers

Others

On the basis of its comprehensive research, Lucintel forecasts that the majority of segments of the global fuel additives market will have strong growth during 2014-2019. The cetane improvers segment is growing at a greater pace, followed by the corrosion inhibitors and deposit control additives segments. Afton Chemical Corporation, Lubrizol, Innospec Inc., Infineum International Ltd., and BASF SE are some of the suppliers of fuel additives. The industry players are going for partnership and strategic alliances and focusing on development of new fuel additive products to meet the constantly changing industry demands of customers.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of 'The Global Fuel Additives Market 2014-2019: Trends, Forecast, and Opportunity Analysis' include:

Market size estimates: Global fuel additives market size estimation in terms of volume (KT) and value (\$ Mil) shipment.

Trend and forecast analysis: Global fuel additives market trend (2008-2013) and forecast (2014-2019) by regions and by segments.

Segmentation analysis: Global fuel additives market size by various application segments such as gasoline, diesel and others both in terms of volume and value shipment.

Regional analysis: Global fuel additives market breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of global fuel additives suppliers.

Emerging applications: Emerging applications of global fuel additives in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

Contents

1. EXECUTIVE SUMMARY

2. FUEL ADDITIVES INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.1.1: Industry classification

2.1.2: Markets served

2.1.3: Supply chain

3. MARKET TREND AND FORECAST ANALYSIS

3.1: Market analysis

3.1.1: Global fuel additives market by value and volume

3.1.2: Regional fuel additives market by value and volume

3.2: Market trend 2008-2013

3.2.1: Macroeconomic trends

3.2.2: Global fuel additives market by value and volume

3.2.3: The North American fuel additives market trend by value and volume

3.2.4: The European fuel additives market trend by value and volume

3.2.5: The APAC fuel additives market trend by value and volume

3.2.6: The ROW fuel additives market trend by value and volume

3.2.7: Industry drivers and challenges

3.2.7.1: Drivers for global fuel additives market

3.2.7.2: Challenges for global fuel additives market

3.3: Market forecast 2013-2018

3.3.1: Macroeconomic forecasts

3.3.2: Global market forecast by value and volume

3.3.3: The North American market forecast by value and volume

3.3.4: The European market forecast by value and volume

3.3.5: The APAC market forecast by value and volume

3.3.6: The ROW market forecast by value and volume

4. COMPETITOR ANALYSIS

4.1: Product portfolio analysis

4.2: Market share analysis

4.3: Growth leadership analysis

4.4: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

5.1: Growth opportunities analysis

5.2: Emerging trends in fuel additives industry

5.3: Strategic analysis

5.3.1: New product development

5.3.2: Expansion strategy

5.4: Mergers and acquisitions in fuel additives market

6. COMPANY PROFILES OF LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. FUEL ADDITIVES INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Development history of fuel additives (Source: ATC)
- Figure 2.2: Classification of fuel additives market according to end use application
- Figure 2.3: Fuel injector, intake valve, and combustion chamber (before and after application of DCA)
- Figure 2.4: Example of gasoline and diesel DCA
- Figure 2.5: Example of lubricity improver
- Figure 2.6: Example of cold flow improver
- Figure 2.7: Example of cetane improver
- Figure 2.8: Example of corrosion inhibitors
- Figure 2.9: Example of metal deactivator
- Figure 2.10: Example of metal deactivator
- Figure 2.11: Example of octane booster
- Figure 2.12: Example of anti-icing additives
- Figure 2.13: Supply chain of global fuel additives market

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

- Figure 3.1: Global fuel additives market distribution (\$M, %) by end use applications in 2013
- Figure 3.2: Global fuel additives market distribution (KT, %) by end use applications in 2013
- Figure 3.3: Global fuel additives market (\$M) distribution by function type segment in 2013
- Figure 3.4: Global fuel additives (\$M) by function type in 2013
- Figure 3.5: Global fuel additives market (KT) distribution by function type in 2013
- Figure 3.6: Global fuel additives shipments (KT) by function type in 2013
- Figure 3.7: Global fuel additives market (\$M) distribution by region in 2013
- Figure 3.8: Global fuel additives market (KT) distribution by region in 2013
- Figure 3.9: Global automotive production trend: 2008-2013
- Figure 3.10: Global automotive sales trend: 2008-2013
- Figure 3.11: Global liquid fuel consumption trend: 2008-2013
- Figure 3.12: Global GDP growth rate trend

Figure 3.13: Global population growth rate trend

Figure 3.14: Global inflation rate trend

Figure 3.15: Global unemployment rate trend

Figure 3.16: Regional GDP growth rate trend at constant price

Figure 3.17: Regional population growth rate trend

Figure 3.18: Population age structure 2012

Figure 3.19: Regional inflation rate trend

Figure 3.20: Regional unemployment rate trend

Figure 3.21: Global and regional per capita income trend

Figure 3.22: Global fuel additives market growth trends (2008-2013)

Figure 3.23: Global fuel additives market trend by end use applications segments 2008-2013 (KT)

Figure 3.24: Global fuel additives market trend by function type 2008-2013 (KT)

Figure 3.25: Global fuel additives market trend by end use applications segments 2008-2013 (\$M)

Figure 3.26: Global Fuel Additives Market Trend by Function Type 2008- 2013 (\$M)

Figure 3.27: North American fuel additives market growth trends (2008-2013)

Figure 3.28: North American fuel additives market trend by end use applications segments 2008-2013 (\$M)

Figure 3.29: North American fuel additives market trend by function type 2008-2013 (\$M)

Figure 3.30: North American fuel additives market trend by end use applications segments in 2008-2013 (KT)

Figure 3.31: North American fuel additives market trend by function type 2008-2013 (KT)

Figure 3.32: European fuel additives market growth trend 2008-2013

Figure 3.33: European fuel additives market trend end use applications segments 2008-2013 (\$M)

Figure 3.34: European fuel additives market trend by function type 2008-2013 (\$M)

Figure 3.35: European fuel additives market trend by end use applications segments in 2008-2013 (KT)

Figure 3.36: European fuel additives market trend by function type 2008-2013 (KT)

Figure 3.37: APAC fuel additives market growth trend 2008-2013

Figure 3.38: APAC fuel additives market trend by end use applications segments 2008-2013 (\$M)

Figure 3.39: APAC fuel additives market trend by function type 2008-2013 (\$M)

Figure 3.40: APAC fuel additives market trend by end use applications segments in 2008-2013 (KT)

Figure 3.41: APAC fuel additives market trend by function type 2008-2013 (KT)

- Figure 3.42: ROW fuel additives market growth trend 2008-2013
- Figure 3.43: ROW fuel additives market trend end use applications segments 2008-2013 (\$M)
- Figure 3.44: ROW fuel additives market trend by function type 2008-2013 (\$M)
- Figure 3.45: ROW fuel additives market trend by end use applications segments in 2008-2013 (KT)
- Figure 3.46: ROW fuel additives market trend by function type 2008-2013 (KT)
- Figure 3.47: Drivers and Challenges of Global Fuel Additives Market
- Figure 3.48: Global automotive production trend: 2014-2019
- Figure 3.49: Global liquid fuel consumption trend: 2014-2019
- Figure 3.50: Global GDP growth rate forecast
- Figure 3.51: Global population growth rate forecast
- Figure 3.52: Global inflation rate forecast
- Figure 3.53: Global unemployment rate forecast
- Figure 3.54: Regional GDP growth rate forecast at constant price
- Figure 3.55: Regional population growth rate forecast
- Figure 3.56: Population age structure, 2019
- Figure 3.57: Regional inflation rate forecast
- Figure 3.58: Regional unemployment rate forecast
- Figure 3.59: Global and regional per capita income forecast
- Figure 3.60: Global fuel additives market growth forecast (2014-2019)
- Figure 3.61: Global fuel additives market forecast by end use applications segments 2014-2019 (KT)
- Figure 3.62: Global fuel additives market forecast by function type 2014-2019 (KT)
- Figure 3.63: Global fuel additives market forecast by end use applications segments 2014-2019 (\$M)
- Figure 3.64: Global fuel additives market forecast by function type 2014-2019 (\$M)
- Figure 3.65: North American fuel additives market growth forecast (2014-2019)
- Figure 3.66: North American fuel additives market forecast by end use applications segments 2014-2019 (\$M)
- Figure 3.67: North American fuel additives market forecast by function type 2014-2019 (\$M)
- Figure 3.68: North American fuel additives market forecast by end use applications segments 2014-2019 (\$M)
- Figure 3.69: North American fuel additives market forecast by function type 2014-2019 (\$M)
- Figure 3.70: North American fuel additives market forecast by end use applications segments 2014-2019 (KT)
- Figure 3.71: North American fuel additives market forecast by function type 2014-2019

(KT)

Figure 3.72: European fuel additives market growth forecast (2014-2019)

Figure 3.73: European fuel additives market forecast by end use application segments 2014-2019 (\$M)

Figure 3.74: European fuel additives market forecast by function type 2014-2019 (\$M)

Figure 3.75: European fuel additives market forecast by end use application segments 2014-2019 (KT)

Figure 3.76: European fuel additives market forecast by function type 2014-2019 (KT)

Figure 3.77: APAC fuel additives market growth forecast (2014-2019)

Figure 3.78: APAC fuel additives market forecast by end use application segments 2014-2019 (\$M)

Figure 3.79: APAC fuel additives market forecast by function type 2014-2019 (\$M)

Figure 3.80: APAC fuel additives market forecast by end use application segments 2014-2019 (KT)

Figure 3.81: APAC fuel additives market forecast by function type 2014-2019 (KT)

Figure 3.82: ROW fuel additives market growth forecast (2014-2019)

Figure 3.83: ROW fuel additives market forecast by end use application segments 2014-2019 (\$M)

Figure 3.84: ROW fuel additives market forecast by function type 2014-2019 (\$M)

Figure 3.85: ROW fuel additives market forecast by end use application segments 2014-2019 (KT)

Figure 3.86: ROW fuel additives market forecast by function type 2014-2019 (KT)

CHAPTER 4.COMPETITOR ANALYSIS

Figure 4.1: Market presence of major players of global fuel additives market

Figure 4.2: Market share analysis of top five players of global fuel additives market 2013

Figure 4.3: Market share in terms of \$ value by top five suppliers in fuel additives market in 2013

Figure 4.4: Growth leadership matrix in global fuel additives market

Figure 4.5: Porter's Five Forces Industry Analysis for global fuel additives market

CHAPTER 5.GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Figure 5.1: Growth opportunity for global fuel additives market by major segments 2014-2019

Figure 5.2: Growth opportunity for global fuel additives market by region 2014-2019

Figure 5.3: Emerging trends in global fuel additives industry

Figure 5.4: Major capacity expansion of fuel additives materials by major players

List Of Tables

LIST OF TABLES

CHAPTER 1.EXECUTIVE SUMMARY

Table 1.1: Fuel additives market parameters and attributes - materials perspective

Table 1.2: Fuel additives market parameters and attributes - end product market perspective

CHAPTER 3.MARKET TREND AND FORECAST ANALYSIS

Table 3.1: Market trends (2008-2013) in global fuel additives shipment

Table 3.2: Average growth rates for one, three, and five years in the global fuel additives industry in terms of \$ shipment

Table 3.3: Market size and 2008-2013 CAGR in various segments of global fuel additives market by end use application in terms of value and volume shipment

Table 3.4: Market size and 2008-2013 CAGR in various segments of global fuel additives market by function type in terms of value and volume shipment

Table 3.5: Market trends (2008-2013) in North American fuel additives shipments

Table 3.6: Market size and 2008-2013 CAGR in various segments of North American fuel additives market by end use application in terms of value and volume shipment

Table 3.7: Market size and 2008-2013 CAGR in various segments of North American fuel additives market by function type in terms of value and volume shipment

Table 3.8: Market trends (2008-2013) in European fuel additives shipments

Table 3.9: Market Size and 2008-2013 CAGR in various segments of European fuel additives market by end use application in terms of value and volume shipment

Table 3.10: Market Size and 2008-2013 CAGR in various segments of European fuel additives market by function type in terms of value and volume shipment

Table 3.11: Market trends (2008-2013) in APAC fuel additives shipments

Table 3.12: Market size and 2008-2013 CAGR in various segments of APAC fuel additives market by end use application in terms of value and volume shipment

Table 3.13: Market size and 2008-2013 CAGR in various segments of APAC fuel additives market by function type in terms of value and volume shipment

Table 3.14: Market trends (2008-2013) in ROW fuel additives shipments

Table 3.15: Market size and 2008-2013 CAGR in various segments of row fuel additives market by end use application in terms of value and volume shipment

Table 3.16: Market size and 2008-2013 CAGR in various segments of ROW fuel additives market by function type in terms of value and volume shipment

Table 3.17: Market forecast (2014-2019) in global fuel additives shipment

Table 3.18: Average growth rates for one, three, and five years in the global fuel additives industry in terms of \$ shipment

Table 3.19: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by end use applications of the global fuel additives market

Table 3.20: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by function type of the global fuel additives market

Table 3.21: Market forecast (2014-2019) in North American fuel additives shipments

Table 3.22: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by end use applications of the North American fuel additives market

Table 3.23: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by function type of the North American fuel additives market

Table 3.24: Market forecast (2014-2019) in European fuel additives shipments

Table 3.25: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by end use applications of the European fuel additives market

Table 3.26: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by function type of the European fuel additives market

Table 3.27: Market forecast (2014-2019) in APAC fuel additives shipments

Table 3.28: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by end use applications of the APAC fuel additives market

Table 3.29: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by function type of the APAC fuel additives market

Table 3.30: Market forecast (2014-2019) in APAC fuel additives shipments

Table 3.31: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by end use applications of the row fuel additives market

Table 3.32: Market size and CAGR forecasts for value and volume during the next five years (2014-2019) in various market segments by function type of the row fuel additives market

CHAPTER 4. COMPETITOR ANALYSIS

Table: 4.1: Rankings of Suppliers Based on Fuel Additives Revenue

CHAPTER 5.GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Table 5.1: Growth Applications for Global Fuel Additives Market

I would like to order

Product name: The Global Fuel Additives Market 2014-2019: Trends, Forecast, and Opportunity Analysis

Product link: <https://marketpublishers.com/r/G33FD8C1EADEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G33FD8C1EADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970