

# The Global Food and Beverage Processing Enzyme Market 2013 2018: Trends, Forecast, and Opportunity Analysis, July 2013

https://marketpublishers.com/r/G8D0485758AEN.html

Date: July 2013

Pages: 147

Price: US\$ 4,850.00 (Single User License)

ID: G8D0485758AEN

### **Abstracts**

According to this report, the worldwide enzyme market for food and beverage industry is expected to reach \$1.69 billion by 2018, with a moderate growth over the next five years. The use of enzyme is growing in food and beverage processing industry as it is an essential ingredient in food items. Because of their protein nature in food items, the demand for enzyme has increased. Food and beverage processing enzyme market is highly consolidated as four key players contribute approximately 90% of the market.

The worldwide enzyme market for food and beverage industry is expected to reach \$1.69 billion by 2018, with a moderate growth over the next five years. The use of enzyme is growing in food and beverage processing industry as it is an essential ingredient in food items. Because of their protein nature in food items, the demand for enzyme has increased. Food and beverage processing enzyme market is highly consolidated as four key players contribute approximately 90% of the market.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the enzyme market and presents its findings in The Global Food and Beverage Processing Enzyme Market 2013-2018: Trends, Forecast, and Opportunity Analysis. Increasing health concerns and declining use of emulsifier in food and beverage products provide growth opportunities to food and beverage processing enzyme manufacturers to produce more innovative products.

Lucintel analyses the challenges faced by the industry. The industry is facing growing challenges from government regulation as according to government rules, enzymes need to be certified as safe by FDA before applying it in food processing. The industry has also endured such challenges as significant drop in bakery segment and increased



cost of food and beverage processing enzyme feedstock.

The report highlights the key drivers of the industry. Now-a-days, changing lifestyle has changed the food habits too. Consumers prefer ready-to-eat products. To procure them, enzymes are used. One of the biggest drivers is reduction in the use of emulsifier in baking segment. Enzymes are cost-effective and provide better food safety, thus increasing its demand in the food industry.

The report presents key insights on the food and beverage processing enzyme market with drivers and challenges which will help the manufacturers to find out their strengths and weaknesses to face the challenges.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In todays stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of The Global Food and Beverage Processing Enzyme Market 2013 2018: Trends, Forecast, and Opportunity Analysis include:

Market size and growth rates of the food and beverage processing enzyme market by applications and by region in terms of value

Global food and beverage processing enzyme market trend (2007-2012) and forecast (2013-2018) in by applications and by region in terms of value

Major drivers and challenges of global food and beverage processing enzyme market

Porters Five Forces Analysis for global food and beverage processing enzyme market

Growth opportunities and emerging trend for global food and beverage



processing enzyme market

More than 44 figures/charts and Five tables are provided in this roughly 71-page report



### **Contents**

### 1. EXECUTIVE SUMMARY

#### 2. ENZYME INDUSTRY BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction to enzymes
- 2.2: Evolution of enzymes
- 2.3: Classification of food and beverage processing enzymes
- 2.4: Food and beverage processing enzymes feedstock
- 2.5: Applications of enzymes in different segments of food and beverage processing industry

### 3. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET ANALYSIS

- 3.1: Food and beverage processing enzyme market overview
- 3.2: Market concentration
- 3.3: Competitive analysis
- 3.4: Top Five companies vs. global food and beverage processing enzyme industry gross profit and net profit analysis
- 3.5: Global food and beverage processing enzyme market by applications
- 3.6: Regional analysis

#### 4. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET TRENDS

- 4.1: Overview
- 4.2: Market trend by applications
- 4.3: Regional trend
- 4.4: Food and beverage processing enzyme industry profitability analysis

### 5. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET FORECASTS

- 5.1: Growth drivers and challenges for food and beverage processing enzyme market
- 5.2: Overview of global food and beverage processing enzyme market forecast
- 5.3: Market forecast by application
- 5.4: Regional forecast

### 6. GROWTH OPPORTUNITIES AND EMERGING TRENDS



6.1: Growth opportunities

6.2: Key emerging trends



### **List Of Figures**

#### LIST OF FIGURES

#### **CHAPTER 1. EXECUTIVE SUMMARY**

Figure 1.1: Porters Five Forces industry analysis for food and beverage processing enzyme market

# CHAPTER 2. FOOD AND BEVERAGE PROCESSING ENZYME INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Evolution of enzymes
- Figure 2.2: Food and beverage processing enzyme feedstock
- Figure 2.3: Enzyme application in different segments of food and beverage industry

# CHAPTER 3. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET ANALYSIS

- Figure 3.1: Market share in terms of \$B by top four suppliers in food and beverage processing enzyme industry in 2012
- Figure 3.2: Top five companies vs. global food and beverage processing enzyme industry gross profit and net profit analysis 2012
- Figure 3.3: Global food and beverage processing enzyme market by application % distributions in value (\$B) 2012
- Figure 3.4: Global food and beverage processing enzyme market by region % distributions in value (\$B) 2012

# CHAPTER 4. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET TRENDS

- Figure 4.1: Trends in global food and beverage processing enzyme market in value (\$B)
- Figure 4.2: Global enzyme market for food and beverage industry in 2011 and 2012 by value (\$B)
- Figure 4.3: Global food and beverage processing enzyme market by application % distribution (\$B) 2007
- Figure 4.4: Global food and beverage processing enzyme market by application (\$B) 2007
- Figure 4.5: Global food and beverage processing enzyme market by application %



distribution (\$B) 2012

Figure 4.6: Global food and beverage processing enzyme market by application (\$B) 2012

Figure 4.7: CAGR for global food and beverage processing enzyme market by applications: 2007-2012

Figure 4.8: Comparative global GDP growth trend: 2007-2012

Figure 4.9: GDP Growth rate trend of Europe: 2007-2012

Figure 4.10: Global food and beverage processing enzyme market by region % distribution (\$B): 2007

Figure 4.11: Global food and beverage processing enzyme market by region (\$ billion): 2007

Figure 4.12: Global food and beverage processing enzyme market by region % distribution (\$B) 2012

Figure 4.13: Global food and beverage processing enzyme market by region (\$B) 2012

Figure 4.14: CAGR of Global food and beverage processing enzyme market by region (\$B) 2007-2012

Figure 4.15: Food and beverage processing enzyme market profit margin 2007-2012 (%)

Figure 4.16: Cost structure of global food and beverage processing enzyme market 2007-2012

Figure 4.17: Cost structure in North American food and beverage processing enzyme market: 2007-2012

Figure 4.18: Cost structure in European food and beverage processing enzyme market 2007-2012

Figure 4.19: Cost structure in APAC food and beverage processing enzyme market 2007-2012

Figure 4.20: Cost structure in rest of world food and beverage processing enzyme market 2007-2012

### CHAPTER 5. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET FORECAST

Figure 5.1: Drivers and challenges in food and beverage processing enzyme market

Figure 5.2: Global food and beverage processing enzyme market forecast by value (\$B) 2013-2018

Figure 5.3: Global enzyme market for food and beverage industry 2012 vs. 2013 by value (\$B)

Figure 5.4: Global food and beverage processing enzyme market by applications % distribution (\$B) 2013



Figure 5.5: Global food and beverage processing enzyme market by application (\$B) 2013

Figure 5.6: Global food and beverage processing enzyme market by application % distribution (\$B) 2018

Figure 5.7: Global food and beverage processing enzyme market by application (\$ billion): 2018

Figure 5.8: CAGR for global food and beverage processing enzyme market by application (\$B): 2013-2018

Figure 5.9: Global food and beverage processing enzyme market by region % distribution (\$B): 2013

Figure 5.10: Global food and beverage processing enzyme market by region (\$B) 2013

Figure 5.11: Global food and beverage processing enzyme market by region % distribution (\$B) 2018

Figure 5.12: Global food and beverage processing enzyme market by region (\$B) 2018 Figure 5.13: CAGR for global food and beverage processing enzyme market by region (\$B): 2013-2018

### **CHAPTER 6. GROWTH OPPORTUNITIES AND EMERGING TRENDS**

Figure 6.1: Growth opportunity for food and beverage processing enzyme manufacturers in different regions

Figure 6.2: Emerging trends in food and beverage processing enzyme market

Figure 6.3: Acquisition in food and beverage processing enzyme industry



### **List Of Tables**

#### LIST OF TABLES

#### **CHAPTER 1. EXECUTIVE SUMMARY**

Table 1.1: Food and beverage processing enzyme market parameters and attributesmaterials perspective

Table 1.2: Food and beverage processing enzyme market parameters and attributesend market perspective

# CHAPTER 2. FOOD AND BEVERAGE PROCESSING ENZYME INDUSTRY BACKGROUND AND CLASSIFICATIONS

Table 2.1: Types of food and beverage processing enzymes and their functions

# CHAPTER 3. GLOBAL FOOD AND BEVERAGE PROCESSING ENZYME MARKET ANALYSIS

Table 3.1: Industry-wide food and beverage processing enzyme product map based on enzyme type

Table 3.2: Food and beverage processing enzyme product map based on various end market applications



### I would like to order

Product name: The Global Food and Beverage Processing Enzyme Market 2013 2018: Trends, Forecast,

and Opportunity Analysis, July 2013

Product link: https://marketpublishers.com/r/G8D0485758AEN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G8D0485758AEN.html">https://marketpublishers.com/r/G8D0485758AEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

| Last name:    |                           |
|---------------|---------------------------|
| Email:        |                           |
| Company:      |                           |
| Address:      |                           |
| City:         |                           |
| Zip code:     |                           |
| Country:      |                           |
| Tel:          |                           |
| Fax:          |                           |
| Your message: |                           |
|               |                           |
|               |                           |
|               |                           |
|               | **All fields are required |
|               | Custumer signature        |
|               |                           |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

