

# Global Filters Market 2014-2019: Trends, Forecast, and Opportunity Analysis

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# **Abstracts**

The global filters market is expected to grow at a CAGR of 5.8% during the period of 2014-2019. The major drivers of the filters market are rising consumer incomes, rising urbanization, increasing motor vehicles ownership, increasing efforts to reduce air and water pollution, and growth in the end user industries, such as automotive, aerospace, food and beverage, and others. Increasing investments in water, wastewater, and power generation infrastructure across the globe will boost the filter demand. APAC countries, such as China, Japan, and India, are expected to lead the demand of filters during the forecast period.

Lucintel, a leading global management consulting and market research firm, has analyzed the global filters market by product types, applications, and regions and has come up with a comprehensive research report, "Global Filters Market 2014-2019: Trends, Forecast, and Opportunity Analysis." This report provides an analysis of the global filters market, including the market trends, growth opportunities, key drivers, and emerging trends of the market. The study also includes the global filters market forecasts through 2019, segmented by regions, product types, and applications as follows:

The global filters market by regions:

North America

Europe

Asia Pacific



#### Rest of the World

| The global filters market by product types: |  |  |  |
|---|--|--|--|
| ICE Filters (Internal Combustion Engine)    |  |  |  |
| Air Filters                                 |  |  |  |
| Fluid Filters                               |  |  |  |
|   |  |  |  |
| The global filters market by applications:  |  |  |  |
| Transportation                              |  |  |  |
| Utilities                                   |  |  |  |
| Consumer                                    |  |  |  |
| Industrial                                  |  |  |  |
| Others                                      |  |  |  |
|   |  |  |  |

On the basis of its comprehensive research, Lucintel forecasts that majority of the segments for the global filters market will grow moderately during 2014-2019. The utility segment is expected to grow in the developed countries due to upgradation and repairs of aging sewer and water pipe networks, which will drive the demand of filters. Innovations in the raw materials used and new filter concept to minimize the installation space are projected to boost the market. Mahle International GmbH, Mann+Hummel Holding GmbH, and Donaldson Company, Inc. are among the major suppliers of the global filters market. The market players are required to maintain a balance between the quality of filters and its price in order to remain competitive in the market.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this



market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Global Filters Market 2014-2019: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Global filters market size estimation in terms of value (\$B) shipment.

Trend and forecast analysis: Global filters market trend (2008-2013) and forecast (2014-2019) by regions and by segments.

Segmentation analysis: Global filters market size by various applications transportation, consumer, utility, industrial and others both in terms of volume and value shipment.

Regional analysis: Global filters market breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of global filters suppliers.

Emerging applications: Emerging applications of global filters in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.



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