

The Global Epoxy Industry 2013-2018: Trend, Profit, and Forecast Analysis, October 2013

<https://marketpublishers.com/r/GC12A2A9FCFEN.html>

Date: October 2013

Pages: 192

Price: US\$ 4,850.00 (Single User License)

ID: GC12A2A9FCFEN

Abstracts

The global epoxy market revenue is forecast to reach an estimated \$17.0 billion in 2018 on account of continuous growth in end user industries such as construction, automotive, adhesives and wind energy. Rising demand of epoxy in power coatings, water borne coatings, electrical and electronic laminates, flooring and paving applications will drive the industry over the forecast period of 2013-2018.

Some of the major players in this market are Momentive Specialty Chemicals, The Dow Chemical Company, and Huntsman Corporation. Bisphenol A and epichlorohydrin are major raw materials in the production of epoxy resins and any change in the demand and supply of these raw materials could have a major impact on the epoxy resin industry.

As per the study, future growth of epoxy resin will stem from emerging economies such as APAC (China and India) Latin America, and Eastern Europe, considering continuous growth in transportation and construction sectors in these regions. Heavy investment in research and development to design high grade epoxy products, diluents, and curing agents will support future demand of epoxy resins. Increasing awareness of health hazards related with Bisphenol A products and meeting low VOC regulatory requirements are the major challenges for epoxy resin application in coatings.

This study provides an overview of the global epoxy industry. The report studies manufacturers of epoxy-based paints and coatings, electronics and electrical laminates, composites, and adhesives products, providing a five-year annual trend analysis that highlights market size, profit and cost structure for NA, Europe, APAC, and ROW. The report also provides forecast, addressing market opportunities for next five years for each of these regions.

This unique report will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of “The Global Epoxy Market 2013-2018: Trends, Forecast, and Opportunity Analysis” include:

Analysis of competitive intensity of the industry based on Porter's Five Forces model which helps to understand the competitive position of industry players

Global epoxy market intelligence with special emphasis on application market such as paint and coatings, flooring and paving applications, electrical and electronic laminates applications, composites and adhesives markets.

Market size in terms of value and volume by application segments, market size trend (2007-2012) and forecast (2013-2018) for key market segments that is useful to make major investment decisions.

Regional Analysis provides epoxy market breakdown by region among North America, Europe, APAC and ROW.

Financial Analysis which provides study about the cost structure, profitability, debt, and assets analysis of the industry.

Competitive Landscape, emerging trend, unmet need, growth leadership analysis, market drivers and growth opportunity analysis by application market provided helps to ascertain a sound investment decision

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, OEMs, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and inventory management

Budgeting

Investment decisions

Contents

1. EXECUTIVE SUMMARY

2. EPOXY INDUSTRY BACKGROUND AND CLASSIFICATIONS

2.1 Introduction

2.1.1 Industry classification

2.1.2 Markets served

2.1.3 Supply chain 2.2 Porter's Five Forces Analysis

3. MARKET ANALYSIS

3.1 Current market analysis 2012

3.1.1 Global epoxy market by value and volume

3.1.2 Regional epoxy market by value and volume

3.1.3 Market trend 2007-2012

3.1.4 Macro economy trends

3.1.5 Global epoxy market by value and volume

3.1.6 North America epoxy market trend by value and volume

3.1.7 Europe epoxy market trend by value and volume

3.1.8 Apac epoxy market trend by value and volume

3.1.9 Row epoxy market trend by value and volume

3.2 Industry drivers and challenges

3.3 Market forecast 2013–2018

3.3.1 Macro economy forecasts

3.3.2 Global market forecast by value and volume

3.3.3 North America market forecast by value and volume

3.3.4 Europe market forecast by value and volume

3.3.5 Asia Pacific market forecast by value and volume

3.3.6 ROW market forecast by value and volume

4. FINANCIAL (COST STRUCTURE, PROFITABILITY, DEBT, AND ASSETS) ANALYSIS

4.1: Global epoxy market profitability analysis

4.1.1: Cost structure of global epoxy market 2007-2012

4.1.2 Regional trend: cost structure for global epoxy market

4.2: Asset analysis

4.3: Debt analysis

5. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Growth Leadership Analysis

5.4: Growth Opportunities Analysis

6. INDUSTRY STRATEGIC ASSESSMENT

6.1: Emerging trends in epoxy industry

6.2: Unmet needs in epoxy industry

6.3: Innovations and new product launches in epoxy industry

6.4: Mergers and acquisitions in epoxy industry

7. COMPANY PROFILES FOR LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. EPOXY INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Value chain of epoxy resin Figure 2.2: Classification of global epoxy market
Figure 2.3: Paints used for housing and industrial applications
Figure 2.4: Automotive coatings for interior and exterior
Figure 2.5: Epoxy application in marine coatings
Figure 2.6: Epoxy used in floor coatings
Figure 2.7: Epoxy electrical laminates
Figure 2.8: Epoxy use in printed circuit boards
Figure 2.9: Epoxy use in ignition coil
Figure 2.10: Epoxy use in casting components
Figure 2.11: Epoxy used in wind turbine
Figure 2.12: Epoxy use in pipe industry
Figure 2.13: Epoxy use in automotive assembly
Figure 2.14: Epoxy in aerospace application
Figure 2.15: Supply chain-global epoxy market
Figure 2.16: Porter's Five Forces industry analysis for epoxy

CHAPTER 3. MARKET ANALYSIS

- Figure 3.1: Global epoxy market (\$M) distribution (%) by end use applications in 2012
Figure 3.2: Global epoxy shipments (M tons) by applications in 2012
Figure 3.3: Global epoxy market (M tons) distribution (%) by end use applications in 2012
Figure 3.4: Global epoxy market (\$M) distribution by region in 2012
Figure 3.5: Global epoxy market (M Tons) distribution by region in 2012
Figure 3.6: North America epoxy market (\$B) distribution (%) by end use applications in **2012**

Figure 3.7: Europe epoxy market (\$B) distribution (%) by end use applications in 2012
Figure 3.8: Asia Pacific epoxy market (\$B) distribution (%) by end use applications in **2012**

Figure 3.9: ROW epoxy market (\$M) distribution (%) by end use applications in 2012
Figure 3.10: Global GDP growth rate trend

Figure 3.11: Global population growth rate trend

Figure 3.12: Global inflation rate trend

Figure 3.13: Global unemployment rate trend

Figure 3.14: Regional GDP growth rate trend at constant price

Figure 3.15: Regional population growth rate trend

Figure 3.16: Population age structure 2012

Figure 3.17: Regional inflation rate trend

Figure 3.18: Regional unemployment rate trend

Figure 3.19: Regional per capita income trend

Figure 3.20: Global epoxy market growth trends (2007-2012)

Figure 3.21: Global epoxy market trend by market segments by value during 2007-2012

Figure 3.22: CAGR of various segments of the global epoxy market by value 2007-2012

Figure 3.23: Year over year growth rate in various segments of the global epoxy market by value during 2011-2012

Figure 3.24: Global epoxy market trend by market segments by value during 2007-2012

Figure 3.25: CAGR of various segments of the global epoxy market by volume 2007-2012

Figure 3.26: Growth rate in various segments of the global epoxy market by volume during 2011-2012

Figure 3.27: North America epoxy market trend 2007-2012

Figure 3.28: North America epoxy market segment trend by value during 2007-2012

Figure 3.29: CAGR of various segments of the North America epoxy market by value

2007-2012

Figure 3.30: Growth rate in various segments of the North America epoxy market by value during 2011-2012

Figure 3.31: Europe epoxy market trend 2007-2012

Figure 3.32: Europe epoxy market segment trends by value during 2007-2012.

Figure 3.33: CAGR of various segments of the Europe epoxy market by value 2007-2012

Figure 3.34: Growth rate of various segments of the Europe epoxy market by value 2011-2012

Figure 3.35: Asia epoxy market trend 2007-2012

Figure 3.36: Asia epoxy market trend by market segments by value during 2007-2012

Figure 3.37: CAGR of various segments of the Asia epoxy market by value 2007-2012

Figure 3.38: Growth rate of various segments of the Asia epoxy market by value 2007-2012

CHAPTER 4 . FINANCIAL (COST STRUCTURE, PROFITABILITY, DEBT, AND ASSETS) ANALYSIS

Figure 4.1: Global epoxy market profitability analysis 2007-2012 (%)

Figure 4.2: Cost structure of global epoxy market 2007-2012

Figure 4.3: Cost structure in North American epoxy market 2007-2012

Figure 4.4: Cost structure in European epoxy market 2007-2012

Figure 4.5: Cost structure in Asia Pacific epoxy market 2007-2012

CHAPTER 5. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

Figure 5.1: Industry-wide epoxy product map based on segments

Figure 5.2: Global market share of epoxy manufactures in 2012

Figure 5.3: Growth leadership matrix in epoxy market

Figure 5.4: Global epoxy industry opportunity by segment

Figure 5.5: Global epoxy industry opportunity by region

CHAPTER 6. INDUSTRY STRATEGIC ASSESSMENT

Figure 6.1: Emerging trends in global epoxy industry

Figure 6.2: Unmet needs in global epoxy industry

Figure 6.3: Fast curing epoxy system

Figure 6.4: Water-based epoxy primer applied on floor

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Epoxy market parameters and attributes—materials perspective

CHAPTER 3. MARKET ANALYSIS

Table 3.1: Market trends (2007-2012) in global epoxy shipments

Table 3.2: Average growth rates for one, three, and five years in the global epoxy industry in terms of value \$ B

Table 3.3: Market size and 2011-2012 growth rates in various segments of global epoxy industry in terms of value and volume production

Table 3.4: Market size and annual growth rates during last five years (2007-2012) in various market segments of global epoxy industry in terms of value and volume

Table 3.5: Market trends (2007-2012) in North American epoxy shipments

Table 3.6: Average growth rates for one, three, and five years in the North America epoxy industry in terms of \$ B

Table 3.7: Market size and annual growth rates during last five years (2007-2012) and in

2011-2012 IN VARIOUS MARKET SEGMENTS OF NORTH AMERICA EPOXY INDUSTRY IN TERMS OF VALUE

Table 3.8: Market trends (2007-2012) in European epoxy production volume

Table 3.9: Average growth rates for one, three, and five years in the European epoxy industry in terms of value

Table 3.10: Market size and annual growth rates during last five years (2007-2012) and in

2011-2012 IN VARIOUS MARKET SEGMENTS OF EUROPE EPOXY INDUSTRY IN TERMS OF VALUE

Table 3.11: Market trends (2007-2012) in Asia epoxy shipments

Table 3.12: Average growth rates for one, three, and five years in the Asia epoxy industry in terms of \$ shipment

Table 3.13: Market size and annual growth rates during last five years (2007-2012) and in

2011-2012 IN VARIOUS MARKET SEGMENTS OF ASIA EPOXY INDUSTRY IN

TERMS OF VALUE

Table 3.14: Market trends (2007-2012) in ROW epoxy volume

Table 3.15: Average growth rates for one, three, and five years in the ROW epoxy industry in terms of \$ shipment

Table 3.16 Market size and annual growth rates during last five years (2007-2012) and

2011-2012 IN VARIOUS MARKET SEGMENTS OF ROW EPOXY INDUSTRY IN TERMS OF VALUE

Table 3.16 Market size and annual growth rates during last five years (2007-2012) and

2011-2012 IN VARIOUS MARKET SEGMENTS OF ROW EPOXY INDUSTRY IN TERMS OF VALUE

Table 3.17 Market forecast (2013-2018) in global epoxy volume

Table 3.18 Average growth rates for one, three, and five years in the global epoxy industry in terms of market value \$ B

Table 3.19: Market size and annual growth rates during next five years (2013-2018) and in 2012-2013 in various market segments of global epoxy industry in terms of value

Table 3.20 Market forecast (2013-2018) in North American epoxy market by value and volume

Table 3.21 Average growth rates for one, three, and five years in the North America epoxy industry in terms of \$B

Table 3.22: Market Size and annual growth rates during next five years (2013-2018) and in 2012-13 in various market segments of North America epoxy industry in terms of value

Table 3.23: Market forecast (2013-2018) in European epoxy shipments

Table 3.24: Average growth rates for one, three, and five years in the European epoxy industry in terms of \$ shipment

Table 3.25: Market size and annual growth rates during next five years (2013-2018) and in 2012-2013 in various market segments of European epoxy industry in terms of value

Table 3.26 Market forecast (2013-2018) in Asia Pacific epoxy production

Table 3.27 Average growth rates for one, three, and five years in the Asia pacific epoxy industry in terms of \$B

Table 3.28: Market size and annual growth rates during next five years (2013-2018) and in 2012-2013 in various market segments of Asia-pacific epoxy industry in terms of value

Table 3.29: Market forecast (2013-2018) in ROW epoxy production volume and value

Table 3.30 Average growth rates for one, three, and five years in the ROW epoxy industry in terms of \$B

Table 3.31: Market size and annual growth rates during next five years (2013-2018) and in 2012-2013 in various market segments of ROW epoxy industry in terms of value and volume

I would like to order

Product name: The Global Epoxy Industry 2013-2018: Trend, Profit, and Forecast Analysis, October 2013

Product link: <https://marketpublishers.com/r/GC12A2A9FCFEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC12A2A9FCFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

