

Global Diabetes Drugs Industry 2013-2018: Trend, Profit, and Forecast Analysis, January 2013

<https://marketpublishers.com/r/G31824835ECEN.html>

Date: January 2013

Pages: 0

Price: US\$ 1,980.00 (Single User License)

ID: G31824835ECEN

Abstracts

A growing middle class population, changing demographic profile, increase in number of consumers with medical insurance, expanding economy, and increasing GDP per capita are expected to provide enormous opportunities for diabetes drug manufacturers in the Asia Pacific (APAC) region. The global industry experienced robust growth over the last five years and is expected to witness good growth by reaching approximately US \$56.9 billion in 2018 with a CAGR of 6.5% over next five years.

Lucintel, a leading global management consulting and market research firm, has analyzed the global diabetes drugs industry and presents its findings in “Global Diabetes Drugs Industry 2013-2018: Trend, Profit, and Forecast Analysis.”

The diabetes drugs industry is highly consolidated with all classes of drugs used for the treatment of diabetes. North America dominates this industry, as the region is the largest consumer of diabetes drugs and represented 41.3% of the global diabetes drugs industry in 2012.

A combination of factors such as technology innovations, medical insurance coverage, rising income, aging population, and changing lifestyle greatly affect industry dynamics. The industry registered 10.9% growth in 2012 due to rapidly aging population and regulators’ efforts to increase healthcare access to its population. An expanding patient pool and changes in treatment patterns have resulted in growth for the diabetes drugs industry.

Lucintel’s research indicates that APAC holds good growth potential for the future as India is expected to play an important role in the global economy. Demand from a growing population continues to drive consumption for diabetes drugs. Major

pharmaceuticals companies are planning to invest in the Asian markets to gain market share for diabetes drugs.

As per the study, there are several major drivers in the manufacturing area: growing per capita income and GDP with more government support, increasing diabetes cases, increased awareness, and changing demographics. The objective of all the strategies is discovery, manufacture, and commercialization of products that match the industry demands with regard to type, time, place, and price.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global diabetes drugs industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

Contents

- 1. EXECUTIVE SUMMARY**
- 2. INDUSTRY DEFINITION AND SCOPE**
- 3. INDUSTRY OVERVIEW**
- 4. GLOBAL MACROECONOMIC OVERVIEW**
- 5. INDUSTRY TRENDS**
- 6. INDUSTRY FORECASTS**
- 7. EMERGING TRENDS**
- 8. CONCLUSIONS**

List Of Figures

LIST OF FIGURES

Chapter 3. Industry Overview

Figure 3.1: External forces shaping global diabetes drugs industry

Chapter 4. Global Macroeconomic Overview

Figure 4.1: Global GDP growth rate trend

Figure 4.2: Global inflation rate trend

Figure 4.3: Global population growth rate trend

Figure 4.4: Global unemployment rate trend

Figure 4.5: Regional GDP growth rate trend

Figure 4.6: Regional inflation rate trend

Figure 4.7: Regional population growth rate trend

Figure 4.8: Regional unemployment rate trend

Chapter 5. Industry Trends

Figure 5.1: Global diabetes drugs industry annual trend 2007-12 (US \$B)

Figure 5.2: Global diabetes drugs industry regional trend 2007-12 (US \$B)

Figure 5.3: Global diabetes drugs industry regional trend 2007-12 (%)

Figure 5.4: Global diabetes drugs industry segment trend 2007-12 (US \$B)

Figure 5.5: Global diabetes drugs industry segment trend 2007-12 (%)

Figure 5.6: Global diabetes drugs industry quarterly trend 2010-11 (US \$B)

Figure 5.7: Global diabetes drugs industry profitability trend 2007-12

Figure 5.8: Global diabetes drugs industry revenue per employee Trend 2007-12

Figure 5.9: Cost structure of global diabetes drugs industry 2007-12

Figure 5.10: Cost structure in North American diabetes drugs industry 2007-12

Figure 5.11: Cost structure in European diabetes drugs industry 2007-12

Figure 5.12: Cost structure in Asia Pacific diabetes drugs industry 2007-12

Figure 5.13: Top 5 companies vs. diabetes drugs industry gross profit & net profit analysis 2012

Figure 5.14: Cash on hand for global diabetes drugs industry 2007-12 (US \$B)

Figure 5.15: Cash on hand for global diabetes drugs industry 2007-12 (%)

Figure 5.16: Asset for global diabetes drugs industry 2007-12 (US \$B)

Figure 5.17: Assets for global diabetes drugs industry 2007-12 (%)

Figure 5.18: Debt for global diabetes drugs industry 2007-12 (US \$B)

Figure 5.19: Debt for global diabetes drugs industry 2007-12 (%)

Figure 5.20: Industry shares of top players in global diabetes drugs industry in 2007

Figure 5.21: Industry shares of top players in global diabetes drugs industry in 2012

Figure 5.22: Global diabetes drugs industry 2007 market share analysis

Figure 5.23: Global diabetes drugs industry 2012 market share analysis

Chapter 6. Industry Forecasts

Figure 6.1: Global diabetes drugs industry annual forecast 2013-18 (US \$B)

Figure 6.2: Global diabetes drugs industry quarterly forecast 2013-14 (US \$B)

Figure 6.3: Global GDP growth rate forecast

Figure 6.4: Global inflation rate forecast

Figure 6.5: Global population growth rate forecast

Figure 6.6: Global unemployment rate forecast

Figure 6.7: Regional GDP growth rate forecast

Figure 6.8: Regional inflation rate forecast

Figure 6.9: Regional population growth rate forecast

Figure 6.10: Regional unemployment rate forecast

Figure 6.11: Global diabetes drugs industry regional forecast 2013-18 (US \$B)

Figure 6.12: Global diabetes drugs industry regional forecast 2013-18 (%)

Figure 6.13: Global diabetes drugs industry segment forecast 2013-18 (US \$B)

Figure 6.14: Global diabetes drugs industry segment forecast 2013-18 (%)

Chapter 7. Emerging Trends

Figure 7.1: Global diabetes drugs industry opportunity by region

Figure 7.2: Global diabetes drugs industry opportunity by segment

List Of Tables

LIST OF TABLES

Chapter 3. Industry Overview

Table 3.1: Industry parameters of global diabetes drugs industry

Table 3.2: Relative industry attractiveness by region

Chapter 5. Industry Trends

Table 5.1: Regional revenue growth rate

Table 5.2: Segment revenue growth rate

Table 5.3: Percentage change in cost structure

Table 5.4: Percentage change in cash on hand

Table 5.5: Percentage change in total asset

Table 5.6: Percentage change in total debt

Table 5.7: Key companies by revenue growth

Table 5.8: Key companies by revenue decline

Chapter 6. Industry Forecasts

Table 6.1: Global diabetes drugs regional forecast growth rate

Table 6.2: Global diabetes drugs segment forecast growth rate

I would like to order

Product name: Global Diabetes Drugs Industry 2013-2018: Trend, Profit, and Forecast Analysis, January 2013

Product link: <https://marketpublishers.com/r/G31824835ECEN.html>

Price: US\$ 1,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G31824835ECEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

