

# **Global Commercial and Regional Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis, December 2012**

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## **Abstracts**

The global commercial airliner and regional aircraft market is expected to witness significant growth in 2020, led by increases in demand from emerging economies, higher air traffic rates, and increasing market liberalization. The market is forecast to reach approximately \$123 billion in 2020 with a CAGR of 2.5% over the next seven years (2013-2020).

Lucintel, a leading global management consulting and market research firm, has analyzed the global commercial airliner and regional aircraft industry and presents its findings in “Global Commercial Airliner and Regional Aircraft Industry 2013-2020: Trend, Profit, and Forecast Analysis.”

The global commercial and regional aircraft industry comprises manufacturers of commercial airliners and regional aircraft. The industry is highly consolidated in terms of suppliers and buyers. North America has the largest share of the industry's revenue followed by Europe. Growing demand from emerging economics such as China, India, and Middle East countries, strong demand for low-cost carriers, especially in Asia, and high replacement rate for regional aircraft is driving growth in mature markets such as North America and Europe. APAC and the Rest of the World are also witnessing strong growth.

Lucintel's research indicates that demand for commercial airliners increased, whereas demand for regional aircraft is slower than commercial airliners. Growth in the regional airline sector was limited, especially in mature air travel markets such as the US and Europe. Commercial airliner demand is increasing because of growing fleet of airlines and rising air traffic. Stringent qualification procedures due to safety standards and

environmental concerns, and continuous growth in high-speed trains in many countries are some of the challenges before the industry.

This report provides quantitative and qualitative data analysis of the global commercial airline and regional aircraft market. This study includes manufacturers of commercial airliners and regional aircraft companies. The report consists of two segments: commercial airliners and regional aircraft for four regions; thus, it tracks eight segments. This report provides five-year trend and forecast analysis for four regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global commercial airliner and regional aircraft industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

### **Features and Scope of this Report:**

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions and by segments

Global commercial airliner and regional aircraft industry analysis annual trend (2007-2012) and forecast (2013-2020)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global commercial airliner and regional aircraft industry analysis

Quarterly demand trend (Q1 2011-Q4 2012) and forecast analysis (Q1 2013 Q4 2014) for global commercial airliner and regional aircraft industry analysis

Gross and net profit trends in the global commercial airliner and regional aircraft industry analysis

Cost structure trend in the global as well as regional commercial airliner and regional aircraft industry analysis

The report is in power point presentation format and has hundreds of critical data and market insights that will help in effective decision making.

Who Can Benefit From This Report?

This study is intended for senior level executives, sales, marketing and business development professionals at various nodes of value chain of this market. This multi-client market study from Lucintel is used by small to multi-national Fortune 500 companies and utilized for a variety of reasons as follows.

Business development

Strategic planning

Business presentation

Determination of market size and trend

Competitive analysis

Resource and Inventory Management

Budgeting

Investment Decision

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