

# **Global Commercial Aero Engine MRO Market Opportunities and Supply Chain: 2013-2020, January 2013**

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## **Abstracts**

The commercial aero engine maintenance, repair, and overhaul (MRO) function plays an important role in the smooth operation of airlines. The market is estimated to reach \$32.1 billion by 2020, growing at a CAGR of 4.6% over the next eight years. The factors that shape the engine MRO market include technological advancements for lower emissions and less maintenance; use of advanced materials; growing prevalence of prognostic, diagnostic, and Parts Manufacturer Approval parts; and demand for more fuel-efficient engines.

Lucintel, a leading global management consulting and market research firm, analyzes the opportunities for growth in the aero engine MRO and presents its findings in “Global Commercial Aero Engine MRO Market Opportunities and Supply Chain: 2013-2020.” Marketing strategies, tailored to take advantage of these situations, are likely to assist in improved sales and profitability.

Lucintel’s report details the challenges prevailing in the market. As engines become more complex, the availability of skilled and qualified engineers is increasingly scarce. Airframe and power plant schools are graduating fewer students from their programs, but they have modernized their facilities and are prepared to address the impending shortage of qualified technicians. Selling, general, and administrative expenses are relatively lower in the commercial aero engine MRO market than in other industries.

Aircraft operators are displaying promising signs of commitment for advancing their development in the biofuel arena. Almost 20 major carriers, including several of largest passenger and cargo airlines in the US, have entered into nonbinding purchasing commitments with producers of alternative fuels. In recent years, several factors have

been shaping the overall aerospace industry. There is a huge market potential for suppliers of composites and other advanced materials in the aerospace sector with growing demand for more fuel-efficient aircraft.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL COMMERCIAL AERO ENGINE MRO INDUSTRY OVERVIEW**

#### **2.1: Global aerospace market**

#### **2.2: Commercial aero engine market overviews**

#### **2.3: Global commercial aero engine MRO market**

#### **2.4: Major players analysis of global commercial aero engine MRO market**

##### **2.4.1: Supply chain of global commercial aero engine MRO market**

##### **2.4.2: Company profiling of major engine MRO players**

### **3. GLOBAL COMMERCIAL AERO ENGINE MRO MARKET ANALYSIS: 2012**

#### **3.1: Global commercial aero engine MRO market analysis**

#### **3.2: Global Commercial Aero Engine MRO market by regions 2012**

#### **3.3: Global commercial aero engine MRO market by type of service providers 2012**

#### **3.4: Global commercial aero engine MRO market by type of activities 2012**

#### **3.5: Global commercial aero engine MRO market by regions 2012**

### **4. GLOBAL COMMERCIAL AERO ENGINE MRO MARKET TREND: 2007-2012**

#### **4.1: Global commercial aero engine MRO market trend overview 2007- 2012**

#### **4.2: Global commercial aero engine MRO market trend by MRO activities**

#### **4.3: Global commercial aero engine MRO market trend by regions**

#### **4.4: Profitability trend in global commercial aero engine MRO market**

#### **4.5: Cost structure trend in global commercial aero engine MRO market**

### **5. GLOBAL COMMERCIAL AERO ENGINE MRO MARKET FORECAST: 2013-2020**

#### **5.1: Global commercial aero engine MRO market forecast overview**

#### **5.2: Global commercial aero engine MRO market forecast by MRO activities 2013-2020**

#### **5.3: Global commercial aero engine MRO market forecast by regions: 2013-2020**

#### **5.3: Key drivers and challenges of global commercial aero engine MRO market**

#### **5.4: Factors shaping the outlook for global commercial aero engine MRO market**

## **6. GROWTH OPPORTUNITIES AND EMERGING TRENDS IN GLOBAL COMMERCIAL AERO ENGINE MRO MARKET**

### **6.1: Growth opportunities in global commercial aero engine MRO market**

#### **6.1.1: Growth opportunities in global commercial aero engine MRO market by MRO activities**

#### **6.1.2: Growth opportunities in global commercial aero engine MRO market**

### **6.2: Key emerging trends of global commercial aero engine MRO market**

## List Of Figures

### LIST OF FIGURES

Chapter 1. Executive Summary

Figure 1.1: Porter's Five Forces Analysis of global commercial aero engine MRO market

Chapter 2. Global Commercial Aero Engine MRO Industry Overview

Figure 2.1: Aerospace industry size (2011-2031)

Figure 2.2: Global aircraft demand (2012-2031)

Figure 2.3: Aero engine classification

Figure 2.4: Structure and functionality of turbofan engine

Figure 2.5: Global commercial aero engine MRO market supply chain

Chapter 3. Global Commercial Aero Engine MRO Market Analysis: 2012

Figure 3.1: Global commercial aero engine MRO market distribution by type of MRO service providers

Figure 3.2: Global commercial aero engine MRO market by type of MRO activities (2012)

Figure 3.3: Regional distribution of global commercial aero engine MRO market (2012)

Chapter 4. Global Commercial Aero Engine MRO Market Trend: 2007-2012

Figure 4.1: Global commercial aero engine MRO market trend (2007-2012)

Figure 4.2: Global commercial aero engine MRO market trend by MRO activities (2007-2012)

Figure 4.3: Global commercial aero engine MRO market trend by regions (2007-2012)

Figure 4.4 Profitability trend in global commercial aero engine MRO market

Figure 4.5: Global commercial aero engine MRO market profitability trend (%) during 2007-2012

Figure 4.6: Cost structure trend for global commercial aero engine MRO Market 2007-2012

Figure 4.7: Cost structure trend for North America commercial aero engine MRO market 2007-2012

Figure 4.8: Cost structure trend for Europe commercial aero engine MRO market 2007-2012

Figure 4.9: Cost structure trend for APAC commercial aero engine MRO market 2007-2012

Figure 4.10: Cost structure trend for ROW commercial aero engine MRO market 2007-2012

Chapter 5. Global Commercial Aero Engine MRO Market Forecast: 2013-2020

Figure 5.1: Global commercial aero engine MRO market forecast (2013-2020)

Figure 5.2: Global commercial aero engine MRO market forecast by MRO activities (2013-2020)

Figure 5.3: Global commercial aero engine MRO market forecast by regions (2013-2020)

Figure 5.4: Key drivers and challenges of global commercial aero engine MRO market

Figure 5.5: Factor shaping the outlook for global commercial aero engine MRO market

Chapter 6. Growth Opportunities and Emerging Trends in Global Commercial Aero Engine MRO Market

Figure 6.1: Growth opportunities in global commercial aero engine MRO market for MRO activities

Figure 6.2: Growth opportunities in global commercial aero engine MRO market by regions

Figure 6.3: Emerging trends in global commercial aero engine MRO market

## List Of Tables

### LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global commercial aero engine MRO market parameters and attributes

Chapter 2. Global Commercial Aero Engine MRO Industry Overview

Table 2.1: Global aircraft demand by region during 2012-2031 (US \$ value and shipment)

Table 2.2: OEMs based on engine installed

Table 2.3: Engine MRO activity description and frequency/duration

Table 2.4: CF6-80A, CF6-80A2, and CF6-80C2 engine repairs and overhauls

Table 2.5: CFM56 engine repairs and overhauls

Table 2.6: Rolls-Royce RB211-535 engine repairs and overhauls

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