

# Global CMOS Image Sensors Industry 2012-2017: Trend, Profit, and Forecast Analysis, February 2013

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## Abstracts

The global CMOS (complementary metal oxide semiconductor) image sensors industry witnessed good growth during the last five years. The industry revenue is forecast to reach an estimated \$7.7 billion in 2017 with a CAGR of 5.1% over the next five years (2012-2017). The Rest of the World (ROW) and Asia Pacific (APAC) regions led the industry during 2006-2011 due to the growing middle class, and demographics and lifestyle changes.

Lucintel, a leading global management consulting and market research firm, has conducted a competitive analysis on the industry and presents its findings in “Global CMOS Image Sensors Industry 2012-2017: Trend, Profit, and Forecast Analysis.” The image sensors industry comprises establishments primarily engaged in manufacturing of CMOS image sensors across all price ranges, used mostly in digital cameras, camera modules, and other imaging devices. The industry includes leading manufacturers by their segmental revenues.

The CMOS image sensors industry is a highly consolidated industry as there are very few players competing with one another. The industry is moderately capital intensive. Emerging applications of CMOS image sensors and evolving technology in imaging has been mainly generating demand for this industry. For low-resolution image sensors, it has been difficult to achieve a profitable footing. The industry recovered from the recession and is in growing phase. Technological evolution and emerging applications of image sensors mainly drives market demand, while maintaining balance between technology, price, and quality is the biggest challenge for the industry.

Lucintel's report provides an overview of the global CMOS image sensor industry and tracks industry performance in four geographic regions. Thus, a total of four segments

of the global CMOS image sensor industry are tracked. The report studies manufacturers serving this segment, providing a five-year annual trend analysis that highlights market size, profit and cost structure for North America, Europe, APAC, and ROW. The report also provides a forecast, addressing market opportunities for next five years for each of these regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global CMOS image sensors industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

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