

# Global Cell Phone Industry 2012-2017: Trend, Profit, and Forecast Analysis, October 2012

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## Abstracts

The global cell phone industry is expected to continue its growth momentum of 2006-2011 and reach an estimated \$334.8 billion in 2017 with a CAGR of 6.8% over the next five years (2012- 2017). Developing regions are expected to register significant growth. Increase in population and rising urbanization in developing regions are the key drivers for industry growth.

Lucintel, a leading global management consulting and market research firm, has analyzed the global cell phone industry. It presents its findings in its report, "Global Cell Phone Industry 2012-2017: Trend, Profit, and Forecast Analysis." The cell phone industry comprises establishments primarily engaged in the manufacturing of mobile phones. The industry includes leading global cell phone handset manufacturers by their segment revenues.

The cell phone industry is highly concentrated. The competitive landscape has changed significantly during the last five years. Three new companies have emerged as top five players. Motorola Mobility Holdings Inc., Ericsson, and LG Electronics Inc. have been displaced by Apple Inc., HTC Corporation, and Research In Motion Limited as top five players in 2011.

The cell phone industry is one of the fastest-moving industries in the world. The market is growing rapidly with ever-emerging technologies and innovation. The industry is highly concentrated, consisting of smartphone and feature phone segments. The Asia Pacific (APAC) region currently dominates this industry. Lucintel's research indicates that the cell phone industry in Brazil, Russia, India, and China is expected to register robust growth in the coming years due to economic development and urbanization.



This study provides an overview of the global cell phone industry, tracking two market segments of the industry in four geographic regions. Thus, a total of eight segments of the global cell phone industry are tracked. The report studies manufacturers of smartphones and feature phones, providing a five-year (2006-2011) annual trend analysis that highlights market size, profit and cost structure for North America, Europe, APAC, and the Rest of the World. The report also provides a forecast, addressing market opportunities for next five years (2012-2017) for each of these regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global cell phone industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.



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