

Global Carrier Routers and Switching Industry 2012-2017: Trend, Profit, and Forecast Analysis, September 2012

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Abstracts

The global carrier routers and switching industry revenue is forecast to reach an estimated \$40.4 billion in 2017 with a CAGR of 3.3% over the next five years (2012-2017). Industry drivers include growth in Internet traffic, consumer demand for high speed and more bandwidth, continued growth in network development, advanced technology deployment and new product development.

Lucintel, a leading global management consulting and market research firm, has analyzed the global carriers routers and switching industry and presents its findings in “Global Carrier Routers and Switching Industry 2012-2017: Trend, Profit, and Forecast Analysis.”

The carrier routers and switching industry comprises carrier routers, switches, and voice switching equipment. The industry is highly competitive and was dominated in 2011 by the top five players Cisco Systems, Inc., Juniper Networks, Inc., Telefonaktiebolaget LM Ericsson, Nokia Corporation, and Alcatel-Lucent. Competitive rivalry is high in the industry due to high industry growth and competition for advanced applications and technology among the equipment vendors’ offerings of IP core and edge routers. The industry is anticipated to grow in the future with the strengthening of the economies in Latin America and the Asia Pacific (APAC) region, which is anticipated to be leading in carrier spending growth in high-end routers and VPN routers.

Lucintel’s research indicates that driving demand from domestic and international business customers in the carrier routers and switching market are high consumer spending in infrastructure networks with Ethernet switches and IP edge router products for more bandwidth, in addition to continuous improvement in the global economy,.

This study provides an overview of the global carrier routers and switching industry. The report tracks a single industry for four regions within the global carrier routers and switching market. This report provides annual trends for the past five years (2006-2011) and forecasts for the next five years (2012-2017).

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global carrier routers and switching industry analysis. In a fast-paced ever-changing world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

To make any investment or strategic decision, you need adequate and timely information. This market report fulfills this core need. **Some of the features of this market report are:**

Industry size estimates in terms of (US \$) value by regions

Global carrier routers and switching industry analysis annual trend (2006-2011) and forecast (2012-2017)

Porter's Five Force analysis

New product launch and merger and acquisition activity in global carrier routers and switching industry analysis

Quarterly demand trend (Q1 2010-Q4 2011) and forecast analysis (Q1 2012-Q4 2013) for global carrier routers and switching industry analysis

Gross and net profit trends in the global carrier routers and switching industry analysis

Cost structure trend in the global as well as regional carrier routers and switching industry analysis

More than 45 valuable figures/charts and 11 tables are provided in this report

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