

Global Carbon Black Market 2015-2020: Trends, Forecast, and Opportunity Analysis, October 2015

<https://marketpublishers.com/r/G57D7A56900EN.html>

Date: December 2015

Pages: 175

Price: US\$ 4,850.00 (Single User License)

ID: G57D7A56900EN

Abstracts

According to a new market report published by Lucintel, the future of the carbon black market looks good with opportunities in tire, non-tire rubber, plastic, coating, and ink applications. The global carbon black market is forecast to grow at a CAGR of 5.9% from 2015 to 2020. The major driver of growth for this market is the strong demand for carbon black from tire and industrial rubber compound.

In this market, carbon black is used in tire, non-tire rubber, plastic, ink, and coating applications. Lucintel predicts that the demand for carbon black in tire application is likely to experience good growth in the forecast period, supported by continuously increasing fleet size of passenger cars and light commercial vehicles.

Within the carbon black market, the transportation industry is expected to remain the largest segment over the forecast period due to increasing demand for tire and other rubber molded parts.

Asia Pacific is expected to remain the largest market due to higher vehicle production and shift of tire companies in low-cost countries, such as India and China. Asia Pacific and Rest of the World are expected to witness good growth over the forecast period because of growth in automotive demand and increasing investment in tire production facilities in low-cost countries.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of carbon black can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for end users.

Emerging trends, which have a direct impact on the dynamics of the industry, include the shift from commodity to more specialized grade carbon black, increasing use of carbon black as pigment in lightweight auto parts to enhance conductivity and UV protection properties, and increasing merger and acquisition activities with the purpose of consolidating the market. Cabot Corporation, Birla Carbon, Orion Engineered Carbons, Jiangxi Black Cat Carbon Black Co., Ltd., China Synthetic Rubber Corporation, and Philips Carbon Black are among the major suppliers of carbon black. Some companies are opting for M&A as a strategic initiative for driving growth.

Lucintel, a leading global strategic consulting and market research firm, has analyzed the global carbon black market by application, end user industry, and region and has come up with a comprehensive research report, "Global Carbon Black Market 2015-2020: Trends, Forecast and Opportunity Analysis." The Lucintel report serves as a springboard for growth strategy, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes the forecast for the global carbon black market through 2020, segmented by application, end user industry, and region as follows:

By application [\$ million shipment analysis from 2009 to 2020]:

Tire Non-Tire Rubber Plastic Ink Coating Others

By end user industry [\$ million shipment analysis from 2009 to 2020]:

Transportation Industrial Building & Construction Printing & Packaging Others

By region [\$ million shipment analysis from 2009 to 2020]:

North America Europe Asia Pacific Rest of the World

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors,

executives, distributors, and many more that operate in this market.

Some of the features of “Global Carbon Black Market 2015-2020: Trends, Forecast, and Opportunity Analysis” include:

Market size estimates: Carbon black market size estimation in terms of volume (kt) and value (\$M) shipment. **Trend and forecast analysis:** Carbon black market trend (2009-2014) and forecast (2015-2020) by region, application and end user industry. **Segmentation analysis:** Carbon black market size by various application segments such as coating, ink, plastic, non-tire rubber, tire and others. By various end user industry, such as transportation, industrial, building and construction, printing and packaging and others both in terms of volume and value shipment. **Regional analysis:** Carbon black market breakdown by key regions such as North America, Europe, and Asia & Rest of World. **Growth opportunities:** Analysis on growth opportunities in different applications and regions. **Strategic analysis:** This includes M&A, new product development, and competitive landscape of carbon black suppliers. Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

Contents

1. EXECUTIVE SUMMARY

2. CARBON BLACK INDUSTRY BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction
- 2.2: Industry Classification
- 2.3: Markets Served
- 2.4: Supply Chain of Global Carbon Black Market

3. MARKET TREND AND FORECAST ANALYSIS

- 3.1: Current Market Analysis 2014
 - 3.1.1: Carbon Black Market by Application
 - 3.1.2: Carbon Black Market by End Use Industry
 - 3.1.3: Global Carbon Black Market by Region
- 3.2: Market Trend: 2009-2014
 - 3.2.1: Macroeconomic Trends
 - 3.2.2: Global Carbon Black Market Trend by Value and Volume
 - 3.2.3: North American Carbon Black Market Trend by Value and Volume
 - 3.2.4: European Carbon Black Market Trend by Value and Volume
 - 3.2.5: APAC Carbon Black Market Trend by Value and Volume
 - 3.2.6: ROW Carbon Black Market Trend by Value and Volume
- 3.3: Industry Drivers and Challenges
 - 3.3.1: Drivers for Global Carbon Black Market
 - 3.3.2: Challenges for Global Carbon Black Market
- 3.4: Market Forecast: 2015-2020
 - 3.4.1: Macroeconomic Forecasts
 - 3.4.2: Global Carbon Black Market Forecast by Value and Volume
 - 3.4.3: North American Carbon Black Market Forecast by Value and Volume
 - 3.4.4: European Carbon Black Market Forecast by Value and Volume
 - 3.3.5: APAC Carbon Black Market Forecast by Value and Volume
 - 3.3.6: ROW Carbon Black Market Forecast by Value and Volume

4. COMPETITOR ANALYSIS

- 4.1: Product Portfolio Analysis
- 4.2: Market Share Analysis

- 4.3: Growth Leadership Analysis
- 4.4: Geographical Reach
- 4.5: Porter's Five Forces Analysis

5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

- 5.1: Growth Opportunity Analysis
 - 5.1.1: Growth Opportunities for Global Carbon Black Market by Application
 - 5.1.2: Growth Opportunities for Global Carbon Black Market by Region
- 5.2: Emerging Trends in Global Carbon Black Market
- 5.3: Strategic Analysis
 - 5.3.1: New Product Development
 - 5.3.2: Expansion Strategy
- 5.4: Mergers and Acquisitions in Global Carbon Black Market

6. COMPANY PROFILES OF LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. CARBON BLACK INDUSTRY BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Carbon Black Properties
- Figure 2.2: Carbon Black Particle size comparison
- Figure 2.3: Carbon Black Structure comparison
- Figure 2.4: Carbon Black Manufacturing Process
- Figure 2.5: Furnace black Process
- Figure 2.6: Thermal black Process
- Figure 2.7: Lampblack Process
- Figure 2.8 Channel Black Process
- Figure 2.9: Classification of Global Carbon Black Industry
- Figure 2.10: Commodity Carbon Black based Tires and Mechanical Rubber Goods
- Figure 2.11: Specialty Carbon Black based Application
- Figure 2.12: Carbon Black based Tire
- Figure 2.13: Carbon Black based Conveyor belt
- Figure 2.14: Carbon Black based Plastics Pipes
- Figure 2.15: Carbon Black based Coating
- Figure 2.16: Carbon Black based Publication, and Packaging products
- Figure 2.17: Carbon Black based Dry Batteries
- Figure 2.18: Carbon Black based Automotive Parts
- Figure 2.19: Industrial Rubber Goods
- Figure 2.20: Carbon Black based Window Seals
- Figure 2.21: Carbon Black based Inks
- Figure 2.22: Carbon Black Based Conductive Powder
- Figure 2.23: Supply Chain of Global Carbon Black Market

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

- Figure 3.1: Global Carbon Black Market (% , \$ Million) Distribution by Application in 2014
- Figure 3.2: Global Carbon Black Market (\$ Million) by Application in 2014
- Figure 3.3: Global Carbon Black Market (% , Kilotons) Distribution by Application in 2014
- Figure 3.4: Global Carbon Black Market (Kilotons) by Application in 2014
- Figure 3.5: Global Carbon Black Market (% , \$ Million) Distribution by End Use Industry in 2014

Figure 3.6: Global Carbon Black Market (\$ Million) by End Use Industry in 2014

Figure 3.7: Global Carbon Black Market (% , Kilotons) Distribution by End Use Industry in 2014

Figure 3.8: Global Carbon Black Market (Kilotons) by End Use Industry in 2014

Figure 3.9: Global Carbon Black Market (% , \$ Million) by Region in 2014

Figure 3.10: Global Carbon Black Market (% , Kilotons) by Region in 2014

Figure 3.11: Global Rubber Consumption Trend from 2009 to 2014

Figure 3.12: Global Automotive Production Trend from 2009 to 2014

Figure 3.13: Global GDP Growth Rate Trend

Figure 3.14: Global Population Growth Rate Trend

Figure 3.15: Regional GDP Growth Rate Trend at Constant Price

Figure 3.16: Regional Population Growth Rate Trend

Figure 3.17: Global and Regional Per Capita Income Trend

Figure 3.18: Global Carbon Black Market Growth Trends from 2009 to 2014

Figure 3.19: Global Carbon Black Market (\$ Million) Trend by Application from 2009 to 2014

Figure 3.20: CAGR of Global Carbon Black Market (% , \$ Million) by Application from 2009 to 2014

Figure 3.21: Global Carbon Black Market (Kilotons) Trend by Application from 2009 to 2014

Figure 3.22: CAGR of Global Carbon Black Market (Kilotons) by Application from 2009 to 2014

Figure 3.23: Global Carbon Black Market (\$ Million) Trend by End Use Industry from 2009 to 2014

Figure 3.24: CAGR of Global Carbon Black Market (% , \$ Million) by End Use Industry from 2009 to 2014

Figure 3.25: Global Carbon Black Market (Kilotons) Trend by End Use Industry from 2009 to 2014

Figure 3.26: CAGR of Global Carbon Black Market (Kilotons) by End Use Industry from 2009 to 2014

Figure 3.27: North American Carbon Black Market Growth Trends from 2009 to 2014

Figure 3.28: North American Carbon Black Market (\$ Million) Trend by Application from 2009 to 2014

Figure 3.29: CAGR of North American Carbon Black Market (\$ Million) by Application from 2009 to 2014

Figure 3.30: North American Carbon Black Market (Kilotons) Trend by Application from 2009 to 2014

Figure 3.31: CAGR of North American Carbon Black Market (Kilotons) by Application from 2009 to 2014

Figure 3.32: North American Carbon Black Consumption Distribution (% , Kilotons) by Country in 2014

Figure 3.33: North American Carbon Black Consumption (Kilotons) by Country in 2014

Figure 3.34: European Carbon Black Market Growth Trends from 2009 to 2014

Figure 3.35: European Carbon Black Market (\$ Million) Trend by Application from 2009 to 2014

Figure 3.36: CAGR of European Carbon Black Market (\$ Million) by Application from 2009 to 2014

Figure 3.37: European Carbon Black Market (Kilotons) Trend by Application from 2009 to 2014

Figure 3.38: CAGR of European Carbon Black Market (Kilotons) by Application from 2009 to 2014

Figure 3.39: European Carbon Black Consumption Distribution (% , Kilotons) by Country in 2014

Figure 3.40: European Carbon Black Consumption (Kilotons) by Country in 2014

Figure 3.41: APAC Carbon Black Market Growth Trends from 2009 to 2014

Figure 3.42: APAC Carbon Black Market (\$ Million) Trends by Application from 2009 to 2014

Figure 3.43: CAGR of APAC Carbon Black Market (\$ Million) by Application from 2009 to 2014

Figure 3.44: APAC Carbon Black Market (Kilotons) Trends by Application from 2009 to 2014

Figure 3.45: CAGR of APAC Carbon Black Market (Kilotons) by Application from 2009 to 2014

Figure 3.46: APAC Carbon Black Consumption Distribution (% , Kilotons) by Country in 2014

Figure 3.47: APAC Carbon Black Consumption (Kilotons) by Country in 2014

Figure 3.48: ROW Carbon Black Market Growth Trends from 2009 to 2014

Figure 3.49: ROW Carbon Black Market (\$ Million) Trends by Application from 2009 to 2014

Figure 3.50: CAGR of ROW Carbon Black Market (\$ Million) by Application from 2009 to 2014

Figure 3.51: ROW Carbon Black Market (Kilotons) Trends by Application from 2009 to 2014

Figure 3.52: CAGR of ROW Carbon Black Market (Kilotons) by Application from 2009 to 2014

Figure 3.53: Drivers and Challenges of Global Carbon Black Market

Figure 3.54: Global Rubber Consumption Forecast Trend from 2015 to 2020

Figure 3.55: Global Automotive Production Forecast from 2015 to 2020

Figure 3.56: Global GDP Growth Rate Forecast

Figure 3.57: Global Population Growth Rate Forecast

Figure 3.60: Regional GDP Growth Rate Forecast at Constant Price

Figure 3.61: Regional Population Growth Rate Forecast

Figure 3.62: Global and Regional Per Capita Income Forecast

Figure 3.63: Global Carbon Black Market Forecast from 2015 to 2020

Figure 3.64: Global Carbon Black Market (\$ Million) Forecast by Application from 2015 to 2020

Figure 3.65: CAGR Forecast for Global Carbon Black Market (\$ Million) by Application from 2015 to 2020

Figure 3.66: Global Carbon Black Market (Kilotons) Forecast by Application from 2015 to 2020

Figure 3.67: CAGR Forecast for Global Carbon Black Market (Kilotons) by Application from 2015 to 2020

Figure 3.68: Global Carbon Black Market (\$ Million) Forecast by End Use Industry from 2015 to 2020

Figure 3.69: CAGR Forecast for Global Carbon Black Market (\$ Million) by End Use Industry from 2015 to 2020

Figure 3.70: Global Carbon Black Market (Kilotons) Forecast by End Use Industry from 2015 to 2020

Figure 3.71: CAGR Forecast for Global Carbon Black Market (Kilotons) by End Use Industry from 2015 to 2020

Figure 3.72: North American Carbon Black Market Forecast from 2015 to 2020

Figure 3.73: North American Carbon Black Market (\$ Million) Forecast by Application from 2015 to 2020

Figure 3.74: CAGR Forecast for North American Carbon Black Market (\$ Million) by Application from 2015 to 2020

Figure 3.75: North America Carbon Black Market (Kilotons) Forecast by Application from 2015 to 2020

Figure 3.76: CAGR Forecast for North American Carbon Black Market (Kilotons) by Application from 2015 to 2020

Figure 3.77: European Carbon Black Market Forecast from 2015 to 2020

Figure 3.78: European Carbon Black Market (\$ Million) Forecast by Application from 2015 to 2020

Figure 3.79: CAGR Forecast for European Carbon Black Market (\$ Million) by Application from 2015 to 2020

Figure 3.80: European Carbon Black Market (Kilotons) Forecast by Application from 2015 to 2020

Figure 3.81: CAGR Forecast for European Carbon Black Market (Kilotons) by

Application from 2015 to 2020

Figure 3.82: APAC Carbon Black Market Forecast from 2015 to 2020

Figure 3.83: APAC Carbon Black Market (\$ Million) Forecast by Application from 2015 to 2020

Figure 3.84: CAGR Forecast for APAC Carbon Black Market (\$ Million) by Application from 2015 to 2020

Figure 3.85: APAC Carbon Black Market (Kilotons) Forecast by Application from 2015 to 2020

Figure 3.86: CAGR Forecast for APAC Carbon Black Market (Kilotons) by Application from 2015 to 2020

Figure 3.87: ROW Carbon Black Market Forecast from 2015 to 2020

Figure 3.88: ROW Carbon Black Market (\$ Million) Forecast by Application from 2015 to 2020

Figure 3.89: CAGR Forecast for ROW Carbon Black Market (\$ Million) by Application from 2015 to 2020

Figure 3.90: ROW Carbon Black Market (Kilotons) Forecast by Application from 2015 to 2020

Figure 3.91: CAGR Forecast for ROW Carbon Black Market (Kilotons) by Application from 2015 to 2020

CHAPTER 4. COMPETITOR ANALYSIS

Figure 4.1: Market Share Analysis of Top Five Players of Global Carbon Black Market 2014

Figure 4.2: Growth Leadership Matrix in Global Carbon Black Market

Figure 4.3: Major Carbon Black Suppliers

Figure 4.4: Porter's Five Forces Market Analysis Model for Global Carbon Black Market

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Figure 5.1: Growth Opportunities for Global Carbon Black Market by Application from 2015 to 2020

Figure 5.2: Growth Opportunities for Global Carbon Black Market by Regions from 2015 to 2020

Figure 5.3: Emerging Trends in Global Carbon Black Market

Figure 5.4: Competitors' Focus Area for Competitiveness

Figure 5.5: Major Capacity Expansion in Global Carbon Black Market

Table 5.6: Strategic Initiatives by Major Competitors in Global Carbon Black Market

Table 5.7: Strategic Initiatives by Major Competitors in Global Carbon Black Market

Figure 5.8: Strategic Initiatives by Major Competitors in 2014

Figure 5.9: Strategic Initiatives by Major Competitors in 2013

Figure 5.10: Strategic Initiatives by Major Competitors in Global Carbon Black Market

Figure 5.11: Business expansion strategies of competitors: Ansoff Matrix

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Carbon Black Market Parameters and Attributes

CHAPTER 2. CARBON BLACK INDUSTRY BACKGROUND AND CLASSIFICATIONS

Table 2.1: Carbon Black Chemical Properties

Table 2.2: Carbon black non-tire rubber applications and attributes

Table 2.3: Carbon black Plastic applications and attributes

Table 2.4: Carbon black coating applications and attributes

Table 2.5: Carbon black printing ink applications and attributes

CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Table 3.1: Global Carbon Black Shipments Market Trend 2009-2014

Table 3.2: Average Growth Rates for One, Three, and Five Years in Global Carbon Black Industry in Terms of \$ Shipment

Table 3.3: Market Size and 2009-2014 CAGRs of Global Carbon Black Market by Application in Terms of Value and Volume Shipments

Table 3.4: Market Size and 2009-2014 CAGRs of Global Carbon Black Market by End Use Industry in Terms of Volume and Value Shipments

Table 3.5: North American Carbon Black Shipments Market Trend 2009-2014

Table 3.6: Market Size and 2009-2014 CAGR of North American Carbon Black Market by Application in Terms of Value and Volume Shipments

Table 3.7: European Carbon Black Shipments Market Trend 2009-2014

Table 3.8: Market Size and 2009-2014 CAGR of European Carbon Black Market by Application in Terms of Value and Volume Shipment

Table 3.9: APAC Carbon Black Shipments Market Trend 2009-2014

Table 3.10: Market Size and 2009-2014 CAGR of APAC Carbon Black Market by Application in Terms of Value and Volume Shipment

Table 3.11: ROW Carbon Black Shipments Market Trend 2009-2014

Table 3.12: Market Size and 2015-2020 CAGR of ROW Carbon Black Market by Application in Terms of Value and Volume Shipment

Table 3.13: Global Carbon Black Shipments Market Forecast 2015-2020

Table 3.14: Average Growth Rates for One, Three, and Five Years in Global Carbon Black Market in Terms of \$ Shipment

Table 3.15: Market Size and 2015-2020 CAGR of Global Carbon Black Market Forecast by Application in Terms of Value and Volume Shipment

Table 3.16: Market Size and 2015-2020 CAGR of Global Carbon Black Market by End Use Industry in Terms of Volume Shipment

Table 3.17: North American Carbon Black Shipments Market Forecast 2015-2020

Table 3.18: Market Size and 2015-2020 CAGR of North American Carbon Black Market Forecast by Application in Terms of Value and Volume Shipment

Table 3.19: European Carbon Black Shipments Market Forecast 2015-2020

Table 3.20: Market Size and 2015-2020 CAGR of European Carbon Black Market Forecast by Application in Terms of Value and Volume Shipment

Table 3.21: APAC Carbon Black Shipments Market Forecast 2015-2020

Table 3.22: Market Size and 2015-2020 CAGR of APAC Carbon Black Market Forecast by Application in Terms of Value and Volume Shipment

Table 3.23: ROW Carbon Black Shipments Market Forecast 2015-2020

Table 3.24: Market Size and 2015-2020 CAGR of ROW Carbon Black Market Forecast by Application in Terms of Value and Volume Shipment

CHAPTER 4. COMPETITOR ANALYSIS

Table 4.1: Product Mapping of Carbon Black Suppliers Based on Market Served

Table 4.2: Rankings of Suppliers Based on Carbon Black Market (Volume)

CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS

Table 5.1: New Product Launches in Global Carbon Black Market Industry

Table 5.2: New Product Attractiveness Rating by Lucintel

Table 5.3: Capability Enhancement Activities by Competitors

Table 5.4: Type of Market Expansion Activities by Competitors

Table 5.5: Strategic Initiatives by Major Competitors in Global Carbon Black Market in 2014

Table 5.6: Strategic Initiatives by Major Competitors in Global Carbon Black Market in 2013

I would like to order

Product name: Global Carbon Black Market 2015-2020: Trends, Forecast, and Opportunity Analysis, October 2015

Product link: <https://marketpublishers.com/r/G57D7A56900EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G57D7A56900EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

