

The Global Boilers and Steam Generators Market for Utilities 2013-2018: Trend, Profit, and Forecast Analysis as per requirement.

<https://marketpublishers.com/r/GA4F64DD6C0EN.html>

Date: May 2014

Pages: 209

Price: US\$ 4,850.00 (Single User License)

ID: GA4F64DD6C0EN

Abstracts

Global boilers and steam generators market is expected to reach an estimated \$36.8 billion by 2018. Huge power generation capacity addition fostered by growing electricity demand and replacement of old inefficient boilers and steam generators are major drivers for boilers and steam generators market. Increasing penetration of advanced supercritical and ultra-supercritical boilers and steam generators for electric utilities industry will further drive the demand. Asia Pacific is the dominant region in terms of value (\$B) and installation (gigawatt). Increasing demand for electric power and growing environmental concern led to the need of highly efficient boilers/steam generators technology.

Lucintel, a leading global management consulting and market research firm, with over 1000 clients worldwide has analyzed the boiler and steam generators market for utilities by segments and regions and has come up with a comprehensive research report “The Global Boilers and Steam Generators Market for Utilities 2013-2018: Trend, Profit, and Forecast Analysis” This report provides a comprehensive analysis of the boilers and steam generators used for steam generation in electric utilities industry including analysis of market trend, competitive landscape, company profiles, mergers and acquisitions, emerging trend, and key drivers of industry growth. The study also includes global trends and forecasts for boilers and steam generators for utilities in terms of value (\$B) and installations (GW) through 2018, segmented by four regions such as North America, Europe, Asia Pacific, and Rest of World, by product type such as boilers, steam generators, and heat recovery steam generators (HRSG), and by plant fuel such as coal, gas, nuclear, and biomass and Concentrated Solar Power (CSP). The study also analyzes the market segment by boiler and steam generator’s size (in Megawatt).

On the basis of its comprehensive research, Lucintel forecasts that majority of the segments for boilers and steam generators for utilities will grow moderately during 2013-2018. Biomass and CSP segment will depict highest growth among all segments due to increased adoption, considering environmental concern and long-term fuel cost benefit. Shanghai Electric Group Company Limited, Harbin Electric Company Limited, Alstom SA, and Bharat Heavy Electricals Limited are among the major suppliers of boilers and steam generators globally. Increasing R&D efforts by players is widening the industry scope in applications area. The key players are complementing the market growth by developing technologies that can conquer the challenges and ensure market growth.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Contents

1. EXECUTIVE SUMMARY

2. BOILER/STEAM GENERATOR INDUSTRY BACKGROUND AND CLASSIFICATION

2.1: Introduction

2.1.1: Industry classifications on the basis of fuel type

2.1.2: Boiler/steam generator designing criteria

2.1.3: Supply chain

2.2: Porter's Five Forces Analysis

3. MARKET TREND AND FORECAST ANALYSIS

3.1: Current market analysis 2012

3.1.1: global boilers and steam generators market and installation by plant fuel 2012

3.1.2: Global boilers and steam generators market and installation by region 2012

3.1.3: Global boilers and steam generators market and installation by size 2012

3.2: Regional boilers and steam generators market and installation 2012

3.2.1: Regional boilers and steam generators market and installation by plant fuel

3.2.2: Regional boilers and steam generators market and installation by size

3.3: Market trend analysis 2007-2012

3.3.1: Macroeconomic Trends

3.3.2: Global boilers and steam generators market and installation trend analysis 2007-2012

3.3.3: North American boilers and steam generators market and installation trend 2007-2012

3.3.4: European boilers and steam generators market and installation trend 2007-2012

3.3.5: APAC boilers and steam generators market and installation trend 2007-2012

3.3.6: ROW boilers and steam generators market and installation trend 2007-2012

3.4: Industry drivers and challenges

3.4.1: Drivers for global boilers and steam generators industry

3.4.2: Challenges for global boilers and steam generators industry

3.5: Market forecast 2013-2018

3.5.1: Macroeconomic Forecast

3.5.2: Global boilers and steam generators market and installation forecast 2013-2018

3.5.3: North America boilers and steam generators market and installation forecast 2013-2018

3.5.4: European boilers and steam generators market and installation forecast
2013-2018

3.5.5: APAC boilers and steam generators market and installation forecast 2013-2018

3.5.6: ROW boilers and steam generators market and installation forecast 2013-2018

4. FINANCIAL (COST STRUCTURE, PROFITABILITY, DEBT, AND ASSETS) ANALYSIS

4.1: Global boilers and steam generators market profitability analysis

4.2: Cost structure of global boilers and steam generators market 2007-2012

4.2.1: Global trend: cost structure for global boilers and steam generators market

4.2.2: Regional trend cost structure for regional boilers and steam generators market

4.3: Cash on hand analysis

4.4: Asset analysis

4.5: Debt analysis

5. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

5.1: Market share analysis

5.2: Growth leadership analysis

5.3: Growth opportunity analysis

5.3.1: Growth opportunities of global boilers and steam generators market by plant fuel

5.3.2: Growth opportunities of global boilers and steam generators market by region

5.4: Product portfolio analysis

6. INDUSTRY STRATEGIC ASSESSMENT

6.1: Emerging trends in global boilers and steam generators industry

6.2: New projects awarded in global boilers and steam generators market

6.3: Mergers and acquisitions in global boilers and steam generators industry

7. COMPANY PROFILES FOR LEADING PLAYERS

List Of Figures

LIST OF FIGURES

Chapter 2. Boiler/Steam Generator Industry Background and Classification

Figure 2.1: Overview of thermal power plant

Figure 2.2: Classification of boilers and steam generators market

Figure 2.3: Coal-Fired power plant

Figure 2.4: Combined cycle gas-fired power plant

Figure 2.5 Nuclear-Fired power plant

Figure 2.6: Supply chain-global boilers and steam generators industry

Figure 2.7: Porter's Five Forces Analysis for global boilers and steam generators industry

Chapter 3. Market Trend and Forecast Analysis

Figure 3.1: Global boilers and steam generators market by plant fuel 2012 (\$B)

Figure 3.2: Global boilers and steam generators installation by plant fuel in 2012 (GW)

Figure 3.3: Global boilers and steam generators market (\$B) by region in 2012

Figure 3.4: Global boilers and steam generators installation (GW) by region in 2012

Figure 3.5: Global boilers and steam generators market by size in 2012 (\$B)

Figure 3.6: Global boilers and steam generators annual installation by size in 2012 (GW)

Figure 3.7: Regional boilers and steam generators market by plant fuel in 2012 (\$B)

Figure 3.8: Regional boilers and steam generators installation by plant fuel in 2012 (GW)

Figure 3.9: Regional boilers and steam generators market by size in 2012 (\$B)

Figure 3.10: Regional boilers and steam generators installation by size in 2012 (GW)

Figure 3.11: Global GDP growth rate trend

Figure 3.12: Global population growth rate trend

Figure 3.13: Global Inflation Rate Trend

Figure 3.14: Global unemployment rate trend

Figure 3.15: Regional GDP growth rate trend at constant price

Figure 3.16: Regional population growth rate trend

Figure 3.17: Population age structure 2012

Figure 3.18: Regional inflation rate trend

Figure 3.19: Regional unemployment rate trend

Figure 3.20: Global and regional per capita income trend

Figure 3.21: Global boilers and steam generators market trend 2007–2012 (\$B)

Figure 3.22: Global boilers and steam generators installation trend 2007–2012 (GW)

Figure 3.23: Global boilers and steam generators market trend by product type

2007–2012 (\$B)

Figure 3.24: Global boilers and steam generators market trend by plant fuel 2007–2012 (\$B)

Figure 3.25: Global boilers and steam generators installation trend by product type 2007–2012 (GW)

Figure 3.26: Global boilers and steam generators installation trend by plant fuel 2007–2012 (GW)

Figure 3.27: Global boilers and steam generators market trend by size 2007–2012 (\$B)

Figure 3.28: Annual global boilers and steam generators installation trend by size 2007–2012 (GW)

Figure 3.29: North American boilers and steam generators market trend 2007–2012 (\$B)

Figure 3.30: North American boilers and steam generators annual installation trend 2007–2012 (GW)

Figure 3.31: North American boilers and steam generators market trend by plant fuel 2007–2012 (\$B)

Figure 3.32: North American boilers and steam generators annual installation trend by plant fuel 2007–2012 (GW)

Figure 3.33: North American boilers and steam generators market trend by Size 2007–2012 (\$B)

Figure 3.34: North American boilers and steam generators annual installation by size 2007–2012 (GW)

Figure 3.35: European boilers and steam generators market trend 2007–2012 (\$B)

Figure 3.36: European boilers and steam generators annual installation trend 2007–2012 (GW)

Figure 3.37: European boilers and steam generators market trend by plant fuel 2007–2012 (\$B)

Figure 3.38: European boilers and steam generators annual installation trend by plant fuel 2007–2012 (GW)

Figure 3.39: European boilers and steam generators market trend by size 2007–2012 (\$B)

Figure 3.40: European boilers and steam generators annual installation trend by size 2007–2012 (GW)

Figure 3.41: APAC boilers and steam generators market trend 2007–2012 (\$B)

Figure 3.42: APAC boilers and steam generators annual installation trend 2007–2012 (GW)

Figure 3.43: APAC boilers and steam generators market trend by plant fuel 2007–2012 (\$B)

Figure 3.44: APAC boilers and steam generators annual installation by plant fuel

2007?2012 (GW)

Figure 3.45: APAC boilers and steam generators market trend by size 2007?2012 (\$B)

Figure 3.46: APAC boilers and steam generators annual installation trend by size 2007–2012 (GW)

Figure 3.47: ROW boilers and steam generators market trend 2007–2012 (\$B)

Figure 3.48: ROW boilers and steam generators annual installation trend 2007?2012 (GW)

Figure 3.49: ROW boilers and steam generators market trend by plant fuel 2007–2012 (\$B)

Figure 3.50: ROW boilers and steam generators annual installation by plant fuel 2007?2012 (GW)

Figure 3.51: ROW boilers and steam generators market trend by size 2007?2012 (\$B)

Figure 3.52: ROW boilers and steam generators annual installation by size 2007?2012 (GW)

Figure 3.53: Drivers and challenges of global boilers and steam generators market

Figure 3.54: Global GDP growth rate forecast

Figure 3.55: Global population growth rate forecast

Figure 3.56: Global inflation rate forecast

Figure 3.57: Global unemployment rate forecast

Figure 3.58: Regional GDP growth rate forecast at constant price

Figure 3.59: Regional population growth rate forecast

Figure 3.60: Population age structure, 2018

Figure 3.61: Regional inflation rate forecast

Figure 3.62: Regional unemployment rate forecast

Figure 3.63: Global and regional per capita income forecast

Figure 3.64: Global boilers and steam generators market forecast 2013?2018 (\$B)

Figure 3.65: Global annual boilers and steam generators installation forecast 2013?2018 (GW)

Figure 3.66: Global boilers and steam generators market forecast by product type 2013?2018 (\$B)

Figure 3.67: Global boilers and steam generators market forecast by plant fuel 2013?2018 (\$B)

Figure 3.68: Global boilers and steam generators annual installation forecast by product type 2013?2018 (GW)

Figure 3.69: Global boilers and steam generators annual installation forecast by plant fuel 2013?2018 (GW)

Figure 3.70: Global boilers and steam generators market forecast by size 2013?2018 (\$B)

Figure 3.71: Global boilers and steam generators annual installation forecast by size

2013?2018 (GW)

Figure 3.72: North American boilers and steam generators market forecast 2013?2018 (\$B)

Figure 3.73: North American boilers and steam generators annual installation forecast 2013?2018 (GW)

Figure 3.74: North American boilers and steam generators market forecast by plant fuel 2013?2018 (\$B)

Figure 3.75: North American boilers and steam generators annual installation forecast by plant fuel 2013?2018 (GW)

Figure 3.76: North American boilers and steam generators market forecast by size 2013–2018 (\$B)

Figure 3.77: North American boilers and steam generators annual installation forecast by size 2013?2018 (GW)

Figure 3.78: European boilers and steam generators market 2013?2018 (\$B)

Figure 3.79: European boilers and steam generators annual installation forecast 2013–2018 (GW)

Figure 3.80: European boilers and steam generators market forecast by plant fuel 2013?2018 (\$B)

Figure 3.81: European boilers and steam generators annual installation forecast by plant fuel 2013?2018 (GW)

Figure 3.82: European boilers and steam generators market forecast by size 2013?2018 (\$B)

Figure 3.83: European boilers and steam generators annual installation by size 2013?2018 (GW)

Figure 3.84: APAC boilers and steam generators market forecast 2013?2018 (\$B)

Figure 3.85: APAC boilers and steam generators annual installation forecast 2013?2018 (GW)

Figure 3.86: APAC boilers and steam generators market forecast by plant fuel 2013?2018 (\$B)

Figure 3.87: APAC boilers and steam generators annual installation forecast by plant f2013?2018 (GW)

Figure 3.88: APAC boilers and steam generators market forecast by size 2013?2018 (\$B)

Figure 3.89: APAC boilers and steam generators annual installation forecast by size 2013–2018 (GW)

Figure 3.90: ROW boilers and steam generators market forecast 2013?2018 (\$B)

Figure 3.91: ROW boilers and steam generators annual installation forecast 2013?2018 (GW)

Figure 3.92: ROW boilers and steam generators market forecast by plant fuel

2013-2018 (\$B)

Figure 3.93: ROW boilers and steam generators annual installation forecast by plant fuel 2013-2018 (GW)

Figure 3.94: ROW boiler and steam generators forecast by size 2013-2018 (\$B)

Figure 3.95: ROW boilers and steam generators annual installation forecast by size 2013-2018 (GW)

Chapter 4. Financial (Cost Structure, Profitability, Debt, and Assets) Analysis

Figure 4.1: Global boilers and steam generators market profitability analysis 2007-2012 (%)

Figure 4.2: Cost structure of global boilers and steam generators market 2007-2012

Figure 4.3: Cost structure in North American boilers and steam generators market 2007-2012

Figure 4.4: Cost structure in European boilers and steam generators market 2007-2012

Figure 4.5: Cost structure in Asia Pacific boilers and steam generators market 2007-2012

Figure 4.6: Cash on hand of global boilers and steam generators market 2007-2012

Figure 4.7: Asset analysis of global boilers and steam generators market 2007-2012

Figure 4.8: Debt analysis of global boilers and steam generators market 2007-2012

Chapter 5. Competitive Landscape and Growth Opportunities Analysis

Figure 5.1: Market share analysis of top five players of global boilers and steam manufacturers 2012

Figure 5.2: Growth leadership matrix in global boilers and steam generators market

Figure 5.3: Growth opportunities matrix for global boilers and steam generators market by plant fuel

Figure 5.4: Growth opportunities matrix for global boilers and steam generators market by region

Figure 5.5: Market presence of major players of global boilers and steam generators market

Chapter 6. Industry Strategic Assessment

Figure 6.1: Emerging trends in global boilers and steam generators market

List Of Tables

LIST OF TABLES

Chapter 1. Executive Summary

Table 1.1: Global boiler and steam generators market parameters and attributes

Chapter 3. Market Trend and Forecast Analysis

Table 3.1: Market trend (2007-2012) in global boilers and steam generators by value (\$B) and volume (GW)

Table 3.2: Average growth rates for one, three, and five years in global boilers and steam Generators market in terms of value (\$B)

Table 3.3: Market size and annual growth rates during last five years (2007-2012) in various segments of global boilers and steam generators by plant fuel in terms of value and volume

Table 3.4: Market size and annual growth rates during last five years (2007-2012) in various segments of global boilers and steam generators by size in terms of value and volume

Table 3.5: Market trend (2007-2012) in North American boilers and steam generators by value (\$B) and volume (GW)

Table 3.6: Average growth rates for one, three, and five Years in North American boilers and steam generators market in terms of value (\$B)

Table 3.7: Market size and annual growth rates during last five years (2007-2012) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume

Table 3.8: Market size and annual growth rates during last five years (2007-2012) in various segments of North American boilers and steam generators by size in terms of value and volume

Table 3.9: Market trend (2007-2012) in European boilers and steam generators by value (\$B) and volume (GW)

Table 3.10: Average growth rates for one, three, and five years in European boilers and steam generators market in terms of value (\$b)

Table 3.11: Market size and annual growth rates during last five years (2007-2012) in various segments of European boilers and steam generators by plant fuel in terms of value and volume

Table 3.12: Market size and annual growth rates during last five years (2007-2012) in various segments of European boilers and steam generators by size in terms of value and volume

Table 3.13: Market trend (2007-2012) in APAC boilers and steam generators by value (\$B) and volume (GW)

Table 3.14: Average growth rates for one, three, and five years in APAC boilers and steam generators market in terms of value (\$B)

Table 3.15: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by plant fuel in terms of value and volume

Table 3.16: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by size in terms of value and volume

Table 3.17: Market trend (2007-2012) in ROW boilers and steam generators by value (\$B) and volume (GW)

Table 3.18: Average growth rates for one, three, and five years in ROW boilers and steam generators market in terms of value (\$B)

Table 3.19: Market size and annual growth rates during last five years (2007-2012) in various segments of APAC boilers and steam generators by plant fuel in terms of value and volume

Table 3.20: Market size and annual growth rates during last five Years (2007-2012) in various segments of ROW boilers and steam generators by size in terms of value and volume

Table 3.21: Market forecast (2013-2018) in global boilers and steam generators by value (\$B) and volume (GW)

Table 3.22: Average growth rates for one, three, and five years in global boilers and steam generators market in terms of value (\$B)

Table 3.23: Market size and annual growth rates for next five years (2013-2018) in various segments of global boilers and steam generators by plant fuel in terms of value and volume

Table 3.24: Market size and annual growth rates for next five years (2013-2018) in various segments of global boilers and steam generators by size in terms of value and volume

Table 3.25: Market forecast (2013-2018) in North American boilers and steam generators market by value (\$b) and volume (GW)

Table 3.26: Average growth rates for one, three, and five years in North American boilers and steam generators market in terms of value (\$B)

Table 3.27: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume

Table 3.28: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by size in terms of value and volume

Table 3.29: Market forecast (2013-2018) in European boilers and steam generators by

value (\$B) and volume (GW)

Table 3.30: Average growth rates for one, three, and five years in European boilers and steam generators market in terms of value (\$B)

Table 3.31: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume

Table 3.32: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by size in terms of value and volume

Table 3.33: Market forecast (2013-2018) in APAC boilers and steam generators by value (\$B) and volume (GW)

Table 3.34: Average growth rates for one, three, and five years in APAC boilers and steam generators market in terms of value (\$B)

Table 3.35: Market size and annual growth rates for next five years (2013-2018) in various segments of North American boilers and steam generators by plant fuel in terms of value and volume

Table 3.36: Market size and annual growth rates for next five years (2013-2018) in various segments of APAC boilers and steam generators by size in terms of value and volume

Table 3.37: Market forecast (2013-2018) in ROW boilers and steam generators by value (\$B) and volume (GW)

Table 3.38: Average growth rates for one, three, and five years in ROW boilers and steam generators market in terms of value (\$B)

Table 3.39: Market size and annual growth rates for next five years (2013-2018) in various segments of ROW boilers and steam generators by plant fuel in terms of value (\$B)

Table 3.40: Market size and annual growth rates for next five years (2013-2018) in various segments of ROW boilers and steam generators by size in terms of value and volume

Chapter 5. Competitive Landscape and Growth Opportunities Analysis

Table 5.1: Global market share of boilers and steam generators by top five manufacturers in 2012

I would like to order

Product name: The Global Boilers and Steam Generators Market for Utilities 2013-2018: Trend, Profit, and Forecast Analysis as per requirement.

Product link: <https://marketpublishers.com/r/GA4F64DD6C0EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA4F64DD6C0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

