

Global Automotive Emission Control System Industry 2013-2018: Trend, Profit, and Forecast Analysis, March 2013

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Abstracts

The global automotive emission control system industry, which grew significantly over the last five years, is expected to grow somewhat with a slower pace over the next five years. The industry is anticipated to reach global revenue of approximately US \$48 billion in 2018, driven by government regulations and safety requirements such as Euro emission standards for the industry.

Lucintel, a leading global management consulting and market research firm, has analyzed the global automotive emission control system industry and presents its findings in "Global Automotive Emission Control System Industry 2013-2018: Trend, Profit, and Forecast Analysis. Industry products consist of exhaust manifolds, exhaust pipes, catalytic convertors, and mufflers meant to reduce the discharge of harmful gases from internal combustion engines and other components.

The industry is highly consolidated and consists of two segments based on application: gasolinedriven vehicle emission control systems and diesel-driven emission control systems. The Asia Pacific (APAC) region dominates the industry with the largest market share. The global automotive emission control system industry is largely dominated by five leading companies: Faurecia SA, Tenneco Inc., Eberspaecher, Futaba Industrial Co. Ltd., and Yutaka Giken Co. Ltd. Continuous modernization and technological expansion, high investment in research and development, government policies, and environment regulations all influence industry dynamics significantly. Lightweight emission control systems and nitrous oxide emission control technologies are emerging trends within the industry.

This study provides an overview of the global automotive emission control system

industry, tracking industry performance in four geographic regions. Thus, a total of four segments of the global automotive emission control system industry are covered. The report studies manufacturers of diesel-driven and gasoline-driven vehicle emission control systems, providing a five-year annual trend analysis that highlights market size, profit and cost structure for North America, Europe, APAC, and the Rest of the World (ROW). The report also provides a forecast, addressing market opportunities for next five years for each of these regions.

This comprehensive guide from Lucintel provides readers with valuable information and the tools needed to successfully drive critical business decisions with a thorough understanding of the market's potential. This report will save Lucintel clients hundreds of hours in personal research time on a global market and it offers significant benefits in expanding business opportunities throughout the global automotive emission control system industry analysis. In a fast-paced everchanging world, business leaders need every advantage available to them in a timely manner to drive change in the market and to stay ahead of their competition. This report provides business leaders with a keen advantage in this regard by making them aware of emerging trends and demand requirements on an annual basis.

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