

# Glass Curtain Wall Market Report: Trends, Forecast and Competitive Analysis

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# **Abstracts**

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The future of the global glass curtain wall market looks promising with opportunities in the commercial, public, and residential buildings. The global glass curtain wall market is expected to grow with a CAGR of 10%-12% from 2020 to 2025. The major drivers for this market are rise in the need for energy-efficient fa?ade systems, strict environmental regulations, and the upward trend in the building & construction industry.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global glass curtain wall market report, please download the report brochure.

In this market, unitized curtain wall is the largest type of glass curtain wall, whereas commercial is the largest end use. Growth in various segments of the glass curtain wall market are given below:

The study includes trends and forecast for the global glass curtain wall market by product form, ingredient, species, and region as follows:

By Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Unitized Curtain WallStick Curtain WallPowdered FormLiquid Form

By End Use [Value (\$ Million) shipment analysis for 2014 – 2025]:



### CommercialPublicResidential

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North AmericaUnited StatesCanada MexicoEuropeUnited
KingdomSpainGermanyFranceAsia PacificChinaIndiaJapanThe Rest of the WorldBrazil

Some of the glass curtain wall companies profiled in this report include Saint-Gobain, Asahi Glass, Central Glass, Guardian Industries, Nippon Sheet Glass, AVIC Sanxin, Schott, China Glass Holdings, Vitro, and Xinyi Glass Holdings.

Lucintel forecasts that unitized curtain wall will remain the largest type segment over the forecast period, as these curtain wall systems are designed to be external glazed systems of buildings. Moreover, this framing is attached to buildings, and hence does not lift or support the floor or roof loads of the buildings.

Within this market, commercial buildings will remain the largest end use segment over the forecast period due to high demand for smooth exterior glass facade on buildings, attractive architectural design, day-lighting, thermal efficiency, exterior exposure of metal framing for water elimination and air infiltration, and environmental control.

Asia Pacific will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to the growing demand of glass curtain walls in the infrastructure sector for an aesthetic appeal and the availability of low-cost labor and land in this region.

Features of the Global Glass Curtain Wall Market

Market Size Estimates: Global glass curtain wall market size estimation in terms of value (\$M) shipment. Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments. Segmentation Analysis: Global glass curtain wall market size by various segments, such as type and end use in terms of value. Regional Analysis: Global glass curtain wall market breakdown by the North America, Europe, Asia Pacific, and Rest of the World. Growth Opportunities: Analysis of growth opportunities in different type, end use, and region for the global glass curtain wall market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global glass curtain wall market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.



This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global glass curtain wall market by by type (unitized curtain wall and stick curtain wall), end use (commercial, public, and residential), and regon (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global glass curtain wall market?

Q.5 What are the business risks and threats to the global glass curtain wall market?

Q.6 What are emerging trends in this glass curtain wall market and the reasons behind them?

Q.7 What are some changing demands of customers in this glass curtain wall market?

Q.8 What are the new developments in this glass curtain wall market? Which companies are leading these developments?

Q.9 Who are the major players in this glass curtain wall market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this glass curtain wall market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global glass curtain wall market?

Report Scope

**Key Features Description** 

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million



Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Unitized Curtain Wall and Stick Curtain Wall) and End-use (Commercial, Public, and Residential)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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# **Contents**

#### 1. EXECUTIVE SUMMARY

# 2. MARKET BACKGROUND AND CLASSIFICATIONS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

# 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 T 2025

- 3.1: Macroeconomic Trends and Forecast
- 3.2: Global Glass Curtain Wall Market Trends and Forecast
- 3.3: Global Glass Curtain Wall Market by Type
  - 3.3.1: Unitized Curtain Wall
  - 3.3.2: Stick Curtain Wall
- 3.4: Global Glass Curtain Wall Market by End Use
  - 3.4.1: Commercial
  - 3.4.2: Public
  - 3.4.3: Residential

#### 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

- 4.1: Global Glass Curtain Wall Market by Region
- 4.2: North American Glass Curtain Wall Market
  - 4.2.1: Market by Type: Unitized Curtain Wall and Stick Curtain Wall
  - 4.2.2: Market by End Use: Commercial, Public, and Residential
  - 4.2.3: The United States Glass Curtain Wall Market
- 4.2.4: The Canadian Glass Curtain Wall Market
- 4.2.5: The Mexican Glass Curtain Wall Market
- 4.3: European Glass Curtain Wall Market
  - 4.3.1: Market by Type: Unitized Curtain Wall and Stick Curtain Wall
  - 4.3.2: Market by End Use: Commercial, Public, and Residential
  - 4.3.3: The United Kingdom Glass Curtain Wall Market
  - 4.3.4: The Spanish Glass Curtain Wall Market
  - 4.3.5: The German Glass Curtain Wall Market
- 4.3.6: The French Glass Curtain Wall Market
- 4.4: APAC Glass Curtain Wall Market



- 4.4.1: Market by Type: Unitized Curtain Wall and Stick Curtain Wall
- 4.4.2: Market by End Use: Commercial, Public, and Residential
- 4.4.3: The Chinese Glass Curtain Wall Market
- 4.4.4: The Indian Glass Curtain Wall Market
- 4.4.5: The Japanese Glass curtain wall Market
- 4.5: ROW Glass Curtain Wall Market
- 4.5.1: Market by Type: Unitized Curtain Wall and Stick Curtain Wall
- 4.5.2: Market by End Use: Commercial, Public, and Residential
- 4.5.3: Brazilian Glass Curtain Wall Market

# 5. COMPETITOR ANALYSIS

- 5.1: Market Share Analysis
- 5.2: Product Portfoli Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

#### 6. COST STRUCTURE ANALYSIS

- 6.1: Cost of Goods Sold
- 6.2: SG&A
- 6.3: EBITDA Margin

#### 7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 7.1: Growth Opportunity Analysis
  - 7.1.1: Growth Opportunities for the Global Glass Curtain Wall Market by Type
  - 7.1.2: Growth Opportunities for the Global Glass Curtain Wall Market by End Use
  - 7.1.4: Growth Opportunities for the Global Glass Curtain Wall Market by Region
- 7.2: Emerging Trends in the Global Glass Curtain Wall Market
- 7.3: Strategic Analysis
  - 7.3.1: New Product Development
  - 7.3.2: Capacity Expansion of the Global Glass Curtain Wall Market
- 7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Glass Curtain Wall Market
  - 7.3.4: Certification and Licensing

# 8. COMPANY PROFILES OF LEADING PLAYERS



- 8.1: Saint-Gobain
- 8.2: Asahi Glass
- 8.3: Central Glass
- 8.4: Guardian Industries
- 8.5: Nippon Sheet Glass
- 8.6: AVIC Sanxin
- 8.7: Schott
- 8.8: China Glass Holdings
- 8.9: Vitr
- 8.10: Xinyi Glass Holdings



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