

# Geotextile Market Report: Trends, Forecast and Competitive Analysis to 2030

<https://marketpublishers.com/r/G9969AD08647EN.html>

Date: January 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: G9969AD08647EN

## Abstracts

Get it in 2 to 4 weeks by ordering today

### Geotextile Trends and Forecast

The future of the global geotextile market looks promising with opportunities in the erosion control, reinforcement, drainage system, lining system, asphalt overlays, separation & stabilization, and silt fences markets. The global geotextile market is expected to reach an estimated \$4.1 billion by 2030 with a CAGR of 6.5% from 2024 to 2030. The major drivers for this market are growing civil engineering activity as a result of developing nations' quick industrialization and urbanization, rising environmental awareness of soil erosion, as well as, growth in the need for geotextiles in the construction of roads worldwide.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Geotextile by Segment

The study includes a forecast for the global geotextile by material, product, application, and region.

Geotextile Market by Material [Shipment Analysis by Value from 2018 to 2030]:

Natural

Synthetic

### Geotextile Market by Product [Shipment Analysis by Value from 2018 to 2030]:

Woven

Non-Woven

Knitted

### Geotextile Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Erosion Control

Reinforcement

Drainage System

Lining System

Asphalt Overlays

Separation & Stabilization

Silt Fences

Others

### Geotextile Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

## List of Geotextile Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies geotextile companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the geotextile companies profiled in this report include-

Koninklijke Ten Cate

GSE Holdings

NAUE

Officine Maccaferri

Low & Bonar

Propex Operating

Fibertex Nonwovens

TENAX

AGRU America

Global Synthetics

## Geotextile Market Insights

Lucintel forecasts that synthetic will remain the larger segment over the forecast period because the geotextiles made from polypropylene and polyester have high water flow rates and are mostly used for soil fines filtering, perforated pipe wrapping, and erosion prevention.

APAC will remain the largest region over the forecast period due to rising construction activity in cities, requiring geotextiles for various applications like landfills, landscaping, and foundation stabilization, as well as, increased foreign investment in the region's developing nations, especially China and India.

## Features of the Global Geotextile Market

**Market Size Estimates:** Geotextile market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Geotextile market size by material, product, application, and region in terms of value (\$B).

**Regional Analysis:** Geotextile market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different material, product, application, and regions for the geotextile market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the geotextile market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

**Q1. What is the geotextile market size?**

**Answer:** The global geotextile market is expected to reach an estimated \$4.1 billion by 2030.

**Q2. What is the growth forecast for geotextile market?**

**Answer:** The global geotextile market is expected to grow with a CAGR of 6.5% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the geotextile market?

Answer: The major drivers for this market are growing civil engineering activity as a result of developing nations' quick industrialization and urbanization, rising environmental awareness of soil erosion, as well as, growth in the need for geotextiles in the construction of roads worldwide.

Q4. What are the major segments for geotextile market?

Answer: The future of the global geotextile market looks promising with opportunities in the erosion control, reinforcement, drainage system, lining system, asphalt overlays, separation & stabilization, and silt fences markets.

Q5. Who are the key geotextile market companies?

Answer: Some of the key geotextile companies are as follows:

Koninklijke Ten Cate

GSE Holdings

NAUE

Officine Maccaferri

Low & Bonar

Propex Operating

Fibertex Nonwovens

TENAX

AGRU America

Global Synthetics

Q6. Which geotextile market segment will be the largest in future?

Answer: Lucintel forecasts that synthetic will remain the larger segment over the forecast period because the geotextiles made from polypropylene and polyester have high water flow rates and are mostly used for soil fines filtering, perforated pipe wrapping, and erosion prevention.

Q7. In geotextile market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region over the forecast period due to rising construction activity in cities, requiring geotextiles for various applications like landfills, landscaping, and foundation stabilization, as well as, increased foreign investment in the region's developing nations, especially China and India.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the geotextile market by material (natural and synthetic), product (woven, non-woven, and knitted), application (erosion control, reinforcement, drainage system, lining system, asphalt overlays, separation & stabilization, silt fences, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading

these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Geotextile Market, Geotextile Market Size, Geotextile Market Growth, Geotextile Market Analysis, Geotextile Market Report, Geotextile Market Share, Geotextile Market Trends, Geotextile Market Forecast, Geotextile Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL GEOTEXTILE MARKET : MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Geotextile Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Geotextile Market by Material

3.3.1: Natural

3.3.2: Synthetic

3.4: Global Geotextile Market by Product

3.4.1: Woven

3.4.2: Non-Woven

3.4.3: Knitted

3.5: Global Geotextile Market by Application

3.5.1: Erosion Control

3.5.2: Reinforcement

3.5.3: Drainage System

3.5.4: Lining System

3.5.5: Asphalt Overlays

3.5.6: Separation & Stabilization

3.5.7: Silt Fences

3.5.8: Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030**

4.1: Global Geotextile Market by Region

4.2: North American Geotextile Market

4.2.1: North American Geotextile Market by Material: Natural and Synthetic

4.2.2: North American Geotextile Market by Application: Erosion Control, Reinforcement, Drainage System, Lining System, Asphalt Overlays, Separation &



Stabilization, Silt Fences, and Others

4.3: European Geotextile Market

4.3.1: European Geotextile Market by Material: Natural and Synthetic

4.3.2: European Geotextile Market by Application: Erosion Control, Reinforcement, Drainage System, Lining System, Asphalt Overlays, Separation & Stabilization, Silt Fences, and Others

4.4: APAC Geotextile Market

4.4.1: APAC Geotextile Market by Material: Natural and Synthetic

4.4.2: APAC Geotextile Market by Application: Erosion Control, Reinforcement, Drainage System, Lining System, Asphalt Overlays, Separation & Stabilization, Silt Fences, and Others

4.5: ROW Geotextile Market

4.5.1: ROW Geotextile Market by Material: Natural and Synthetic

4.5.2: ROW Geotextile Market by Application: Erosion Control, Reinforcement, Drainage System, Lining System, Asphalt Overlays, Separation & Stabilization, Silt Fences, and Others

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Geotextile Market by Material

6.1.2: Growth Opportunities for the Global Geotextile Market by Product

6.1.3: Growth Opportunities for the Global Geotextile Market by Application

6.1.4: Growth Opportunities for the Global Geotextile Market by Region

6.2: Emerging Trends in the Global Geotextile Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Geotextile Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Geotextile Market

6.3.4: Certification and Licensing

## **7. COMPANY PROFILES OF LEADING PLAYERS**

- 7.1: Koninklijke Ten Cate
- 7.2: GSE Holdings
- 7.3: NAUE
- 7.4: Officine Maccaferri
- 7.5: Low & Bonar
- 7.6: Propex Operating
- 7.7: Fibertex Nonwovens
- 7.8: TENAX
- 7.9: AGRU America
- 7.10: Global Synthetics

## I would like to order

Product name: Geotextile Market Report: Trends, Forecast and Competitive Analysis to 2030

Product link: <https://marketpublishers.com/r/G9969AD08647EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G9969AD08647EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970