

# Geomembrane Market: Trends, Opportunities and Competitive Analysis

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## Abstracts

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### Geomembrane Market Trends and Forecast

The future of the global geomembrane market looks promising with opportunities in the infrastructure industry. The global geomembrane market is expected to reach an estimated \$3.5 billion by 2027 and is forecast to grow at a CAGR of 8.9% from 2022 to 2027. The major drivers for this market are growing awareness of environmental protection, rising concern about water pollution levels, and the growing infrastructural activities.

### Emerging Trends in Geomembrane Market

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing demand for geomembrane monitoring systems and the growing acceptance of leak detection systems in geomembranes.

A total of 73 figures / charts and 52 tables are provided in this 202-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of geomembrane market in the construction industry report download the report brochure.

### Geomembrane Market by Segments

In this market, waste management is the largest application of geomembrane, whereas

HDPE geomembrane is largest in material type. Growth in various segments of the geomembrane market are given below:

The study includes a forecast for the global geomembrane market by material, diameter, application, and region, as follows:

Geomembrane Market by Material Type [Value (\$ Million) and Volume (Million Square Meter) from 2016 to 2027]:

HDPE

LDPE & LLDPE

PVC

EPDM

PP

Others

Geomembrane Market by Manufacturing Method [Value (\$ Million) and Volume (Million Square Meter) from 2016 to 2027]:

Extrusion

Calendaring

Others

Geomembrane Market by Application [Value (\$ Million) and Volume (Million Square Meter) from 2016 to 2027]:

Waste Management

Mining

Water Management

Tunnel and Civil Construction

Others

Geomembrane Market by Region [Value (\$ Million) and Volume (Million Square Meter) from 2016 to 2027]:

North America

USA

Canada

Mexico

Europe

Germany

United Kingdom

APAC

China

Japan

India

ROW

Brazil

List of Geomembrane Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, geomembrane companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the geomembrane companies profiled in this report include-

Solmax

NAUE GmbH

Atarfil

AGRU America

Raven Industries

Plastika Kritis

Firestone Building Products

## Geomembrane Market Insights

Lucintel forecasts that HDPE geomembranes will remain the largest material type segment over the forecast period due to continuing demand for relatively cheaper and more durable geomembranes.

Within this market, waste management will remain the largest application segment over the forecast period, as it helps to prevent contamination of grounds by pollutants.

North America will remain the largest region from 2020 to 2025. It is also expected to witness the highest growth over the forecast period due to strict government regulations for environment conservation and rising water infrastructure activities in the region.

## Features of the Global Geomembrane Market

**Market Size Estimates:** Global geomembrane market size estimation in terms of value (\$M) and volume (Million Square Meter) shipment.

**Trend and Forecast Analysis:** Market trends (2016-2021) and forecast (2022-2027) by various segments.

**Segmentation Analysis:** Global geomembrane market size by various segments, such as material type, manufacturing method, and application, in terms of value and volume.

**Regional Analysis:** Global geomembrane market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different material types, manufacturing methods, applications, and regions for the global geomembrane market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global geomembrane market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

## FAQ

Q1. What is the geomembrane market size?

Answer: The global geomembrane market is expected to reach an estimated \$3.5 billion by 2027.

Q2. What is the growth forecast for the geomembrane market?

Answer: The geomembrane market is expected to grow at a CAGR of 8.9% from 2022 to 2027.

Q3. What are the major drivers influencing the growth of the geomembrane market?

Answer: The major drivers for this market are growing awareness of environmental protection, rising concern about water pollution levels, and the growing infrastructural activities.

Q4. What are the major applications/ end uses for the geomembrane market?

Answer: Waste Management, mining, water management, and tunnel & civil construction are the major applications of geomembranes.

Q5. What are the emerging trends in geomembrane market?

Answer: Emerging trends, which have a direct impact on the dynamics of the market, include increasing demand for geomembrane monitoring system and the growing acceptance of leak detection systems in geomembranes.

Q6. Who are the key geomembrane companies?

Answer: Some of the key geomembrane companies are as follows:

Solmax

NAUE GmbH

Atarfil

AGRU America

Raven Industries

Plastika Kritis

Firestone Building Products

Q7. Which will be the largest material type segment of the geomembrane market in the future?

Answer: Lucintel forecasts HDPE geomembranes will remain the largest material type

segment. This segment is also expected to witness the highest growth over the forecast period due to continuing demand for relatively cheaper and more durable geomembranes.

Q8: Ingeomembrane market, which region is expected to be the largest in the next five years?

Answer:North America will remain the largest region, and it is also expected to witness the highest growth over the next five years.

Q9. Do we receive customization in this report?

Answer:Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global geomembrane market by material type (HDPE, LDPE & LLDPE, PVC, EPDM, PP, and others), manufacturing method (extrusion, calendaring, and others), application (waste management, mining, water management, tunnel and civil construction, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global geomembrane market?

Q.5 What are the business risks and threats to the global geomembrane market?

Q.6 What are the emerging trends in this geomembrane market and the reasons behind them?

Q.7 What are some changing demands of customers in the geomembrane market?

Q.8 What are the new developments in the geomembrane market? Which companies are leading these developments?

Q.9 Who are the major players in the geomembrane market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the geomembrane market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global geomembrane market?



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- 7.9: Nilex
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