

Gelcoat Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the gelcoat market looks attractive with opportunities in the wind energy, marine, construction, tanks, and transportation industries. The gelcoat market is expected to reach an estimated \$1.3 billion by 2024 with a CAGR of 3.5% from 2019 to 2024. The major drivers for this market are growing use of composite materials in different industries and performance benefits of gelcoat, such as UV protection, better surface appearance, etc.

Emerging trends, which have a direct impact on the dynamics of the industry, include a shift towards low styrene emission gelcoat and the development of gelcoat having compatibility with different resin system. Ashland, Polynt-Reichhold, Bufa, Scott Bader, and Allnex are among the major suppliers of gelcoat.

A total of 86 figures/charts and 73 tables are provided in this 152 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of gelcoat market report download the report brochure.

Gelcoat

Gelcoat

Gelcoat

The study includes the gelcoat market size and forecast for the gelcoat market through 2024, segmented by end use industry, by resin chemistry and the region as follows:

Gelcoat Market by End Use Industry Type [\$M shipment analysis from 2013 to 2024]:

WindMarineConstructionTransportationTanksOthers

Gelcoat Market by Usage Type [\$M shipment analysis from 2013 to 2024]:
Polyester VinylesterEpoxyOthers
Gelcoat Market by Region [\$M shipment analysis for 2013 to 2024]:
North AmericaUnited StatesCanada MexicoEuropeUnited KingdomGermanyAsia
PacificJapanChinaThe Rest of the World

Some of the gelcoat companies profiled in this report includes Ashland Inc., Scott Bader, Allnex, Bufa Composite Systems GmbH & Co. KG, Polynt-Reichhold Group, and HK Research Corporation.

Lucintel forecasts that the polyester gelcoat will remain the largest segment due to low cost and usage in wide application area. Epoxy gelcoat is expected to witness the highest growth in the forecast period supported by the growth of wind energy industry.

Within the gelcoat market, construction will remain the largest end use industry. The wind energy industry is expected to witness the highest growth during the forecast period, supported by the increasing installation of wind turbines.

Asia Pacific will remain the largest region by value and volume. ROW is also expected to witness the highest growth over the forecast period due to the growth of end use industries.

Some of the features of “Gelcoat Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Gelcoat market size estimation in terms of value (\$M) shipment.Trend and forecast analysis: Market trend (2013-2018) and forecast (2019-2024) by end use industry.Segmentation analysis: Gelcoat market size by end use industry, and rein chemistry in terms of value and volume shipment.Regional analysis: Gelcoat market breakdown by key regions such as North America, Europe, and Asia & Rest of World.Growth opportunities: Analysis on growth opportunities in different applications and regions of electric bicycle in the gelcoat market.Strategic analysis: This includes M&A, new product development, and competitive landscape of electric bicycle in the gelcoat market.Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers the following 11 key questions:

Q.1 What are some of the most promising potential, high-growth opportunities for the

gelcoat market by end use industry (wind, marine, construction, transportation, tank, and others), resin chemistry (polyester, vinylester, epoxy and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting gelcoat market dynamics? What are the drivers and challenges of the gelcoat market?

Q.5 What are the business risks and threats to the gelcoat market?

Q.6 What are emerging trends in this gelcoat market and the reasons behind them?

Q.7 What are some changing demands of customers in the gelcoat market?

Q.8 What are the new developments in the gelcoat market? Which companies are leading these developments?

Q.9 Who are the major players in this gelcoat market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of gelcoat market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this gelcoat market?

Contents

1. EXECUTIVE SUMMARY

2. GELCOAT MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

3.1: Macroeconomic Trends and Forecasts

3.2: Gelcoat Market Trends and Forecast

3.3: Gelcoat Market by End Use Industry

3.3.1: Wind

3.3.2: Marine

3.3.3: Construction

3.3.4: Transportation

3.3.5: Tanks

3.3.6: Others

3.4: Gelcoat Market by Resin Chemistry

3.4.1: Polyester

3.4.2: Vinylester

3.4.3: Epoxy

3.4.4: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Gelcoat Market by Region

4.2: North American Gelcoat Market

4.2.1: United States Gelcoat Market

4.2.2: Canadian Gelcoat Market

4.2.3: Mexican Gelcoat Market

4.3: European Gelcoat Market

4.3.1: Russian Gelcoat Market

4.3.2: French Gelcoat Market

4.3.3: German Gelcoat Market

4.3.4: Italian Gelcoat Market

- 4.3.5: United Kingdom Gelcoat Market
- 4.4: APAC Gelcoat Market
 - 4.4.1: Chinese Gelcoat Market
 - 4.4.2: Indian Gelcoat Market
 - 4.4.3: The Korean Gelcoat Market
 - 4.4.4: The Japanese Gelcoat Market
 - 4.4.5: The Indonesian Gelcoat Market
- 4.5: ROW Gelcoat Market
 - 4.5.1: Turkey Gelcoat Market
 - 4.5.2: Brazilian Gelcoat Market
 - 4.5.3: Iranian Gelcoat Market

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Gelcoat Market by Resin Chemistry Type
 - 6.1.2: Growth Opportunities for the Gelcoat Market by End Use Industry
 - 6.1.3: Growth Opportunities for the Gelcoat Market by Region
- 6.2: Emerging Trends in the Gelcoat Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion in the Gelcoat Market
 - 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Bitumen Emulsifier

7. COMPANY PROFILES OF LEADING PLAYER

- 7.1: Ashland Inc.
- 7.2: Scott Bader
- 7.3: Allnex
- 7.4: Bufa Composite Systems GmbH & Co. KG
- 7.5: Polynt-Reichhold Group

7.6: HK Research Corporation

List Of Figures

LIST OF FIGURES

Chapter 2: Gelcoat Market Dynamics

Figure 2.1: Gelcoat Market Classification (Source: Lucintel)

Figure 2.2: Rotor Blade (Source: BASF)

Figure 2.3: Bluewater 31 Offshore Workboat (Source: Blue Water Boats)

Figure 2.4: Bath Sink

Figure 2.5: Forage Harvester RSM 1403

Figure 2.6: Water Storage Tank

Figure 2.7: Supply Chain of the Gelcoat Market

Figure 2.8: Major Drivers and Challenges for the Gelcoat Market

Chapter 3: Market Trends and Forecast Analysis from 2013 to 2024

Figure 3.1: Trends of the GDP Growth Rate

Figure 3.2: Trends of the Regional GDP Growth Rate

Figure 3.3: Annual Wind Turbine Installations (MW) (2013-2018)

Figure 3.4: Forecast for the GDP Growth Rate

Figure 3.5: Forecast for the Regional GDP Growth Rate

Figure 3.6: Annual Wind Installations (MW) (2019-2024)

Figure 3.7: Trends and Forecast for the Gelcoat Market (2013-2024)

Figure 3.8: Trends of the Gelcoat Market (\$M) by End Use Industry (2013-2018)

Figure 3.9: Forecast for the Gelcoat Market (\$M) by End Use Industry (2019-2024)

Figure 3.10: Trends of the Gelcoat Market (M lbs) by End Use Industry (2013-2018)

Figure 3.11: Forecast for the Gelcoat Market (M lbs) by End Use Industry (2019-2024)

Figure 3.12: Trends and Forecast for Wind Energy in the Gelcoat Market (2013-2024)

Figure 3.13: Trends of Wind Energy in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.14: Forecast for Wind Energy in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.15: Trends of Wind Energy in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.16: Forecast for Wind Energy in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.17: Trends and Forecast for Marine in the Gelcoat Market (2013-2024)

Figure 3.18: Trends of Marine in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.19: Forecast for Marine in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.20: Trends of Marine in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.21: Forecast for Marine in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.22: Trends and Forecast for Construction in the Gelcoat Market (2013-2024)

Figure 3.23: Trends of Construction in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.24: Forecast for Construction in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.25: Trends of Construction in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.26: Forecast for Construction in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.27: Trends and Forecast for Transportation in the Gelcoat Market (2013-2024)

Figure 3.28: Trends of Transportation in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.29: Forecast for Transportation in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.30: Trends of Transportation in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.31: Forecast for Transportation in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.32: Trends and Forecast for Tank in the Gelcoat Market (2013-2024)

Figure 3.33: Trends of Tank in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.34: Forecast for Tank in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.35: Trends of Tank in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.36: Forecast for Tank in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.37: Trends and Forecast for Others in the Gelcoat Market (2013-2024)

Figure 3.38: Trends of Others in the Gelcoat Market (\$M) by Region (2013-2018)

Figure 3.39: Forecast for Others in the Gelcoat Market (\$M) by Region (2019-2024)

Figure 3.40: Trends of Others in the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 3.42: Forecast for Others in the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 3.43: Trends of the Gelcoat Market (\$M) by Resin Chemistry (2013-2018)

Figure 3.44: Forecast for the Gelcoat Market (\$M) by Resin Chemistry (2019-2024)

Figure 3.45: Trends of the Gelcoat Market (M lbs) by Resin Chemistry (2013-2018)

Figure 3.46: Forecast for the Gelcoat Market (M lbs) by Resin (2019-2024)

Figure 3.47: Trends and Forecast for the Polyester Based Gelcoat Market (2013-2024)

Figure 3.48: Trends and Forecast for the Vinylester Based Gelcoat Market (2013-2024)

Figure 3.49: Trends and Forecast for the Epoxy Based Gelcoat Market (2013-2024)

Figure 3.50: Trends and Forecast for Others in the Gelcoat Market (2013-2024)

Chapter 4: Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Gelcoat Market (\$M) by Region (2013-2018)

Figure 4.2: Forecast for the Gelcoat Market (\$M) by Region (2019-2024)

Figure 4.3: Trends of the Gelcoat Market (M lbs) by Region (2013-2018)

Figure 4.4: Forecast for the Gelcoat Market (M lbs) by Region (2019-2024)

Figure 4.5: Trends and Forecast of the North American Gelcoat Market (2013-2024)

Figure 4.6: Trends and Forecasts for the United States Gelcoat Market (M lbs)
(2013-2024)

Figure 4.7: Trends and Forecast for the European Gelcoat Market (2013-2024)

Figure 4.8: Trends and Forecasts for the Russian Gelcoat Market (M lbs) (2013-2024)

Figure 4.9: Trends and Forecasts for the French Gelcoat Market (M lbs) (2013-2024)

Figure 4.10: Trends and Forecasts for the German Gelcoat Market (M lbs) (2013-2024)

Figure 4.11: Trends and Forecasts for the Italian Gelcoat Market (M lbs) (2013-2024)

Figure 4.12: Trends and Forecast for the APAC Gelcoat Market from (2013-2024)

Figure 4.13: Trends and Forecasts for the Chinese Gelcoat Market (M lbs) (2013-2024)

Figure 4.14: Trends and Forecasts for the Indian Gelcoat Market (M lbs) (2013-2024)

Figure 4.15: Trends and Forecasts for the Japanese Gelcoat Market (M lbs)
(2013-2024)

Figure 4.16: Trends and Forecast for the ROW Gelcoat Market (2013-2024)

Figure 4.17: Trends and Forecasts for the Brazilian Gelcoat Market (M lbs) (2013-2024)

Chapter 5: Competitor Analysis

Figure 5.1: Market Share Analysis of Top Players of the Gelcoat Market in 2018

Figure 5.2: Market Share of Top Six Suppliers in Terms of Value of the Gelcoat Market
in 2018

Figure 5.3: Headquarters of Major Gelcoat Suppliers

Figure 5.4: Porter's Five Forces Industry Analysis for the Gelcoat Market

Chapter 6: Growth Opportunities and Strategic Analysis

Figure 6.1: Growth Opportunities for the Gelcoat Market by Resin

Figure 6.2: Growth Opportunities for the Gelcoat Market by End Use Industry (2019-
2024)

Figure 6.3: Growth Opportunities for the Gelcoat Market by Region

Figure 6.4: Emerging Trends in the Gelcoat Market

Figure 6.5: Year-over-Year Comparison of Strategic Initiatives by Major Competitors in
the Gelcoat Market

Figure 6.6: Major Capacity Expansions in the Gelcoat Market

Chapter 7: Company Profiles of Leading Player

Figure 7.1: Major Gelcoat Plant Locations of Ashland

Figure 7.2: Major Gelcoat Plant Locations of Scott Bader

Figure 7.3: Major Gelcoat Plant Locations of Allnex

Figure 7.4: Headquarter Location of B?FA Composite Systems GmbH & Co. KG

Figure 7.5: Major Gelcoat Plant Locations of Polynt-Reichhold Group

Figure 7.6: Major Gelcoat Plant Location of HK Research

List Of Tables

LIST OF TABLES

Chapter 1: Executive Summary

Table 1.1: Gelcoat Market Parameters and Attributes

Chapter 3: Market Trends and Forecast Analysis from 2013 to 2024

Table 3.1: Trends of the Gelcoat Market (2013-2018)

Table 3.2: Forecast for the Gelcoat Market (2019-2024)

Table 3.3: Market Size and CAGR of Various End Use Industries in the Gelcoat Market by Value (2013-2018)

Table 3.4: Market Size and CAGR of Various End Use Industries in the Gelcoat Market by Value (2019-2024)

Table 3.5: Market Size and CAGR of Various End Use Industries of the Gelcoat Market by Volume (2013-2018)

Table 3.6: Market Size and CAGR of Various End Use Industries of the Gelcoat Market by Volume (2019-2024)

Table 3.7: Trends of Wind Energy in the Gelcoat Market (2013-2018)

Table 3.8: Forecast for Wind Turbine in the Gelcoat Market (2019-2024)

Table 3.9: Market Size and CAGR of Various Regions of Wind Energy in the Gelcoat Market by Value (2013-2018)

Table 3.10: Market Size and CAGR of Various Regions of Wind Energy in the Gelcoat Market by Value (2019-2024)

Table 3.11: Market Size and CAGR of Various Regions of Wind Energy in the Gelcoat Market by Volume (2013-2018)

Table 3.12: Market Size and CAGR of Various Regions of Wind Energy in the Gelcoat Market by Volume (2019-2024)

Table 3.13: Trends of Marine in the Gelcoat Market (2013-2018)

Table 3.14: Forecast for Marine in the Gelcoat Market (2019-2024)

Table 3.15: Market Size and CAGR of Various Regions of Marine in the Gelcoat Market by Value (2013-2018)

Table 3.16: Market Size and CAGR of Various Regions of Marine in the Gelcoat Market by Value (2019-2024)

Table 3.17: Market Size and CAGR of Various Regions of Marine in the Gelcoat Market by Volume (2013-2018)

Table 3.18: Market Size and CAGR of Various Regions of Marine in the Gelcoat Market by Volume (2019-2024)

Table 3.19: Trends of Construction in the Gelcoat Market (2013-2018)

Table 3.20: Forecast for Construction in the Gelcoat Market (2019-2024)

Table 3.21: Market Size and CAGR of Various Regions of Construction in the Gelcoat Market by Value (2013-2018)

Table 3.22: Market Size and CAGR of Various Regions of Construction in the Gelcoat Market by Value (2019-2024)

Table 3.23: Market Size and CAGR of Various Regions of Construction in the Gelcoat Market by Volume (2013-2018)

Table 3.24: Market Size and CAGR of Various Regions of Construction in the Gelcoat Market by Volume (2019-2024)

Table 3.25: Trends of Transportation in the Gelcoat Market (2013-2018)

Table 3.26: Forecast for the Steam Turbine Market in Coal-Fired Power Plants (2019-2024)

Table 3.27: Market Size and CAGR of Various Regions of Transportation in the Gelcoat Market by Value (2013-2018)

Table 3.28: Market Size and CAGR of Various Region of Transportation in the Gelcoat Market by Value (2019-2024)

Table 3.29: Market Size and CAGR of Various Regions of Transportation in the Gelcoat Market by Volume (2013-2018)

Table 3.3031: Market Size and CAGR of Various Regions of Transportation in the Gelcoat Market by Volume (2019-2024)

Table 3.32: Trends of Tank in the Gelcoat Market (2013-2018)

Table 3.33: Forecast for Tank in the Gelcoat Market (2019-2024)

Table 3.34: Market Size and CAGR of Various Regions of Tank in the Gelcoat Market by Value (2013-2018)

Table 3.35: Market Size and CAGR of Various Regions of Tank in the Gelcoat Market by Value (2019-2024)

Table 3.36: Market Size and CAGR of Various Regions of Tank in the Gelcoat Market by Volume (2013-2018)

Table 3.37: Market Size and CAGR of Various Regions of Tank in the Gelcoat Market by Volume (2019-2024)

Table 3.38: Trends of Others in the Gelcoat Market (2013-2018)

Table 3.39: Forecast for Others in the Gelcoat Market (2019-2024)

Table 3.40: Market Size and CAGR of Various Regions of Others in the Gelcoat Market by Value (2013-2018)

Table 3.41: Market Size and CAGR of Various Regions of Others in the Gelcoat Market by Value (2019-2024)

Table 3.42: Market Size and CAGR of Various Regions of Others in the Gelcoat Market by Volume (2013-2018)

Table 3.43: Market Size and CAGR of Various Regions of Others in the Gelcoat Market by Volume (2019-2024)

Table 3.44: Market Size and CAGR of Various Resin Chemistries in the Gelcoat Market by Value (2013-2018)

Table 3.45: Market Size and CAGR of Various Resin Chemistries in the Gelcoat Market by Value (2019-2024)

Table 3.46: Market Size and CAGR of Various Resin Chemistries of the Gelcoat Market by Volume (2013-2018)

Table 3.47: Market Size and CAGR of Various Resin of the Gelcoat Market by Volume (2019-2024)

Table 3.48: Trends of the Polyester Based Gelcoat Market (2013-2018)

Table 3.49: Forecast for the Polyester Based Gelcoat Market (2019-2024)

Table 3.50: Trends of the Vinylester Based Gelcoat Market (2013-2018)

Table 3.51: Forecast for the Vinylester Based Gelcoat Market (2019-2024)

Table 3.52: Market Trends of the Epoxy Based Gelcoat Market (2013-2018)

Table 3.53: Market Forecast for the Epoxy Based Gelcoat Market (2019-2024)

Table 3.54: Market Trends of Others in the Gelcoat Market (2013-2018)

Table 3.55: Market Forecast for Epoxy in the Gelcoat Market (2019-2024)

Chapter 4: Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of Various Regions in the Gelcoat Market by Value (2013-2018)

Table 4.2: Market Size and CAGR of Various Regions in the Gelcoat Market by Value (2019-2024)

Table 4.3: Market Size and CAGR of Various Regions in the Gelcoat Market by Volume (2013-2018)

Table 4.4: Market Size and CAGR of Various Regions in the Gelcoat Market by Volume (2019-2024)

Table 4.5: Trends of the North American Gelcoat Market (2013-2018)

Table 4.6: Forecast for the North American Gelcoat Market (2019-2024)

Table 4.7: Trends of the European Gelcoat Market (2013-2024)

Table 4.8: Forecast for the European Gelcoat Market (2019-2024)

Table 4.9: Trends of the APAC Gelcoat Market (2013-2024)

Table 4.10: Forecast for the APAC Gelcoat Market (2019-2024)

Table 4.11: Trends of the ROW Gelcoat Market (2013-2024)

Table 4.12: Forecast for the ROW Gelcoat Market (2019-2024)

Chapter 5: Competitor Analysis

Table 5.1: Product Mapping of Gelcoat Suppliers Based on Markets Served

Table 5.2: Ranking of Suppliers Based on Revenue of the Gelcoat Market

Table 5.3: Operational Integration of Gelcoat Suppliers

Chapter 6: Growth Opportunities and Strategic Analysis

Table 6.1: New Product Launches by Major Gelcoat Producers (2013-2018)

Table 6.2: Certification and Licenses Acquired by Major Competitors in the Gelcoat Market

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