

Footwear Sole Material Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/FB338BCB0D3EN.html>

Date: July 2021

Pages: 255

Price: US\$ 4,850.00 (Single User License)

ID: FB338BCB0D3EN

Abstracts

The future of the global footwear sole material market looks promising with opportunities in athletic and non-athletic shoes. The global footwear sole material market declined in 2020 due to the global economic recession led by COVID-19. However, the market will witness recovery in the year 2021, and it is expected to reach an estimated \$28.2 billion by 2026 with a CAGR of 4.6% from 2021 to 2026. The major growth driver in this market is rise in footwear production and growth in consumer spending.

Emerging trends, which have a direct impact on the dynamics of the footwear sole material industry, include the development of fusion of plastic with other sole materials, and shifting of footwear manufacturers from China to South East Asia. DowDupont, Huntsman, BASF, Solvay, Braskem, Ningbo Cerrion, International Trading Co. LTD, and Metropole are among the major suppliers of footwear sole material.

A total of 179 figures / charts and 162 tables are provided in this 255-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the global footwear sole material market report, please download the report brochure.

The study includes trends and forecast for the global footwear sole material market by end use industry, by technology, by pressure rating, and region as follows:

By Material [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Rubber

Polyvinyl chloride (PVC)

Thermoplastic rubber (TPR)

Polyurethane (PU)

Ethyl vinyl acetate (EVA)

Vulcanized rubber

Leather

Others

By Sole Component [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Midsole

Insole

Outsole

By Product [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Athletic

Non-Athletic

By End User [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

Men

Women

Children

By Region [Volume (M lbs) and \$M shipment analysis from 2015 to 2026]:

North America

Europe

Asia Pacific

The Rest of the World

Lucintel forecasts that PVC is expected to be the largest material by value and volume because it provides the best synthetic alternative to traditional leather with more cost effective options for sole manufacturing.

Within this market, non-athletic will remain the largest end use industry by value and volume due to increase in consumer purchasing power, and growing demand for casual and fashionable footwear.

Asia Pacific is expected to remain the largest region by value and volume and also witness the highest growth over the forecast period due to rising population, growing disposable income, and increasing sports activities.

Some of the global footwear sole material manufacturers profiled in this report include DowDupont, Huntsman, BASF, Solvay, Braskem, Ningbo Cerrion, International Trading Co. LTD, and Metropoleare the major manufacturers of footwear sole material.

Features of the Global Footwear Sole Material Market

Market Size Estimates: Footwear Sole Material market size estimation in terms of value (\$M) shipment and volume (M lbs)

Trend and Forecast Analysis: Market trends (2015-2020) and forecast (2021-2026) by various segments and regions.

Segmentation Analysis: Footwear Sole Material market size by various segments, such as by material, by sole component, by product , by end user and regions in terms of value and volume.

Regional Analysis: Footwear Sole Material market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different as by material, by sole component, by product , by end user and regions for the global footwear sole material market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the global footwear sole material market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global footwear sole material market as by material, by sole component, by product , by end user, and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global footwear sole material market?
- Q.5 What are the business risks and threats to the global footwear sole material market?
- Q.6 What are emerging trends in this global footwear sole material market and the reasons behind them?
- Q.7 What are some changing demands of customers in the global footwear sole material market?
- Q.8 What are the new developments in the global footwear sole material market? Which companies are leading these developments?
- Q.9 Who are the major players in the global footwear sole material market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in the global footwear sole material market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global footwear sole material market?

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL FOOTWEAR SOLE MATERIAL MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.1: Supply Chain

2.2: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2015 TO 2026

3.1: Macroeconomic Trends and Forecasts

3.2: Global Footwear Sole Material Market Trends and Forecast

3.3: Global Footwear Sole Material Market by Material

3.3.1: Rubber

3.3.2: Leather

3.3.3: PVC

3.3.4: Vulcanized Rubber

3.3.5: TPR

3.3.6: EVA

3.3.7: PU

3.3.8: Others

3.4: Global Footwear Sole Material Market by Sole Component

3.4.1: Midsole

3.4.2: Outsole

3.4.3: Insole

3.5: Global Footwear Sole Material Market by Product

3.5.1: Athletic Products

3.5.2: Non-Athletic

3.6: Global Footwear Sole Material Market by End User

3.6.1: Men

3.6.2: Women

3.6.3: Children

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Footwear Sole Material Market by Region

4.2: North American Footwear Sole Material Market

4.2.1: Market by Material: Rubber, Leather, PVC, Vulcanized Rubber, TPR, EVA, PU, and Others

4.2.2: Market by Sole Component: Midsole, Outsole, and Insole

4.2.3: Market by Product: Athletic and Non-Athletic

4.2.4: Market by End User: Men, Women, and Children

4.3: European Footwear Sole Material Market

4.3.1: Market by Material: Rubber, Leather, PVC, Vulcanized Rubber, TPR, EVA, PU, and Others

4.3.2: Market by Sole Component: Midsole, Outsole, and Insole

4.3.3: Market by Product: Athletic and Non-Athletic

4.3.4: Market by End User: Men, Women, and Children

4.4: APAC Footwear Sole Material Market

4.4.1: Market by Material: Rubber, Leather, PVC, Vulcanized Rubber, TPR, EVA, PU, and Others

4.4.2: Market by Sole Component: Midsole, Outsole, and Insole

4.4.3: Market by Product: Athletic and Non-Athletic

4.4.4: Market by End User: Men, Women, and Children

4.5: ROW Footwear Sole Material Market

4.5.1: Market by Material: Rubber, Leather, PVC, Vulcanized Rubber, TPR, EVA, PU, and Others

4.5.2: Market by Sole Component: Midsole, Outsole, and Insole

4.5.3: Market by Product: Athletic and Non-Athletic

4.5.4: Market by End User: Men, Women, and Children

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Footwear Sole Material Market by Material

6.1.2: Growth Opportunities for the Global Footwear Sole Material Market by Sole Component

6.1.3: Growth Opportunities for the Global Footwear Sole Material Market by Product

6.1.4: Growth Opportunities for the Global Footwear Sole Material Market by End User

- 6.1.5: Growth Opportunities for the Global Footwear Sole Material Market by Region
- 6.2: Emerging Trends in the Global Footwear Sole Material Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion in Footwear Sole Material Industry
 - 6.3.3: Mergers, Acquisitions and Joint Ventures in Footwear Sole Material Industry

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: DowDuPont
- 7.2: Solvay S.A
- 7.3: BASF Corporation
- 7.4: Huntsman Corporation
- 7.5: Braskem S.A

I would like to order

Product name: Footwear Sole Material Market Report: Trends, Forecast and Competitive Analysis

Product link: <https://marketpublishers.com/r/FB338BCB0D3EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FB338BCB0D3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970