

Food Inclusion Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global food inclusion market looks promising with opportunities in the cereal, snacks, and bars, bakery, dairy & frozen desserts, chocolate & confectionery market. The global food inclusion market is expected to grow with a CAGR of 7%-9% from 2020 to 2025. The major drivers for this market are the rising demand for processed food with some sort of value addition has boosted the demand for products, such as food inclusions, shift in food consumption patterns among consumers, change in dietary patterns, and increasing demand & popularity of innovative recipes.

Emerging trends, which have a direct impact on the dynamics of the industry, include usage of rare flower petals as inclusions in dairy products to enhance the taste and introduction of exotic gelato flavors as grapefruit & bergamot, sesame & honey, and yogurt & rose petals.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global food inclusion market report, please download the report brochure.

In this market, chocolate is the largest type of food inclusion, whereas cereal meal is the largest application. Growth in various segments of the food inclusion market are given below:

The study includes trends and forecast for the global food inclusion market by type, application, form, and region as follows:



By Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

ChocolateFruit & NutCerealFlavored Sugar & CaramelConfectionery

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

CerealSnacks and BarsBakeryDairy & Frozen DessertsChocolate & Confectionery

By Form [Value (\$ Million) shipment analysis for 2014 – 2025]:

SolidSemi-SolidLiquid

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North AmericaUnited StatesCanada MexicoEuropeUnited
KingdomSpainGermanyFranceAsia PacificChinaIndiaJapanThe Rest of the WorldBrazil

Some of the food inclusion companies profiled in this report include Cargill, ADM, Barry Callebaut, Kerry, Tate & Lyle, AGRANA, Sensient Technologies, Puratos, SensoryEffects, Taura Natural Ingredients, Georgia Nut, Inclusion Technologies, and Nimbus Foods.

Lucintel forecasts that chocolate will remain the largest segment over the forecast period, as its flavor popularity and consumer inclination towards chocolate components in food products, such as confectionery, ice cream, bakery, dairy, beverages, frozen desserts, and cereal products.

Within this market, cereal will remain the largest application segment over the forecast period due to the ability of food inclusion to enhance organoleptic properties and nutritional profile. Food inclusions are ideal ingredients for addition in cereal products, as they enhance product appeal.

Europe will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to the region's large-scale production and domestic consumption of food inclusions, which is fueled by food & beverage manufacturers' urge for product innovation with the use of novel ingredients to cater to consumer indulgence.



Features of the Global Food Inclusion Market

Market Size Estimates: Global food inclusion market size estimation in terms of value (\$M) shipment. Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments. Segmentation Analysis: Global food inclusion market size by various segments, such as type, application, and form, in terms of value. Regional Analysis: Global food inclusion market breakdown by North America, Europe, Asia Pacific, and Rest of the World. Growth Opportunities: Analysis of growth opportunities in different types, applications, forms, and regions for the global food inclusion market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global food inclusion market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global food inclusion market by type (chocolate, fruits & nuts, cereal, flavored sugar & caramel, and confectionery), application (cereal, snacks & bars, bakery, dairy & frozen desserts, chocolate & confectionery), form (solid, semi-solid, and liquid), and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global food inclusion market?
- Q.5 What are the business risks and threats to the global food inclusion market?
- Q.6 What are the emerging trends in this food inclusion market and the reasons behind them?
- Q.7 What are some changing demands of customers in the food inclusion market?
- Q.8 What are the new developments in the food inclusion market? Which companies are leading these developments?
- Q.9 Who are the major players in this food inclusion market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in the food inclusion market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global food inclusion market?

Report Scope



Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecast, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Chocolate, Fruits & Nuts, Cereal, Flavored Sugar & Caramel, and Confectionery), Application (Cereal, Snacks & Bars, Bakery, Dairy & Frozen Desserts, and Chocolate & Confectionery), and Form (Solid, Semi-Solid, and Liquid)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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