

Fluoropolymer Film Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/FB9D6ED5006EN.html>

Date: January 2018

Pages: 192

Price: US\$ 4,850.00 (Single User License)

ID: FB9D6ED5006EN

Abstracts

The future of the fluoropolymer film market looks promising with opportunities in the electrical and electronics, construction, packaging, transportation, and industrial sector. The global fluoropolymer film market is expected to reach an estimated \$2.4 billion by 2023 with a CAGR of 6.5% from 2018 to 2023. The major growth drivers for this market are increasing demand in the medical packaging industry and growth in the solar photovoltaic and construction industries.

Emerging trends, which have a direct impact on the dynamics of the fluoropolymer film industry, include usage of functional fluoropolymer films to encapsulate solar panels on building exteriors, increasing deployment of fluoropolymer films in electrochemical devices, and increasing usage in innovative green technology.

A total of 116 figures/charts and 86 tables are provided in this 192 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this fluoropolymer film market report, download the report brochure.

The study includes the market size and forecast for the global fluoropolymer film market through 2023, segmented by product type, end use industry, and region as follows:

Fluoropolymer Film Market Trends
Fluoropolymer Film Market Forecast
Global Fluoropolymer Film Market by Region

Fluoropolymer Film Market by Product Type [Volume (Tons) and \$M shipment analysis for 2012 – 2023]:

PVDF Film PTFE Film PVF Film FEP Film ETFE Film PFA Film Others

Fluoropolymer Film Market by End Use Industry [Volume (Tons) \$M shipment analysis for 2012 – 2023]:

Electrical and Electronics Photovoltaic Consumer Electronics Construction Packaging Transportation Industrial Others

Fluoropolymer Film Market by Region [Volume (Tons) \$M shipment analysis for 2012 – 2023]:

North America Europe Asia Pacific The Rest of the World

Some of the fluoropolymer films companies profiled in this report include 3M Dyneon, Chemours, Saint-Gobain, Daikin Industries Ltd., and Solvay S.A. among others.

Lucintel forecasts that PVDF film will remain the largest product type and it is also expected to witness the highest growth due to increasing demand in capacitor, photovoltaic module, and lithium-ion batteries.

Within the fluoropolymer film market, electrical and electronics will remain the largest end use industry, and witness highest growth during the forecast period. The demand for fluoropolymer film is growing due to rapid expansion of solar energy, growing demand for electrical appliances, and growth of the semiconductor industry.

Asia Pacific is expected to remain the largest market and experience the highest growth over the forecast period. The growth is supported by government policies for the use of solar power for rural electrification projects, a rise in the demand for electronic products such as laptops, mobile phones, and high resolution television sets, and growth in the construction industry.

Some of the features of “Fluoropolymer Film Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Global fluoropolymer film market size estimation in terms of value (\$M) and volume (Tons) shipment.

Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by segments and region. Segmentation analysis: Global fluoropolymer film market size by

various applications such as product, and end use industry in terms of value and volume shipment. Regional analysis: Global fluoropolymer film market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of fluoropolymer film in the global fluoropolymer film market. Strategic analysis: This includes M&A, new product development, and competitive landscape of fluoropolymer film in the global fluoropolymer film market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for the global fluoropolymer film market by product type, which includes polytetrafluoroethylene (PTFE), polyvinylidene fluoride (PVDF), fluorinated ethylene propylene (FEP), polyvinyl fluoride (PVF), perfluoroalkoxy alkane (PFA), ethylene tetrafluoroethylene (ETFE), and others (ECTFE, PCTFE, and TVH), by end use industry such as electrical and electronics, construction, packaging, transportation, industrial, and other end use industries, and by region including North America, Europe, Asia Pacific, and the Rest of the World?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the fluoropolymer film market?
- Q.5 What are the business risks and threats to the fluoropolymer film market?
- Q.6 What are emerging trends in this fluoropolymer film market and the reasons behind them?
- Q.7 What are some of the changing demands of customers in the fluoropolymer film market?
- Q.8 What are the new developments in the fluoropolymer film market? Which companies are leading these developments?
- Q.9 Who are the major players in this fluoropolymer film market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this fluoropolymer film area and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M & A activities have taken place in the last 5 years in this fluoropolymer film market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classification

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

3.1: Macroeconomic Trends and Forecast

3.2: Global Fluoropolymer Film Market Trends and Forecast

3.3: Global Fluoropolymer Film Market by Product

3.3.1: PTFE Film

3.3.2: PVDF Film

3.3.3: PVF Film

3.3.4: FEP Film

3.3.5: ETFE Film

3.3.6: PFA Film

3.3.7: Other Fluoropolymer Films

3.4: Global Fluoropolymer Film Market by End Use

3.4.1: Electrical and Electronics

3.4.1.1: Photovoltaic (PV)

3.4.2: Construction

3.4.3: Packaging

3.4.4: Transportation

3.4.5: Industrial

3.4.6: Other End Use Industries

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Fluoropolymer Film Market by Region

4.2: North American Fluoropolymer Film Market

4.2.1: Market by Product Type: PTFE, PVDF, FEP, PVF, PFA, ETFE, and Others

4.3: European Fluoropolymer Film Market

4.3.1: Market by Product Type: PTFE, PVDF, FEP, PVF, PFA, ETFE, and Others

4.4: APAC Fluoropolymer Film Market

- 4.4.1: Market by Product Type: PTFE, PVDF, FEP, PVF, PFA, ETFE, and Others
- 4.5: ROW Fluoropolymer Film Market
 - 4.5.1: Market by Product Type: PTFE, PVDF, FEP, PVF, PFA, ETFE, and Others

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Geographical Reach
- 5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Fluoropolymer Film Market by Product Type
 - 6.1.2: Growth Opportunities for the Global Fluoropolymer Film Market by End Use Industry
 - 6.1.3: Growth Opportunities for the Global Fluoropolymer Film Market by Region
- 6.2: Emerging Trends of the Global Fluoropolymer Film Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global Fluoropolymer Market
 - 6.3.3: Mergers, Acquisitions and Joint Ventures in the Global Fluoropolymer Market
 - 6.3.4: Certification and Licensing
 - 6.3.5: Technology Development

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Daikin
- 7.2: Saint-Gobain
- 7.3: 3M Dyneon
- 7.4: Chemours (DuPont)
- 7.5: Arkema
- 7.6: Asahi Glass Corporation
- 7.7: Kureha Corporation
- 7.8: Honeywell Inc.
- 7.9: SOLVAY Solexis S.P.A
- 7.10: DUNMORE Corporation

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Fluoropolymer Film Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of the Global Fluoropolymer Film Market (2012-2017)

Table 3.2: Market Forecast for the Global Fluoropolymer Film Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Products in the Global Fluoropolymer Film Market by Value (2012-2017)

Table 3.4: Market Size and CAGR of Various Products in the Global Fluoropolymer Film Market by Value (2018-2023)

Table 3.5: Market Size and CAGR of Various Products of the Global Fluoropolymer Film Market by Volume (2012-2017)

Table 3.6: Market Size and CAGR of Various Products of the Global Fluoropolymer Film Market by Volume (2018-2023)

Table 3.7: Market Size and CAGR (2012-2017) of Various Regions of Global PTFE film Market by Value

Table 3.8: Market Size and CAGR (2018-2023) of Various Regions of Global PTEF Film Market by Value

Table 3.9: Market Size and CAGR (2012-2017) of Various Regions of Global PTFE Film Market by Volume

Table 3.10: Market Size and CAGR (2018-2023) of Various Regions of Global PTFE Film Market by Volume

Table 3.11: Market Size and CAGR (2012-2017) of Various Regions of the Global PVDF Film Market by Value

Table 3.12: Market Size and CAGR (2018-2023) of Various Regions of the Global PVDF Film Market by Value

Table 3.13: Market Size and CAGR (2012-2017) of Various Regions of the Global PVDF Film Market by Volume

Table 3.14: Market Size and CAGR (2018-2023) of Various Regions of the Global PVDF Film Market by Volume

Table 3.15: Market Size and CAGR (2012-2017) of Various Regions of the Global PVF Film Market by Value

Table 3.16: Market Size and CAGR (2018-2023) of Various Regions of the Global PVF

Film Market by Value

Table 3.17: Market Size and CAGR (2012-2017) of Various Regions of the Global PVF

Film Market by Volume

Table 3.18: Market Size and CAGR (2018-2023) of Various Regions of the Global PVF

Film Market by Value

Table 3.19: Market Size and CAGR (2012-2017) of Various Regions of the Global FEP

Film Market by Value

Table 3.20: Market Size and CAGR (2018-2023) of Various Regions of the Global FEP

Film Market by Value

Table 3.21: Market Size and CAGR (2012-2017) of Various Regions of the Global FEP

Film Market by Volume

Table 3.22: Market Size and CAGR (2018-2023) of Various Regions of the Global FEP

Film Market by Volume

Table 3.23: Market Size and CAGR (2012-2017) of Various Regions of the Global ETFE

Film Market by Value

Table 3.24: Market Size and CAGR (2018-2023) of Various Regions of the Global ETFE

Film Market by Value

Table 3.25: Market Size and CAGR (2012-2017) of Various Regions of ETEF in the

Global Fluoropolymer Film Market by Volume

Table 3.26: Market Size and CAGR (2018-2023) of Various Regions of ETEF in the

Global Fluoropolymer Film Market by Volume

Table 3.27: Market Size and CAGR (2012-2017) of Various Regions of the Global PFA

Film Market by Value

Table 3.28: Market Size and CAGR (2018-2023) of Various Regions of the Global PFA

Film Market by Value

Table 3.29: Market Size and CAGR (2012-2017) of Various Regions of the Global PFA

Film Market by Volume

Table 3.30: Market Size and CAGR (2018-2023) of Various Regions of the Global PFA

Film Market by Volume

Table 3.31: Market Size and CAGR (2012-2017) of Various Regions of the Global

Others Film Market by Value

Table 3.32: Market Size and CAGR (2018-2023) of Various Regions of the Global

Others Film Market by Value

Table 3.33: Market Size and CAGR (2012-2017) of Various Regions of the Global

Others Film Market by Volume

Table 3.34: Market Size and CAGR (2018-2023) of Various Regions of the Global

Others Film Market by Volume

Table 3.35: Market Size and CAGR of Various End Uses in the Global Fluoropolymer

Film Market by Value (2012-2017)

Table 3.36: Market Size and CAGR of Various End Uses in the Global Fluoropolymer Film Market by Value (2018-2023)

Table 3.37: Market Size and CAGR of Various End Uses of the Global Fluoropolymer Film Market by Volume (2012-2017)

Table 3.38: Market Size and CAGR of Various End Uses of the Global Fluoropolymer Film Market by Volume (2018-2023)

Table 3.39: Market Trends of Electrical & Electronics End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.40: Market Forecast for Electrical & Electronics End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.41: Market Trends of Photovoltaic End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.42: Market Forecast for Photovoltaic End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.43: Market Trends of Construction End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.44: Market Forecast for Construction End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.45: Market Trends of Packaging End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.46: Market Forecast for Packaging End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.47: Market Trends of Transportation End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.48: Market Forecast for Transportation End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.49: Market Trends of Industrial End Use in the Global Fluoropolymer Film Market (2012-2017)

Table 3.50: Market Forecast for Industrial End Use in the Global Fluoropolymer Film Market (2018-2023)

Table 3.51: Market Trends of Others Industrial in the Global Fluoropolymer Film Market (2012-2017)

Table 3.52: Market Forecast for Others End Use in the Global Fluoropolymer Film Market (2018-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR of Various Regions of the Global Fluoropolymer Film Market (2012-2017)

Table 4.2: Market Size and CAGR of Various Regions of the Global Fluoropolymer Film Market (2018-2023)

Table 4.3: Market Size and CAGR of Various Regions of the Global Fluoropolymer Film Market by Volume (2012-2017)

Table 4.4: Market Size and CAGR of Various Regions of the Global Fluoropolymer Film Market by Volume (2018-2023)

Table 4.5: Market Trends of the North American Fluoropolymer Film Market (2012-2017)

Table 4.6: Market Forecast for the North American Fluoropolymer Film Market (2018-2023)

Table 4.7: Market Size and CAGR of Various Product Types of the North American Fluoropolymer Film Market (2012-2017)

Table 4.8: Market Size and CAGR of Various Product Types of the North American Fluoropolymer Film Market (2018-2023)

Table 4.9: Market Size and CAGR of Various Product Types of the North American Fluoropolymer Film Market by Volume (2012-2017)

Table 4.10: Market Size and CAGR of Various Product Types of the North American Fluoropolymer Film Market by Volume (2018-2023)

Table 4.11: Market Trends of the European Fluoropolymer Film Market (2012-2017)

Table 4.12: Market Forecast for the European Fluoropolymer Film Market (2018-2023)

Table 4.13: Market Size and CAGR of Various Product Types of the European Fluoropolymer Film Market (2012-2017)

Table 4.14: Market Size and CAGR of Various Product Types of the European Fluoropolymer Film Market (2018-2023)

Table 4.15: Market Size and CAGR of Various Product Types of the European Fluoropolymer Film Market by Volume (2012-2017)

Table 4.16: Market Size and CAGR of Various Product Types of the European Fluoropolymer Film Market by Volume (2018-2023)

Table 4.17: Market Trends of the APAC Fluoropolymer Film Market (2012-2017)

Table 4.18: Market Forecast for the APAC Fluoropolymer Film Market (2018-2023)

Table 4.19: Market Size and CAGR of Various Product Types of the APAC Fluoropolymer Film Market by Value (2012-2017)

Table 4.20: Market Size and CAGR of Various Product Types of the APAC Fluoropolymer Film Market by Value (2018-2023)

Table 4.21: Market Size and CAGR of Various Product Types of the APAC Fluoropolymer Film Market by Volume (2012-2017)

Table 4.22: Market Size and CAGR of Various Product Types of the APAC Fluoropolymer Film Market by Volume (2018-2023)

Table 4.23: Market Trends of the ROW Fluoropolymer Film Market (2012-2017)

Table 4.24: Market Forecast for the ROW Fluoropolymer Film Market (2018-2023)

Table 4.25: Market Size and CAGR of Various Product Types of the APAC Fluoropolymer Film Market by Value (2012-2017)

Table 4.26: Market Size and CAGR of Various Product Types of the APAC fluoropolymer Film Market by Value (2018-2023)

Table 4.27: Market Size and CAGR of Various Product Types of the ROW Fluoropolymer Film Market by Volume (2012-2017)

Table 4.28: Market Size and CAGR of Various Product Types of the ROW Fluoropolymer Film Market by Volume (2018-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Global Fluoropolymer Film Suppliers Based on Product Type

Table 5.2: Ranking of Global Fluoropolymer Film Market Suppliers

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: New Product Launches by Major Fluoropolymer Film Producers (2012-2017)

Table 6.2: Certification and Licenses Acquired by Major Competitors in the Global Fluoropolymer Film Market

Table 6.3: Technological Advancements in the Global Fluoropolymer Film Industry

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Fluoropolymer

Figure 2.2: Fluoropolymer Film

Figure 2.3: Skived Film (Source- Saint Gobain)

Figure 2.4: Cast Film (Source- Saint Gobain)

Figure 2.5: Extruded Film (Source- Saint Gobain)

Figure 2.6: Classification of the Fluoropolymer Market by Product and End Use Industry

Figure 2.7: Supply Chain of the Global Fluoropolymer Film Market

Figure 2.8: Major Drivers and Challenges for the Global Fluoropolymer Film Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global Fluoropolymer Film Market (2012-2023)

Figure 3.20: Trends of the Global Fluoropolymer Film Market (\$M) by Product (2012-2017)

Figure 3.21: Forecast for the Global Fluoropolymer Film Market (\$M) by Product (2018-2023)

Figure 3.22: Trends of the Global Fluoropolymer Film Market (Tons) by Product (2012-2017)

Figure 3.23: Forecast for the Global Fluoropolymer Film Market (Tons) by Product (2018-2023)

Figure 3.24: Trends of the Global PTFE film Market (\$M) by Region (2012-2017)

Figure 3.25: Forecast for the Global PTFE Film Market (\$M) by Region (2018-2023)

Figure 3.26: Trends of the Global PTFE Film Market (Tons) by Region (2012-2017)

Figure 3.27: Forecast for the Global PTFE Film Market (Tons) by Region (2018-2023)

Figure 3.28: Trends of the Global PVDF Film Market (\$M) by Region (2012-2017)

Figure 3.29: Forecast for the Global PVDF Film Market (\$M) by Region (2018-2023)

Figure 3.30: Trends of the Global PVDF Film Market (Tons) by Region (2012-2017)

Figure 3.31: Forecast for the Global PVDF Film Market (Tons) by Region (2018-2023)

Figure 3.32: Trends of the Global PVF Film Market (\$M) by Region (2012-2017)

Figure 3.33: Forecast for the Global PVF Film Market (\$M) by Region (2018-2023)

Figure 3.34: Trends of the Global PVF Film Market (Tons) by Region (2012-2017)

Figure 3.35: Forecast for the Global PVF Film Market (Tons) by Region (2018-2023)

Figure 3.36: Trends of the Global FEP Film Market (\$M) by Region (2012-2017)

Figure 3.37: Forecast for the Global FEP Film Market (\$M) by Region (2018-2023)

Figure 3.38: Trends of the Global FEP Film Market (Tons) by Region (2012-2017)

Figure 3.39: Forecast for the Global FEP Film Market (Tons) by Region (2018-2023)

Figure 3.40: Trends of the Global ETFE Film Market (\$M) by Region (2012-2017)

Figure 3.41: Forecast for the Global ETFE Film Market (\$M) by Region (2018-2023)

Figure 3.42: Trends of ETEF in the Global Fluoropolymer Film Market (Tons) by Region (2012-2017)

Figure 3.43: Forecast for ETEF in the Global Fluoropolymer Film Market (Tons) by Region (2018-2023)

Figure 3.44: Trends of the Global PFA Film Market (\$M) by Region (2012-2017)

Figure 3.45: Forecast for the Global PFA Film Market (\$M) by Region (2018-2023)

Figure 3.46: Trends of the Global PFA Film Market (Tons) by Region (2012-2017)

Figure 3.47: Forecast for the Global PFA Film Market (Tons) by Region (2018-2023)

Figure 3.48: Trends of the Global Others Film Market (\$M) by Region (2012-2017)

Figure 3.49: Forecast for the Global Others Film Market (\$M) by Region (2018-2023)

Figure 3.50: Trends of the Global Others Film Market (Tons) by Region (2012-2017)

Figure 3.51: Forecast for the Global Others Film Market (Tons) by Region (2018-2023)

Figure 3.52: Trends of the Global Fluoropolymer Film Market (\$M) by End Use (2012-2017)

Figure 3.53: Forecast for the Global Fluoropolymer Film Market (\$M) by End Use

(2018-2023)

Figure 3.54: Trends of the Global Fluoropolymer Film Market (Tons) by End Use

(2012-2017)

Figure 3.55: Forecast for the Global Fluoropolymer Film Market (Tons) by End Use

(2018-2023)

Figure 3.56: Trends and Forecast for Electrical & Electronics in the Global

Fluoropolymer Film Market (2012-2023)

Figure 3.57: Trends and Forecast for Photovoltaic in the Global Fluoropolymer Film

Market (2012-2023)

Figure 3.58: Trends and Forecast for Construction in the Global Fluoropolymer Film

Market (2012-2023)

Figure 3.59: Trends and Forecast for Packaging in the Global Fluoropolymer Film

Market (2012-2023)

Figure 3.60: Trends and Forecast for Transportation in the Global Fluoropolymer Film

Market (2012-2023)

Figure 3.61: Trends and Forecast for Industrial in the Global Fluoropolymer Film Market

(2012-2023)

Figure 3.62: Trends and Forecast for Other Industries in the Global Fluoropolymer Film

Market (2012-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global Fluoropolymer Film Market (\$M) by Region

(2012-2017)

Figure 4.2: Forecast for the Global Fluoropolymer Film Market (\$M) by Region

(2018-2023)

Figure 4.3: Trends of the Global Fluoropolymer Film Market (Tons) by Region

(2012-2017)

Figure 4.4: Forecast for the Global Fluoropolymer Film Market (Tons) by Region

(2018-2023)

Figure 4.5: Trends and Forecast of the North American Fluoropolymer Film Market

(2012-2023)

Figure 4.6: Trends of the North American Fluoropolymer Film Market (\$M) by Product

(2012-2017)

Figure 4.7: Forecast for the North American Fluoropolymer Film Market (\$M) by Product

Type (2018-2023)

Figure 4.8: Trends of the North American Fluoropolymer Film Market (Tons) by Product

Type (2012-2017)

Figure 4.9: Forecast for the North American Fluoropolymer Film Market (Tons) by

Product Type (2018-2023)

Figure 4.10: Trends and Forecast for the European Fluoropolymer Film Market (2012-2023)

Figure 4.11: Trends of the European Fluoropolymer Film Market (\$M) by Product (2012-2017)

Figure 4.12: Forecast for the European Fluoropolymer Film Market (\$M) by Product (2018-2023)

Figure 4.13: Trends of the European Fluoropolymer Film Market (Tons) by Product (2012-2017)

Figure 4.14: Forecast for the European Fluoropolymer Film Market (Tons) by Product (2018-2023)

Figure 4.15: Trends and Forecast for the APAC Fluoropolymer Film Market (2012-2023)

Figure 4.16: Trends of the APAC Fluoropolymer Film Market (\$M) by Product Type (2012-2017)

Figure 4.17: Forecast for the APAC Fluoropolymer Film Market (\$M) by Product (2018-2023)

Figure 4.18: Trends of the APAC Fluoropolymer Film Market (Tons) by Product Type (2012-2017)

Figure 4.19: Forecast for the APAC Fluoropolymer Film Market (Tons) by Product Type (2018-2023)

Figure 4.20: Trends and Forecast for the ROW Fluoropolymer Film Market (2012-2023)

Figure 4.21: Trends of the ROW Fluoropolymer Film Market (\$M) by Product Type (2018-2023)

Figure 4.22: Forecast for the ROW Fluoropolymer Film Market (\$M) by Product Type (2018-2023)

Figure 4.23: Trends of the ROW Fluoropolymer Film Market (Tons) by Product (2012-2017)

Figure 4.24: Forecast for the ROW Fluoropolymer Film Market (Tons) by Product Type (2018-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Market Share Analysis of Top Five Players of the Global Fluoropolymer Film Market in 2017

Figure 5.2: Market Share of the Top Five Players of Global Fluoropolymer Film Market in 2017

Figure 5.3: Locations of Major Global Fluoropolymer Films Suppliers

Figure 5.4: Porter's Five Forces Market Analysis for Global Fluoropolymer Film Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Growth Opportunities for the Global Fluoropolymer Film Market by Product Type (2018-2023)

Figure 6.2: Growth Opportunities for the Global Fluoropolymer Film Market by Product Type (2018-2023)

Figure 6.3: Growth Opportunities for the Global Fluoropolymer Film Market by End Use Industry (2018-2023)

Figure 6.4: Growth Opportunities for the Global Fluoropolymer Film Market by Region (2018-2023)

Figure 6.5: Emerging Trends of the Global Fluoropolymer Film Market

Figure 6.6: Application of Fluoropolymer Film in Solar Impulse (Source-Solvay)

Figure 6.7: Strategic Initiatives by Major Competitors in the Global Mold Release Agent Market

Figure 6.8: Capacity Expansions of Major Fluoropolymer Manufacturers

CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS

Figure 7.1: Major Plant Locations of Daikin America Fluoropolymer Manufacturers

Figure 7.2: Major Plant Locations of Saint-Gobain

Figure 7.3: Major Plant Locations of 3M Dyneon

Figure 7.4: Major Plant Location of Chemours

Figure 7.5: Major Plant Locations of Arkema

Figure 7.6: Major Plant Locations of Asahi Glass Corporation

Figure 7.7: Major Plant Location of Kureha Corporation

Figure 7.8: Major Plant Location of Honeywell

Figure 7.9: Major Plant Locations of Solvay

Figure 7.10: Major manufacturing sites of DUNMORE Corporation

COMPANIES MENTIONED

Daikin

Saint-Gobain

3M Dyneon

Chemours (DuPont)

Arkema

Asahi Glass Corporation

Kureha Corporation

Honeywell Inc.

SOLVAY Solexis S.P.A
DUNMORE Corporation

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