

# Flexible Substrates Market

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Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: F5F7DED74F7DEN

## **Abstracts**

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The future of the flexible substrate market looks promising with opportunities in the consumer electronics, solar energy, healthcare, and aerospace & defense industries. The global flexible substrate market is expected to grow with a CAGR of 13% to 15% from 2020 to 2025. The major drivers for this market are rising demand for flexible displays from the electronics industry, Increased adoption of flexible displays in applications such as smartphones and wearable devices is also driving the demand for flexible substrates.

A total of XX figures / charts and XX tables are provided in more than 150 pages report is developed to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global flexible substrates market report, please download the report brochure.

Growth in various segments of the flexible substrates market are given below:

The study includes trends and forecast for the global flexible substrates market by material type, end use industry, and region as follows:

By Material Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Plastic Glass Metal

By End Use Industry [Value (\$ Million) shipment analysis for 2014 – 2025]:

Consumer Electronics Solar Energy Healthcare Aerospace & Defense Others



By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North AmericaUnited StatesCanada MexicoEuropeUnited KingdomSpainGermanyFranceAsia PacificChinaIndiaJapanTaiwanThe Rest of the World Brazil

Some of the flexible substrates manufacturers profiled in this report include, Teijin, Schott, Corning, Polyonics, Kolon industries, and Heraeus.

Lucintel forecasts that the plastic type is expected to witness the highest growth during the forecast period due to increased demand for low-cost, flexible substrates from the electronics industry across the globe.

Within this market, consumer electronics will remain the largest application and it is expected to witness the highest growth over the forecast period due to an increasing use of flexible substrate in display and other portable devices, which is driving the growth of the consumer electronics application segment.

Asia Pacific will remain the largest region and it is expected to witness the highest growth over the forecast period supported by increased investments by private companies of the electronics industry in the Asia Pacific region, which is also creating demand for flexible substrates in the region. The flexible substrate markets in China and India are also witnessing significant growth, owing to the increased production of electronics in these countries.

Features of the Global Flexible Substrates Market

Market Size Estimates: Global flexible substrates market size estimation in terms of value (\$M) shipment. Trend and Forecast Analysis: Market trend (2014-2019) and forecast (2020-2025) by various segments and regions. Segmentation Analysis: Global flexible substrates market size by various segments, such as type, application, in terms of value. Regional Analysis: Global flexible substrates market breakdown by the North America, Europe, Asia Pacific, and Rest of the World. Growth Opportunities: Analysis of growth opportunities in different type, application, and region for the global flexible substrates market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global flexible substrates market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions



- Q.1 What are some of the most promising potential, high-growth opportunities for the global flexible substrates market by material type (plastic, glass, metal), end use industry (consumer electronics, solar energy, healthcare, aerospace & defense, and others), and region (North America, Europe, Asia Pacific, and Rest of the World)?
- Q. 2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
- Q.5 What are the business risks and threats to the market?
- Q.6 What are emerging trends in this market and the reasons behind them?
- Q.7 What are some changing demands of customers in the market?
- Q.8 What are the new developments in the market? Which companies are leading these developments?
- Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this market, and how big of a threat do they pose for loss of market share via material or product substitution? Q.11 What M & A activities did take place in the last five years in this market?



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