

Flexible Pipe Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the flexible pipe market looks promising with opportunities in offshore and onshore applications. The global flexible pipe market is expected to grow with a CAGR of 3%-5% from 2020 to 2025. The major drivers for this market are increasing oil & gas exploration activities, rise in demand for non-corrosive pipes, and acceptance of engineering-grade flexible materials.

Emerging trends, which have a direct impact on the dynamics of the industry, includes new discoveries of potential reserves and increasing exploration of horizontal wells.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global flexible pipe market report, please download the report brochure.

In this market, high-density polyethylene is the largest raw material of flexible pipe, whereas offshore is the largest application. Growth in various segments of the flexible pipe market are given below:

The study includes trends and forecast for the global flexible pipe market by type, raw material, application, and region as follows:

By Type [Value (\$ Million) from 2014 – 2025]:

Risers Jumpers Flow Lines Fluid Transfer Lines

By Raw Material [Value (\$ Million) from 2014 – 2025]:

High-Density Polyethylene Polyamides Polyvinylidene Fluoride Others

By Application [Value (\$ Million) from 2014 – 2025]:

Offshore Deepwater Ultra-deep water Subsea Onshore

By Region [Value (\$ Million) from 2014 – 2025]:

North America United States Canada Mexico Europe United
kingdom Germany France Italy Spain Asia-Pacific China India Japan Rest of the World
(ROW) Brazil

Some of the flexible pipe companies profiled in this report include National Oilwell Varco, Technipfmc, Prysmian Group, GE Oil & Gas, Shawcor, Pipelife Nederland, Airborne Oil & Gas, Magma Global, Contitech, and Flexsteel Pipeline Technologies.

Lucintel forecasts that high-density polyethylene will remain the largest raw material segment over the forecast period due to its low cost and easy applicability.

Within this market, offshore will remain the largest application segment over the forecast period due to increasing penetration in deep-water, ultra-water, and subsea applications.

North America will remain the largest market over the forecast period due to the presence of leading market players and a large number of oil & gas drilling activities in the US and Canada in this region.

Features of the Global Flexible Pipe Market

Market Size Estimates: Global flexible pipe market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global flexible pipe market size by various segments, such as type, raw material, and application in terms of value. **Regional Analysis:** Global flexible pipe market breakdown by North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different type, raw material, application, and region for the global flexible

pipe market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global flexible pipe market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global flexible pipe market by type (risers, jumpers, flow lines, and fluid transfer lines), raw material (high-density polyethylene, polyamides, polyvinylidene, fluoride, and others), application (offshore and onshore), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global flexible pipe market?

Q.5 What are the business risks and threats to the global flexible pipe market?

Q.6 What are the emerging trends in this flexible pipe market and the reasons behind them?

Q.7 What are some changing demands of customers in this flexible pipe market?

Q.8 What are the new developments in this flexible pipe market? Which companies are leading these developments?

Q.9 Who are the major players in this flexible pipe market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this flexible pipe market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global flexible pipe market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Risers, Jumpers, Flow Lines, and Fluid Transfer Lines), Raw Material (High-Density Polyethylene, Polyamides, Polyvinylidene, Fluoride, and Others), and Application (Offshore and Onshore)

Regional Scope North America (USA, Mexico, and Canada), Europe (United kingdom, Germany, France, Italy, and Spain), Asia (China, India, and Japan), and ROW (Brazil)

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