

# Filter Integrity Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/F360E7EC3A67EN.html>

Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: F360E7EC3A67EN

## Abstracts

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The future of the global filter integrity market looks promising with opportunities in the pharmaceutical and biopharmaceutical industries and contract manufacturing organizations. The global filter integrity market is expected to grow with a CAGR of 3%-5% from 2020 to 2025. The major drivers for this market are rising research and development activities related to filter integrity, increasing demand for purity in end user markets, and the growing biopharmaceutical industry.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global filter integrity market report, please download the report brochure.

The study includes trends and forecast for the global filter integrity market by test type, filter type, mechanism, end user, and region as follows:

By Test Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Bubble Point

Diffusion

Water Flow

By Filter Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Air

Liquid

By Mechanism [Value (\$ Million) shipment analysis for 2014 – 2025]:

Manual

Automation

By End User [Value (\$ Million) shipment analysis for 2014 – 2025]:

Pharmaceutical and Biopharmaceutical Companies

Contract Manufacturing Organizations

Others

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the filter integrity companies profiled in this report include Merck, Danaher, Sartorius, Thermo Fisher Scientific, Meissner Filtration Products, Donaldson, Parker Hannifin, Eaton, Mdi Membrane Technologies, and Sh-Surway.

Lucintel forecasts that diffusion will remain the largest segment over the forecast period as it has high margin of safety, high sensitivity, and testing of the complete filter system as compared to other test types.

Within this market, pharmaceutical and biopharmaceutical companies will remain the largest segment by end user over the forecast period due to stringent guidelines set by government for purity requirements in pharmaceutical and biotechnology manufacturing.

North America will remain the largest region over the forecast period due to increasing research and development activities related to biopharmaceuticals and pharmaceuticals and presence of a large number of biopharmaceutical manufacturers in the region.

#### Features of the Global Filter Integrity Market

**Market Size Estimates:** Global filter integrity market size estimation in terms of value (\$M) shipment.

**Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments.

**Segmentation Analysis:** Global filter integrity market size by various segments, such as test type, filter type, mechanism, and end user in terms of value.

**Regional Analysis:** Global filter integrity market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different test type, filter type, mechanism, end user, and region for the global filter integrity market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global filter integrity market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global filter integrity market by test type (bubble point, diffusion, and water flow), filter type (air and liquid), mechanism (manual and automation), end user (pharmaceutical & biopharmaceutical companies, contract manufacturing organizations, and others), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global filter integrity market?

Q.5 What are the business risks and threats to the global filter integrity market?

Q.6 What are the emerging trends in this filter integrity market and the reasons behind them?

Q.7 What are some changing demands of customers in this filter integrity market?

Q.8 What are the new developments in this filter integrity market? Which companies are leading these developments?

Q.9 Who are the major players in this filter integrity market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this filter integrity market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global filter integrity

market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Test Type (Bubble Point, Diffusion, and Water Flow), Filter Type (Air and Liquid), Mechanism (Manual and Automation), and End User (Pharmaceutical & Biopharmaceutical Companies, Contract Manufacturing Organizations, and Others)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 T 2025**

3.1: Macroeconomic Trends and Forecast

3.2: Global Filter Integrity Market Trends and Forecast

3.3: Global Filter Integrity Market by Test Type

3.3.1: Bubble Point

3.3.2: Diffusion

3.3.3: Water Flow

3.4: Global Filter Integrity Market by Filter Type

3.4.1: Air

3.4.2: Liquid

3.5: Global Filter Integrity Market by Mechanism

3.5.1: Manual

3.5.2: Automation

3.6: Global Filter Integrity Market by End User

3.6.1: Pharmaceutical and Biopharmaceutical Companies

3.6.2: Contract Manufacturing Organizations

3.6.3: Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

4.1: Global Filter Integrity Market by Region

4.2: North American Filter Integrity Market

4.2.1: Market by Test Type: Bubble Point, Diffusion, and Water Flow

4.2.2: Market by Filter Type: Air and Liquid

4.2.3: Market by Mechanism: Manual and Automation

4.2.4: Market by End User: Pharmaceutical and Biopharmaceutical Companies, Contract Manufacturing Organizations, and Others

4.2.5: The United States Filter Integrity Market

- 4.2.6: The Canadian Filter Integrity Market
- 4.2.7: The Mexican Filter Integrity Market
- 4.3: European Filter Integrity Market
  - 4.3.1: Market by Test Type: Bubble Point, Diffusion, and Water Flow
  - 4.3.2: Market by Filter Type: Air and Liquid
  - 4.3.3: Market by Mechanism: Manual and Automation
  - 4.3.4: Market by End User: Pharmaceutical and Biopharmaceutical Companies, Contract Manufacturing Organizations, and Others
  - 4.3.5: The Filter Integrity Market of United Kingdom
  - 4.3.6: The German Filter Integrity Market
  - 4.3.7: The French Filter Integrity Market
- 4.4: APAC Filter Integrity Market
  - 4.4.1: Market by Test Type: Bubble Point, Diffusion, and Water Flow
  - 4.4.2: Market by Filter Type: Air and Liquid
  - 4.4.3: Market by Mechanism: Manual and Automation
  - 4.4.4: Market by End User: Pharmaceutical and Biopharmaceutical Companies, Contract Manufacturing Organizations, and Others
  - 4.4.5: The Chinese Filter Integrity Market
  - 4.4.6: The Indian Filter Integrity Market
  - 4.4.7: The Japanese Filter Integrity Market
- 4.5: ROW Filter Integrity Market
  - 4.5.1: Market by Test Type: Bubble Point, Diffusion, and Water Flow
  - 4.5.2: Market by Filter Type: Air and Liquid
  - 4.5.3: Market by Mechanism: Manual and Automation
  - 4.5.4: Market by End User: Pharmaceutical and Biopharmaceutical Companies, Contract Manufacturing Organizations, and Others
  - 4.5.5: Brazilian Filter Integrity Market

## **5. COMPETITOR ANALYSIS**

- 5.1: Market Share Analysis
- 5.2: Product Portfolio Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

## **6. COST STRUCTURE ANALYSIS**

- 6.1: Cost of Goods Sold

6.2: SG&A

6.3: EBITDA Margin

## **7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

7.1: Growth Opportunity Analysis

7.1.1: Growth Opportunities for the Global Filter Integrity Market by Test Type

7.1.2: Growth Opportunities for the Global Filter Integrity Market by Filter Type

7.1.3: Growth Opportunities for the Global Filter Integrity Market by Mechanism

7.1.4: Growth Opportunities for the Global Filter Integrity Market by End User

7.1.5: Growth Opportunities for the Global Filter Integrity Market by Region

7.2: Emerging Trends in the Global Filter Integrity Market

7.3: Strategic Analysis

7.3.1: New Product Development

7.3.2: Capacity Expansion of the Global Filter Integrity Market

7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Filter Integrity Market

7.3.4: Certification and Licensing

## **8. COMPANY PROFILES OF LEADING PLAYERS**

8.1: Merck KGaA

8.2: Danaher Corporation

8.3: Sartorius

8.4: Therm Fisher Scientific

8.5: Meissner Filtration Products

8.6: Donaldson Company

8.7: Parker Hannifin Corp

8.8: Eaton Corporation PLC

8.9: Mdi Membrane Technologies

8.10: Sh-Surway



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