

# **Fillers in the Global Composite Industry 2015-2020: Trends, Forecast, and Opportunity Analysis, February 2016**

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## **Abstracts**

According to a new market report published by Lucintel, the future of fillers in the global composites market looks good with opportunities in the transportation, construction, pipe and tank, and electrical and electronic application segments. Fillers in the global composites industry is forecast to grow at a CAGR of 4.9% by value from 2015 to 2020. The major drivers of growth for this market are the increasing demand for sheet molding and bulk molding compounds from transportation and construction sectors.

In this market, calcium carbonate, aluminum trihydrate (ATH), and others are used as fillers in composites. Lucintel predicts that demand of ATH is likely to experience the highest growth rate in the forecast period due to increase in safety regulations and its good flame retardant properties.

Within fillers in the global composites industry, the electrical and electronic industry is expected to remain as the largest market by value consumption. Continuous increase in stringent safety standards with focus on the use of environmentally friendly materials is expected to spur growth for electrical and electronics segment over the forecast period.

North America is expected to remain the largest market by value due to increasing usage of environmentally friendly flame retardant material.

Asia Pacific and Rest of the world are expected to grow significantly over the forecast period due to the growth in the composites industry supported by rapid growth in building and construction activity and growth in automotive production.

For market expansion, the report suggests innovation and new product development,

where the unique characteristics of fillers can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for the end user.

The emerging trends, which have a direct impact on the dynamics of the industry, include growing consumption of nano fillers, original equipment manufacturers (OEMs) commitment towards the use of non-halogenated flame retardants, and increasing demand of glass microspheres. Nabaltec, Huber Engineered Materials, Albemarle, Mineral Technologies, and Imerys are among the major suppliers of fillers in the global composites industry. Some companies are opting for merger and acquisition as a strategic initiative for driving growth.

Lucintel, a leading global strategic consulting and market research firm, has analyzed fillers in the global composites industry by end user industry, product type, and region and has come up with a comprehensive research report, "Fillers in the Global Composites Industry 2015-2020: Trends, Forecast, and Opportunity Analysis." The Lucintel report serves as a springboard for growth strategies, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for fillers in the global composites industry through 2020, segmented by end user application segments, product type, and region as follows:

By end user industry [volume (Million Pounds) and \$ Million shipments from 2009 to 2020]:

Transportation

Marine

Pipe & Tank

Construction

Electrical & Electronic

Consumer goods

Others

By product type [volume (Million Pounds) and \$ Million shipments from 2009 to 2020]:

Calcium Carbonate

ATH

Others

By region [volume (Million Pounds) and \$ Million shipments from 2009 to 2020]:

North America

Europe

Asia Pacific

Rest of the World

This report answers following 11 key questions:

Q.1: What are some of the potential, high-growth opportunities for filler in global composites industry by applications and regions?

Q.2: Which segments will grow at a faster pace and why?

Q.3: Which regions will grow at a faster pace and why?

Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5: What are the business risks and threats to the market?

Q.6: What are emerging trends in this market and reasons behind them?

Q.7: What are some changing demands of customers in the market?

Q.8: What are the new developments in the market? Which companies are leading these developments?

Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10: What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials / product substitution

Q.11: What are M & A activities in the last 5 years in this market? What reasons can be attributed to these activities and how have they impacted the industry?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Fillers in the Global Composite Industry 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Fillers in the global composite industry size estimation in terms of value (\$ Mil) and volume (M lbs) shipment.

Trend and forecast analysis: Fillers in the global composite industry trend (2009-2014) and forecast (2015-2020) by region and segment.

Segmentation analysis: Fillers in the global composite industry size by various end use application and product type segment in terms of value and volume shipment.

Regional analysis: Fillers in the global composite industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of fillers in the global composite industry suppliers.

Emerging applications: Emerging applications of fillers in the global composite industry in various markets.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. FILLERS IN THE GLOBAL COMPOSITE INDUSTRY BACKGROUND AND CLASSIFICATION**

2.1: Introduction

2.2: Industry Classification

2.3: Market Served

2.4: Supply Chain of Fillers in the Global Composite Industry

### **3. MARKET TREND AND FORECAST ANALYSIS**

3.1: Market Analysis 2014

3.1.1: Fillers in the Global Composite Industry by Value and Volume

3.1.2: Fillers in the Regional Composite Industry by Value and Volume

3.2: Industry Trend 2009-2014

3.2.1: Macroeconomic Trends from 2009 to 2014

3.2.2: Trend of Fillers in the Global Composite Industry by Value and Volume

3.2.3: Trend of Fillers in the North American Composite Industry by Value and Volume

3.2.4: Trend of Fillers in the European Composite Industry by Value and Volume

3.2.5: Trend of Fillers in the APAC Composite Industry by Value and Volume

3.2.6: Trend of Fillers in the ROW Composite Industry by Value and Volume

3.3: Industry Drivers and Challenges

3.4: Market Forecast from 2015 to 2020

3.4.1: Macroeconomic Forecast

3.4.2: Forecast for Fillers in the Global Composite Industry by Value and Volume

3.4.3: Forecast for Fillers in the North American Composite Industry by Value and Volume

3.4.4: Forecast for Fillers in the European Composite Industry by Value and Volume

3.4.5: Forecast for Fillers in the APAC Composite Industry by Value and Volume

3.4.6: Forecast for Fillers in the ROW Composite Industry by Value and Volume

### **4. COMPETITOR ANALYSIS**

4.1: Product Portfolio Analysis

4.2: Market Share Analysis

4.3: Growth Leadership Analysis

4.3: Geographical Reach

4.4: Porter's Five Forces Analysis

## **5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS**

5.1: Analysis of Growth Opportunities

5.1.1: Growth Opportunities for Fillers in the Global Composite Industry by End Use Application Segments

5.1.2: Growth Opportunities for Fillers in the Global Composite Industry by Product Type

5.2: Strategic Analysis

5.2.1: New Product Development

5.2.2: Expansion Strategy

5.3: Emerging Trends of Fillers in the Global Composite Industry

5.4: Mergers and Acquisitions in Fillers Market

## **6. COMPANY PROFILES OF LEADING PLAYERS**

6.1: Huber Engineered Materials

6.2: Imerys

6.3: Almatris

6.4: Nabaltec

6.5: Omya

6.6: Mineral Technologies

6.7: Albemarle

6.8: US Silica

6.9: Sibelco

6.10: TOR Minerals

## List Of Figures

### LIST OF FIGURES

#### **CHAPTER 2. FILLERS IN THE GLOBAL COMPOSITE INDUSTRY BACKGROUND AND CLASSIFICATION**

Figure 2.1: Sheet Molding Compound

Figure 2.2: Manufacturing Process of the SMC Material

Figure 2.3: Bulk Molding Compounds

Figure 2.4: Manufacturing Process of the BMC Material

Figure 2.5: Classification of Fillers in the Global Composite Industry by Product Type and End Use Application Segments

Figure 2.6: Picture of ATH

Figure 2.7: Production Process of Alumina Trihydrate

Figure 2.8: Picture of Calcium Carbonate

Figure 2.9: Different Applications in the Transportation Industry

Figure 2.10: Different Applications in the Pipe and Tank Industry

Figure 2.11: Different Applications in the Construction Industry

Figure 2.12: Different Application in the Electrical and Electronic Industry

Figure 2.13: Different Application in the Consumer Goods Segment

Figure 2.14: Supply Chain of Fillers in the Global Composite Industry

#### **CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS**

Figure 3.1: Fillers Shipment in the Global Composite Industry in 2014

Figure 3.2: Fillers in the Global Composite Industry (\$M) Distribution by End Use Application Segments in 2014

Figure 3.3: Fillers in the Global Composite Industry (\$M) by End Use Application Segments in 2014

Figure 3.4: Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments in 2014

Figure 3.5: Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments in 2014

Figure 3.6: Fillers in the Global Composite Industry (\$M) Distribution by Product Type in 2014

Figure 3.7: Fillers in the Global Composite Industry (\$M) by Product Type in 2014

Figure 3.8: Fillers in the Global Composite Industry (Million Pounds) Distribution by Product Type in 2014



Figure 3.9: Fillers in the Global Composite Industry (Million Pounds) by Product Type in 2014

Figure 3.10: Fillers in the Global Composite Industry (\$M) by Region in 2014

Figure 3.11: Fillers in the Global Composite Industry (Million Pounds) by Region in 2014

Figure 3.12: Global GDP Growth Rate Trend

Figure 3.13: Regional GDP Growth Rate Trend at Constant Price

Figure 3.14: Global Automotive Production Trend from 2009 to 2014

Figure 3.15: Regional Automotive Production Trend from 2009 to 2014

Figure 3.16: Trend of New Housing Starts in the US from 2009 to 2014

Figure 3.17: Trend of Fillers in the Global Composite Industry from 2009 to 2014

Figure 3.18: Trend of Fillers in the Global Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.19: CAGR of Fillers in Global Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.20: Trend of Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.21: CAGR of Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.22: Trend of Fillers in the Global Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.23: CAGR of Fillers in the Global Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.24: Trend of Fillers in the Global Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.25: CAGR of Fillers in the Global Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.26: Trend of Fillers in the North American Composite Industry from 2009 to 2014

Figure 3.27: Trends of Fillers in the North American Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.28: CAGR of Fillers in the North American Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.29: Trend of Fillers in the North American Composite Industry (Million pounds) by End Use Application Segments from 2009 to 2014

Figure 3.30: CAGR of Fillers in the North American Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.31: Trend of Fillers in the North American Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.32: CAGR of Fillers in the North American Composite Industry (\$M) by Product



Type from 2009 to 2014

Figure 3.33: Trend of Fillers in the North American Composite Industry (Million pounds) by Product Type from 2009 to 2014

Figure 3.34: CAGR of Fillers in the North American Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.35: Trend of Fillers in the European Composite Industry from 2009 to 2014

Figure 3.36: Trend of Fillers in the European Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.37: CAGR of Fillers in the European Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.38: Trend of Fillers in the European Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.39: CAGR of Fillers in the European Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.40: Trend of Fillers in the European Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.41: CAGR of Fillers in the European Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.42: Trend of Fillers in the European Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.43: CAGR of the Fillers in European Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.44: Trend of Fillers in the APAC Composite Industry from 2009 to 2014

Figure 3.45: Trend of Fillers in the APAC Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.46: CAGR of Fillers in the APAC Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.47: Trend of Fillers in the APAC Composite Industry (Million pounds) by End Use Application Segments from 2009 to 2014

Figure 3.48: CAGR of Fillers in the APAC Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.49: Trend of Fillers in the APAC Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.50: CAGR of Fillers in the APAC Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.51: Trend of Fillers in the APAC Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.52: CAGR of Fillers in the APAC Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.53: Trend of Fillers in the ROW Composite Industry from 2009 to 2014

Figure 3.54: Trend of Fillers in the ROW Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.55: CAGR of Fillers in the ROW Composite Industry (\$M) by End Use Application Segments from 2009 to 2014

Figure 3.56: Trend of Fillers in the ROW Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.57: CAGR of Fillers in the ROW Composite Industry (Million Pounds) by End Use Application Segments from 2009 to 2014

Figure 3.58: Trend of Fillers in the ROW Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.59: CAGR of Fillers in the ROW Composite Industry (\$M) by Product Type from 2009 to 2014

Figure 3.60: Trend of Fillers in the ROW Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.61: CAGR of Fillers in the ROW Composite Industry (Million Pounds) by Product Type from 2009 to 2014

Figure 3.62: Major Drivers and Challenges for Fillers in the Global Composite Industry

Figure 3.63: Forecast for Global GDP Growth Rate

Figure 3.64: Forecast of Regional GDP Growth Rate

Figure 3.65: Global Automotive Production Unit Forecast from 2015 to 2020

Figure 3.66: Regional Automotive Production Unit Forecast from 2015 to 2020

Figure 3.67: Forecast for New Housing Starts in the US from 2015 to 2020

Figure 3.68: Forecast for Fillers in the Global Composite Industry from 2015 to 2020

Figure 3.69: Forecast for Fillers in the Global Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.70: CAGR of Fillers in the Global Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.71: Forecast for Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.72: CAGR of Fillers in the Global Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.73: Forecast for Fillers in the Global Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.74: CAGR of Fillers in the Global Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.75: Forecast for Fillers in the Global Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.76: CAGR of Fillers in the Global Composite Industry (Million Pounds) by

Product Type from 2015 to 2020

Figure 3.77: Forecast for Fillers in the North American Composite Industry from 2015 to 2020

Figure 3.78: Forecast for Fillers in the North American Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.79: CAGR of Fillers in the North American Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.80: Forecast for Fillers in the North American Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.81: CAGR of Fillers in the North American Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.82: Forecast for Fillers in the North American Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.83: CAGR of Fillers in the North American Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.84: Forecast for Fillers in the North American Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.85: CAGR of Fillers in the North America Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.86: Forecast for Fillers in the European Composite Industry from 2015 to 2020

Figure 3.87: Forecast for Fillers in the European Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.88: CAGR of Fillers in the European Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.89: Forecast for Fillers in the European Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.90: CAGR of Fillers in the European Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.91: Forecast for Fillers in the European Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.92: CAGR of Fillers in the European Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.93: Forecast for Fillers in the European Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.94: CAGR of Fillers in the European Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.95: Forecast for Fillers in the APAC Composite Industry from 2015 to 2020

Figure 3.96: Forecast for Fillers in the APAC Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.97: CAGR of Fillers in the APAC Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.98: Forecast for Fillers in the APAC Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.99: CAGR of Fillers in the APAC Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.100: Forecast for Fillers in the APAC Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.101: CAGR of Fillers in the APAC Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.102: Forecast for Fillers in the APAC Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.103: CAGR of Fillers in the APAC Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.104: Forecast for Fillers in the ROW Composite Industry from 2015 to 2020

Figure 3.105: Forecast for Fillers in the ROW Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.106: CAGR of Fillers in the ROW Composite Industry (\$M) by End Use Application Segments from 2015 to 2020

Figure 3.107: Forecast for Fillers in the ROW Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.108: CAGR of Fillers in the ROW Composite Industry (Million Pounds) by End Use Application Segments from 2015 to 2020

Figure 3.109: Forecast for Fillers in the ROW Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.110: CAGR of Fillers in the ROW Composite Industry (\$M) by Product Type from 2015 to 2020

Figure 3.111: Forecast for Fillers in the ROW Composite Industry (Million Pounds) by Product Type from 2015 to 2020

Figure 3.112: CAGR of Fillers in the ROW Composite Industry (Million Pounds) by Product Type from 2015 to 2020

## **CHAPTER 4. COMPETITOR ANALYSIS**

Figure 4.1: Market Presence of Major Players of Fillers in the Global Composite Industry

Figure 4.2: Market Share Analysis of Top Players of Fillers in the Global Composite Industry in 2014

Figure 4.3: Market Share of Top Five Suppliers in Terms of \$ Value in Fillers in the Global Composite Industry in 2014

Figure 4.4: Growth Leadership Matrix of Fillers in the Global Composite Industry

Figure 4.5: Major Filler Suppliers in Composite Industry

Figure 4.6: Porter's Five Forces Industry Analysis for Fillers in the Global Composite Industry

## **CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS**

Figure 5.1: Opportunity for Fillers in the Global Composite Industry by End Use Application Segments

Figure 5.2: Opportunity for Fillers in the Global Composite Industry by Product Type

Figure 5.3: Opportunity for Fillers in the Global Composite Industry by Region

Figure 5.4: Competitors Focus Area of Competitiveness during Last Two Years

Figure 5.5: Major Capacity Expansion of Fillers in Composite Industry

Figure 5.6: Strategic initiatives by Major Competitors in 2014

Figure 5.7: Strategic initiatives by Major Competitors in 2013

Figure 5.8: Y-o-Y Study of the Strategic Initiatives of Fillers in the Composite Industry

Figure 5.9: Growth Matrix for Fillers in the Global Composite Industry

Figure 5.10: Emerging Trends of Fillers in the Global Composites Industry

## List Of Tables

### LIST OF TABLES

#### CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Fillers in the Global Composite Industry Parameters and Attributes

#### CHAPTER 2. FILLERS IN THE GLOBAL COMPOSITE INDUSTRY BACKGROUND AND CLASSIFICATION

Table 2.1: Features of SMC Material

Table 2.2: Features of BMC Material

Table 2.3: Properties of ATH

Table 2.4: Calcium Carbonate Identifiers Constant

Table 2.5: Comparison between Various Kinds of Fillers

#### CHAPTER 3. MARKET TREND AND FORECAST ANALYSIS

Table 3.1: Market Trends (2009-2014) of Fillers in the Global Composite Shipment

Table 3.2: Average Growth Rates for One, Three, and Five Years of Fillers in the Global Composite Industry in Terms of \$ Shipment

Table 3.3: Market Size and 2009-2014 CAGR of Fillers in the Global Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.4: Market Size and 2009-2014 CAGR of Fillers in the Global Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.5: Market Trends (2009-2014) of Fillers in the North American Composite Shipment

Table 3.6: Market Size and 2009-2014 CAGR of Fillers in the North American Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.7: Market Size and 2009-2014 CAGR of Fillers in the North American Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.8: Market Trends (2009-2014) of Fillers in European Composite Shipment

Table 3.9: Market Size and 2009-2014 CAGR of Fillers in the European Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.10: Market Size and 2009-2014 CAGR of Fillers in the European Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.11: Market Trends (2009-2014) of Fillers in the APAC Composite Shipment



Table 3.12: Market Size and 2009-2014 CAGR of Fillers in the APAC Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.13: Market Size and 2009-2014 CAGR of Fillers in the APAC Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.14: Market Trends (2009-2014) of Fillers in the ROW Composite Shipment

Table 3.15: Market Size and 2009-2014 CAGR of Fillers in the ROW Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.16: Market Size and 2009-2014 CAGR of Fillers in the ROW Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.17: Forecast for Fillers in the Global Composite Industry from 2015 to 2020

Table 3.18: Average Growth Rates for One, Three, and Five Years of Fillers in the Global Composite Industry in Terms of \$ Shipment

Table 3.19: Market Size and 2015-2020 CAGR of Fillers in the Global Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.20: Market Size and 2015-2020 CAGR of Fillers in the Global Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.21: Market Forecast (2015-2020) of Fillers in the North American Composite Shipment

Table 3.22: Market Size and 2015-2020 CAGR of Fillers in the North American Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.23: Market Size and 2015-2020 CAGR of Fillers in the North American Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.24: Market Forecast (2015-2020) of Fillers in the European Composite Shipment

Table 3.25: Market Size and 2015-2020 CAGR of Fillers in the European Composite Industry by End Use Application Segments in Terms of Value and Volume Shipment

Table 3.26: Market Size and 2015-2020 CAGR of Fillers in the European Composite Industry by Product Type in Terms of Value and Volume Shipment

Table 3.27: Market Forecast (2015-2020) of Fillers in the APAC Composite Shipment

Table 3.28: Industry Size and 2015-2020 CAGR of Fillers in the APAC Composite Market by End Use Application Segments in Terms of Value and Volume Shipments

Table 3.29: Market Size and 2015-2020 CAGR of Fillers in the APAC Composite Industry by Product Type in Terms of Value and Volume Shipments

Table 3.30: Market Forecast (2015-2020) of Fillers in the ROW Composite Shipment

Table 3.31: Market Size and 2015-2020 CAGR of Fillers in the ROW Composite Industry by End Use Application Segments in Terms of Value and Volume Shipments

Table 3.32: Market Size and 2015-2020 CAGR of Fillers in the ROW Composite Industry by Product Type in Terms of Value and Volume Shipments



## **CHAPTER 4. COMPETITOR ANALYSIS**

Table 4.1: Rankings of Suppliers Based on fillers Revenue in composite

## **CHAPTER 5. GROWTH OPPORTUNITY & STRATEGIC ANALYSIS**

Table 5.1: Growth End Use Segments for Fillers in the Global Composite Industry

Table 5.2: New Product Launches by the Players for Fillers in the Global Composite Industry

Table 5.3: New product attractiveness rating by Lucintel

Table 5.4: Capability Enhancement Activities by Competitors

Table 5.5: Major Expansion and the Focused Business End Use Application Segments of Filler Suppliers in Composite

Table 5.6: Type of Market Expansion Activities by Competitors

Table 5.7: Competitor Segmentation of Strategic Initiatives in 2014

Table 5.8: Competitor Segmentation of Strategic Initiatives in 2013

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