

# Fiber Sizing Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the fiber sizing market looks promising with opportunities in glass, carbon, aramid, and natural fiber production. The fiber sizing market is expected to reach an estimated \$687 million by 2024 with a CAGR of 3.3% from 2019 to 2024. The major drivers for this market are increasing demand for reinforced composite materials and the performance benefits of sizing in fiber.

An emerging trend, which has direct impact on the dynamics of the fiber sizing industry, includes development of sizing materials with low or no volatile organic compounds. Michelman, Evonik, Covestro, Hexion, AOC Aliancys, Polymer Chemistry Innovation Inc., and COIM are among the major suppliers of fiber sizing materials.

A total of 139 figures/charts and 106 tables are provided in this 218 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this composite market report download the report brochure.

### Fiber Sizing

The study includes the fiber sizing market trends and forecasts for the fiber sizing market through 2024, segmented by end use type, by fiber type, by component, by film former type, and by region as follows:

Fiber Sizing Market by End Use Industry:

Transportation Pipe and Tank Construction Electronics & Electrical Wind Energy  
Consumer Goods Marine Others

Fiber Sizing Market by Component Type:

## Film Former Coupling Agents Additives and Modifiers

Fiber Sizing Market by Fiber Type:

Glass Fiber Carbon Fiber Others

Fiber Sizing Market by Film Former Type:

Phenoxy Film Former Epoxy based Film Former Polyamide based Film Former PP Based Film Former Polyurethane based Film Former Others Film Former

Fiber Sizing Market by Region (Value (\$M) and Volume (M lbs) shipment analysis for (2013 – 2024):

North America United States Canada Mexico Europe Switzerland Germany France Italy APAC China Japan Australia New Zealand ROW Argentina

Some of the fiber sizing market companies profiled in this report includes Hexiom, COIM, Michelma, Covestro, Polymer Chemistry Innovation Inc., Aliancys, Evonik, and others.

Lucintel forecasts that sizing for glass fiber will remain the largest segment by value and volume. Sizing for carbon fiber is expected to witness the highest growth over the forecast period due to the growing demand for carbon fiber in different end use industries.

Within the fiber sizing market, transportation will remain the largest end use industry by value and volume. Wind Energy is expected to witness the highest growth over the forecast period due to the growth in the demand for lightweight and high performance materials.

Asia Pacific will remain the largest market for fiber sizing due to the presence of major glass and carbon fiber manufacturers in the region. ROW is expected to witness the highest growth rate over the forecast period due to increasing demand for composites.

Some of the features of “Fiber Sizing Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Fiber sizing market size estimation in terms of value (\$M) and volume (M lbs) shipment. Trend and forecast analysis: Market trend (2013-2018) and forecast (2019-2024) by application, and end use industry. Segmentation analysis: Fiber sizing market size by various end use industry, component type, fiber type, and by film former type in terms of value shipment. Regional analysis: Fiber sizing market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of

composite tube market in the fiber sizing market. Strategic analysis: This includes M&A, new product development, and competitive landscape of fiber sizing market in the fiber sizing market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 11 key questions:

- Q.1. What are some of the most promising, high growth opportunities for the fiber sizing market by fiber (glass, carbon, others), end use industry (transportation, pipe & tank, construction, electrical & electronics, wind energy, marine, consumer goods, and others), component (film former, coupling agent, additive & modifier), film former type (epoxy, phenoxy, polyamide, polyurethane, polypropylene, others), and region (North America, Europe, APAC, and the Rest of the World)?
- Q.2. Which products segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting fiber sizing market dynamics? What are the drivers, challenges, and business risks in this fiber sizing market?
- Q.5. What are the business risks and competitive threats in this fiber sizing market?
- Q.6. What are the emerging trends in this fiber sizing market and reasons behind them?
- Q.7. What are some of the changing demands of customers in the fiber sizing market?
- Q.8. Who are the major players in this fiber sizing market? What strategic initiatives are being taken by key companies for business growth?
- Q.9. What are some of the competing products in this fiber sizing market and how big of a threat do they pose for loss of market share by product substitution?
- Q.10. What M&A activity has occurred in the last 5 years in this fiber sizing market?

## Contents

### 1. EXECUTIVE SUMMARY

### 2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2013 TO 2024

3.1: Macroeconomic Trends and Forecast

3.2: Global Fiber Sizing Market Trends and Forecast

3.3: Global Fiber Sizing Market by End Use Industry:

3.3.1: Transportation

3.3.2: Pipe and Tank

3.3.3: Construction

3.3.4: Electronics and Electrical

3.3.5: Wind Energy

3.3.6: Consumer Goods

3.3.7: Marine

3.3.8: Others

3.4: Global Fiber Sizing Market by Component Type:

3.4.1: Film Former

3.4.2: Coupling Agent

3.4.3: Additives and Modifiers

3.5: Global Fiber Sizing Market by Fiber Process:

3.5.1: Glass Fiber

3.5.2: Carbon Fiber

3.5.3: Others

3.6: Global Fiber Sizing Market by Film Former Type:

3.6.1: Phenoxy Film Former

3.6.2: Epoxy based Film Former

3.6.3: Polyamide based Film Former

3.6.4: PP based Film Former

3.6.5: Polyurethane based Film Former

3.6.6: Other Film Formers

## **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

- 4.1: Global Fiber Sizing Market by Region
- 4.2: North American Composite Tube Market
  - 4.2.1: North American Fiber Sizing Market by End Use Industry
  - 4.2.2: North American Fiber Sizing Market by Component Type
- 4.3: European Composite Tube Market
  - 4.3.1: European Fiber Sizing Market by End Use Industry
  - 4.3.2: European Fiber Sizing Market by Component Type
- 4.4: APAC Composite Tube Market
  - 4.4.1: APAC Fiber Sizing Market by End Use Industry
  - 4.4.2: APAC Fiber Sizing Market by Component Type
- 4.5: ROW Composite Tube Market
  - 4.5.1: ROW Fiber Sizing Market by End Use Industry
  - 4.5.2: ROW Fiber Sizing Market by Component Type

## **5. COMPETITOR ANALYSIS**

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 6.1: Growth Opportunity Analysis
  - 6.1.1 Growth Opportunities for Global Composite Tube Market by End Use Industry
  - 6.1.2: Growth Opportunities for Global Composite Tube Market by Component Type
  - 6.1.3: Growth Opportunities for Global Composite Tube Market by Region
- 6.2: Emerging Trends in the Global Composite Tube Market
- 6.3: Strategic Analysis
  - 6.3.1 Mergers and Acquisition in Global Composite Tube Market

## **7. COMPANY PROFILES OF LEADING PLAYERS**

- 7.1: Hexiom
- 7.2: COIM
- 7.3: Michelma

7.4: Covestro

7.5: Polymer Chemistry Innovation Inc.

7.6: Aliancys,

7.7: Evonik

## List Of Figures

### LIST OF FIGURES

Chapter 2: Market Background and Classifications

Figure 2.1: Fiber Sizing Application Process (Source: Michelman)

Figure 2.2: Fiber Sizing Application Process on Carbon Fiber (Source: Michelman)

Figure 2.3: a) Fiber with sizing b) Fiber without sizing (Source: Research Gate)

Figure 2.4 : Major Components of Fiber Sizing (Source: Lucintel)

Figure 2.5 : Comparison between Fiber without Silane and with Silane (Source: AZOM)

Figure 2.6: Supply Chain of the Fiber Sizing Market

Figure 2.7: Drivers and Challenges of Global Fiber Sizing Market

Chapter 3: Market Trends and Forecast Analysis from 2013 to 2024

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Global Unemployment Rate

Figure 3.5: Trends of the Regional GDP Growth Rate

Figure 3.6: Trends of the Regional Population Growth Rate

Figure 3.7: Trends of the Regional Inflation Rate

Figure 3.8: Trends of the Regional Unemployment Rate

Figure 3.9: Regional Per Capita Income Trends

Figure 3.10: Forecast for the Global GDP Growth Rate

Figure 3.11: Forecast for the Global Population Growth Rate

Figure 3.12: Forecast for the Global Inflation Rate

Figure 3.13: Forecast for the Global Unemployment Rate

Figure 3.14: Forecast for the Regional GDP Growth Rate

Figure 3.15: Forecast for the Regional Population Growth Rate

Figure 3.16: Forecast for the Regional Inflation Rate

Figure 3.17: Forecast for the Regional Unemployment Rate

Figure 3.18: Forecast for Regional Per Capita Income

Figure 3.19: Trends and Forecast for the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.20: Trends and Forecast for the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.21: Trends of the Global Fiber Sizing Market (\$M) by End Use Industry (2013-2018)

Figure 3.22: Forecast for the Global Fiber Sizing Market (\$M) by End Use Industry (2019-2024)

Figure 3.23: Trends of the Global Fiber Sizing Market (M lbs.) by End Use Industry

(2013-2018)

Figure 3.24: Forecast for the Global Fiber Sizing (M lbs.) by End Use Industry

(2019-2024)

Figure 3.25: Trends and Forecast for Transportation in the Global Fiber Sizing Market

(\$M)(2013-2024)

Figure 3.26: Trends and Forecast for Transportation the Global Fiber Sizing Market (M

lbs.) (2013-2024)

Figure 3.27: Trends and Forecast for Pipe and Tank in the Global Fiber Sizing Market

(\$M) (2013-2024)

Figure 3.28: Trends and Forecast for Pipe and Tank the Global Fiber Sizing Market (M

lbs.) (2013-2024)

Figure 3.29: Trend and Forecast for Construction in the Global Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.30: Trend and Forecast for Construction in the Global Fiber Sizing (M lbs.)

(2013-2024)

Figure 3.31: Trends and Forecast for Electrical and Electronics in the Global Fiber

Sizing Market (\$M) (2013-2024)

Figure 3.32: Trends and Forecast for Electrical and Electronics in the Global Fiber

Sizing Market (M lbs.) (2013-2024)

Figure 3.33: Trend and Forecast for Wid Energy in the Global Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.34: Trend and Forecast for Wind Energy in the Global Fiber Sizing Market (M

lbs.) (2013-2024)

Figure 3.35: Trends and Forecast for the Global Fiber Sizing Market (\$M) in the

Consumer Goods Industry (2013-2024)

Figure 3.36: Trends and Forecast for Consumer Goods in the Global Fiber Sizing

Market (M lbs.) (2013-2024)

Figure 3.37: Trends and Forecast for Marine in the Global Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.38: Trends and Forecast for Marine in the Global Fiber Sizing Market (M lbs.)

(2013-2024)

Figure 3.39: Trends and Forecast for Other Industries in the Global Fiber Sizing Market

(\$M) (2013-2024)

Figure 3.40: Trends and Forecast for Other Industries in the Global Fiber Sizing Market

(M lbs.) (2013-2024)

Figure 3.41: Trends of the Global Fiber Sizing Market (\$M) by Component (2013-2018)

Figure 3.42: Forecast for the Global Fiber Sizing Market (\$M) by Component

(2019-2024)

Figure 3.43: Trends of the Global Fiber Sizing Market (M lbs.) by Component



(2013-2018)

Figure 3.44: Forecast for the Global Fiber Sizing Market (M lbs.) by Component

(2019-2024)

Figure 3.45: Trends and Forecast for Film Formers in the Global Fiber Sizing Market

(\$M) (2013-2024)

Figure 3.46: Trends and Forecast for Film Formers in the Global Fiber Sizing Market (M

lbs.) (2013-2024)

Figure 3.47: Trends and Forecast for Coupling Agents in the Global Fiber Sizing Market

(\$M) (2013-2024)

Figure 3.48: Trends and Forecast for Coupling Agents in the Global Fiber Sizing Market

(M lbs.) (2013-2024)

Figure 3.49: Trends and Forecast for Additives & Modifiers in the Global Fiber Sizing

Market (\$M) (2013-2024)

Figure 3.50: Trends and Forecast for Additives & Modifiers in the Global Fiber Sizing

Market (M lbs.) (2013-2024)

Figure 3.51: Trends of the Global Fiber Sizing Market (\$M) by Fiber Type (2013-2018)

Figure 3.52: Forecast for the Global Fiber Sizing Market (\$M) by Fiber Type

(2013-2018)

Figure 3.53: Trends of the Global Fiber Sizing Market (M lbs.) by Fiber Type

(2013-2018)

Figure 3.54: Forecast for the Global Fiber Sizing Market (M lbs.) by Fiber Type

(2013-2018)

Figure 3.55: Trends and Forecast for the Global Glass Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.56: Trends and Forecast for the Global Glass Fiber Sizing Market (M lbs.)

(2013-2024)

Figure 3.57: Trends and Forecast for the Global Carbon Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.58: Trends and Forecast for the Global Carbon Fiber Sizing Market (M lbs.)

(2013-2024)

Figure 3.59: Trends and Forecast for the Global Other Fiber Sizing Market (\$M)

(2013-2024)

Figure 3.60: Trends and Forecast for the Global Other Fiber Sizing Market (M lbs.)

(2013-2024)

Figure 3.61: Trends of the Global Fiber Sizing Market (\$M) by Film Former (2013-2018)

Figure 3.62: Forecast for the Global Fiber Sizing Market (\$M) by Film Former

(2019-2024)

Figure 3.63: Trends of the Global Fiber Sizing Market (M lbs.) by Film Former

(2013-2018)

Figure 3.64: Trends and Forecast for Phenoxy based Film Former in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.65: Trends and Forecast for Phenoxy based Film Former in the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.66: Trends and Forecast for Epoxy based Film Former in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.67: Trends and Forecast for Epoxy based Film Former in the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.68: Trends and Forecast for Polyamide based Film Former in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.69: Trends and Forecast for Polyamide based Film Former in the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.70: Trends and Forecast for PP based Film Former in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.71: Trends and Forecast for PP based Film Former in the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.72: Trends and Forecast for Polyurethane based Film Former in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.73: Trends and Forecast for Polyurethane based Film Former in the Global Fiber Sizing Market (M lbs.) (2013-2024)

Figure 3.74: Trends and Forecast for Other Film Formers in the Global Fiber Sizing Market (\$M) (2013-2024)

Figure 3.75: Trends and Forecast for Other Film Formers in the Global Fiber Sizing Market (M lbs.) (2013-2024)

#### Chapter 4: Market Trends and Forecast Analysis by Region

Figure 4.1: Trends of the Global Fiber Sizing Market (\$M) by Region (2013-2018)

Figure 4.2: Forecast for the Global Fiber Sizing Market (\$M) by Region (2019-2024)

Figure 4.3: Trends of the Global Fiber Sizing Market (M lbs.) by Region (2013-2018)

Figure 4.4: Forecast for the Global Fiber Sizing Market (M lbs.) by Region (2019-2024)

Figure 4.5: Trends and Forecast for the North American Fiber Sizing Market (\$M) (2013-2024)

Figure 4.6: Trends and Forecast for the North American Fiber Sizing Market (M lbs.) (2013-2024)

Figure 4.7: Trends of the North American Fiber Sizing Market (\$M) by End Use Industry (2013-2018)

Figure 4.8: Forecast for the North American Fiber Sizing Market (\$M) by End Use Industry (2019-2024)

Figure 4.9: Trends of the North American Fiber Sizing Market (M lbs.) by End Use Industry (2013-2018)

Figure 4.10: Forecast for the North American Fiber Sizing Market (M lbs.) by End Use Industry (2019-2023)

Figure 4.11: Trends of the North American Fiber Sizing Market (\$M) by Component Type (2012-2017)

Figure 4.12: Forecast for the North American Fiber Sizing Market (\$M) by Component Type (2018-2023)

Figure 4.13: Trends of the North American Fiber Sizing Market (M lbs.) by Component Type (2012-2017)

Figure 4.14: Forecast for the North American Fiber Sizing Market (M lbs.) by Component Type (2018-2023)

Figure 4.15: Trends and Forecast for the European Fiber Sizing Market (\$M) (2013-2024)

Figure 4.16: Trends and Forecast for the European Fiber Sizing Market (M lbs.) (2013-2024)

Figure 4.17: Trends of the European Fiber Sizing Market (\$M) by End Use Industry (2013-2018)

Figure 4.18: Forecast for the European Fiber Sizing Market (\$M) by End Use Industry (2019-2024)

Figure 4.19: Trends of the European Fiber Sizing Market (M lbs.) by End Use Industry (2013-2018)

Figure 4.20: Forecast for the European Fiber Sizing Market (M lbs.) by End Use Industry (2019-2024)

Figure 4.21: Trends of the European Fiber Sizing Market (\$M) by Component Type (2013-2018)

Figure 4.22: Forecast for the European Fiber Sizing Market (\$M) by Component Type (2019-2024)

Figure 4.23: Trends of the European Fiber Sizing Market (M lbs.) by Component Type (2013-2018)

Figure 4.24: Forecast for the European Fiber Sizing Market (M lbs.) by Component Type (2019-2024)

Figure 4.25: Trends and Forecast for the APAC Fiber Sizing Market (\$M) (2013-2024)

Figure 4.26: Trends and Forecast for the APAC Fiber Sizing Market (M lbs.) (2013-2024)

Figure 4.27: Trends of the APAC Fiber Sizing Market (\$M) by End Use Industry (2013-2018)

Figure 4.28: Forecast for the APAC Fiber Sizing Market (\$M) by End Use Industry (2019-2024)

Figure 4.29: Trends of the APAC Fiber Sizing Market (M lbs.) by End Use Industry (2013-2018)

Figure 4.30: Forecast for the APAC Fiber Sizing Market (M lbs.) by End Use Industry (2019-2024)

Figure 4.31: Trends of the APAC Fiber Sizing Market (\$M) by Component Type (2012-2017)

Figure 4.32: Forecast for the APAC Fiber Sizing Market (\$M) by Component Type (2018-2023)

Figure 4.33: Trends of the APAC Fiber Sizing Market (M lbs.) by Component Type (2013-2018)

Figure 4.34: Forecast for the APAC Fiber Sizing Market (M lbs.) by Component Type (2019-2024)

Figure 4.35: Trends and Forecast for the ROW Fiber Sizing Market (\$M) (2013-2024)

Figure 4.36: Trends and Forecast for the ROW Fiber Sizing Market (M lbs.) (2013-2024)

Figure 4.37: Trends of the ROW Fiber Sizing Market (\$M) by End Use Industry (2013-2018)

Figure 4.38: Forecast for the ROW Fiber Sizing Market (\$M) by End Use Industry (2019-2024)

Figure 4.39: Trends of the ROW Fiber Sizing Market (M lbs.) by End Use Industry (2013-2018)

Figure 4.40: Forecast for the ROW Fiber Sizing Market (M lbs.) by End Use Industry (2019-2023)

Figure 4.41: Trends of the ROW Fiber Sizing Market (\$M) by Component Type (2012-2017)

Figure 4.42: Forecast for the ROW Fiber Sizing Market (\$M) by Component Type (2018-2023)

Figure 4.43: Trends of the ROW Fiber Sizing Market (M lbs.) by Component Type (2013-2018)

Figure 4.44: Forecast for the ROW Fiber Sizing Market (M lbs.) by Component Type (2019-2024)

## Chapter 5: Competitor Analysis

Figure 5.1: Geographical Footprint of Competitors in the Global Fiber Sizing Market (Source: Lucintel)

Figure 5.2: Porter's Five Forces Analysis for the Fiber Sizing Industry

## Chapter 6: Growth Opportunities and Strategic Analysis

Figure 6.1: Growth Opportunities for the Global Fiber Sizing Market by End Use Industry (Source: Lucintel)

Figure 6.2: Growth Opportunities for the Global Fiber Sizing Market by Component Type (Source: Lucintel)

Figure 6.3: Growth Opportunities for the Global Fiber Sizing Market by Region (Source: Lucintel)

Figure 6.4: Emerging Trend in the Global Fiber Sizing Market (Source:Lucintel)

Chapter 7: Company Profiles of Leading Players

Figure 7.1: Locations of Hexion

Figure 7.2: Location of COIM

Figure 7.3: Location of Michelman

Figure 7.4: Headquarter & Plant Location of Covestro

Figure 7.5: Location of Polymer Chemistry Innovation Inc.

Figure 7.6: Location of Aliancys

Figure 7.7: Location of Evonik

## List Of Tables

### LIST OF TABLES

Chapter 1: Executive Summary

Table 1.1: Global Fiber Sizing Market Parameters and Attributes – Material Perspective

Chapter 2: Market Background and Classifications

Table 2.1: Film Former-Resin Compatibility Chart (Source: Lucintel)

Table 2.2: Silane-Resin Compatibility Chart (Source: Lucintel)

Chapter 3: Market Trends and Forecast Analysis from 2013 to 2024

Table 3.1: Market Trends of the Global Fiber Sizing Market (2013-2018)

Table 3.2: Market Forecast for the Global Fiber Sizing Market (2019-2024)

Table 3.3: Market Size and CAGR of Various End Use Industries in the Global Fiber Sizing Market by Value (2013-2018)

Table 3.4: Market Size and CAGR of Various End Use Industries in the Global Fiber Sizing Market by Value (2019-2024)

Table 3.5: Market Size and CAGR of Various End Use Industries in the Global Fiber Sizing Market by Volume (2013-2018)

Table 3.6: Market Size and CAGR of Various End Use Industries in the Global Fiber Sizing Market by Volume (2019-2024)

Table 3.7: Market Trends of the Global Fiber Sizing Market in the Transportation Industry (2013-2018)

Table 3.8: Market Forecast for the Global Fiber Sizing Market in the Transportation Industry (2019-2024)

Table 3.9: Market Trends of the Global Fiber Sizing Market in the Pipe & Tank Industry (2013-2018)

Table 3.10: Market Forecast of the Global Fiber Sizing Market in the Pipe & Tank Industry (2019-2024)

Table 3.11: Market Trends of the Global Fiber Sizing Market in the Construction Industry (2013-2018)

Table 3.12: Market Forecast for the Global Fiber Sizing Market in the Construction Industry (2019-2024)

Table 3.13: Market Trends of the Global Fiber Sizing Market in the E&E Industry (2013-2018)

Table 3.14: Market Forecast for the Global Fiber Sizing Market in the E&E Industry (2019-2024)

Table 3.15: Trends of Global Fiber Sizing Market in the Wind Energy Industry (2013-2018)

Table 3.16: Forecast for the Global Fiber Sizing Market in the Wind Energy Industry

(2019-2024)

Table 3.17: Trends of the Global Fiber Sizing Market in Consumer Goods Industry

(2013-2018)

Table 3.18: Forecast for the Global Fiber Sizing Market in the Consumer Goods Industry (2019-2024)

Table 3.19: Trends of the Global Fiber Sizing Market in the Marine Industry (2013-2018)

Table 3.20: Forecast for the Global Fiber Sizing Market in the Marine Industry (2019-2024)

Table 3.21: Trends of the Global Fiber Sizing Market in the Other Industries (2013-2018)

Table 3.22: Forecast for the Global Fiber Sizing Market in the Other Industries (2019-2024)

Table 3.23: Market Size and CAGR of the Global Fiber Sizing Market by Component (2013-2018)

Table 3.24: Market Size and CAGR of the Global Fiber Sizing Market by Component (2019-2024)

Table 3.25: Market Size and CAGR of the Global Fiber Sizing Market by Component (2013-2018)

Table 3.26: Market Size and CAGR of the Global Fiber Sizing Market by Component (2019-2024)

Table 3.27: Trends of Film Formers in the Global Fiber Sizing Market (2013-2018)

Table 3.28: Forecast for Film Formers in the Global Fiber Sizing Market (2013-2018)

Table 3.29: Trends of Coupling Agents in the Global Fiber Sizing Market (2013-2018)

Table 3.30: Trends of Coupling Agents in the Global Fiber Sizing Market (2019-2024)

Table 3.31: Trends of Additives & Modifiers in the Global Fiber Sizing Market (2012-2017)

Table 3.32: Forecast for Additives & Modifiers in the Global Fiber Sizing Market (2018-2023)

Table 3.33: Market Size and CAGR of Various Fiber in the Global Fiber Sizing Market by Value (2013-2018)

Table 3.34: Market Size and CAGR of Various Types of Fiber in the Global Fiber Sizing Market by Value (2019-2024)

Table 3.35: Trends of the Global Glass Fiber Sizing Market (2013-2018)

Table 3.36: Forecast for the Global Glass Fiber Sizing Market (2013-2018)

Table 3.37: Trends of the Global Carbon Fiber Sizing Market (2013-2018)

Table 3.38: Trends of the Global Carbon Fiber Sizing Market (2013-2018)

Table 3.39: Trends of the Global Other Fiber Sizing Market (2013-2018)

Table 3.40: Trends of the Global Other Fiber Sizing Market (2013-2018)

Table 3.41: Market Size and CAGR of Film Formers in the Global Fiber Sizing Market

(2013-2018)

Table 3.42: Market Size and CAGR of Film Formers in the Global Fiber Sizing Market (2019-2024)

Table 3.43: Market Size and CAGR of Film Formers in the Global Fiber Sizing Market (2013-2018)

Table 3.44: Market Size and CAGR of Film Formers in the Global Fiber Sizing Market (2019-2024)

Table 3.45: Trends of Phenoxy based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.46: Forecast for Phenoxy based Film Former in the Global Fiber Sizing Market (2018-2024)

Table 3.47: Trends of Epoxy based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.48: Forecast for Epoxy based Film Former in the Global Fiber Sizing Market (2018-2024)

Table 3.49: Trends of Polyamide based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.50: Forecast for Polyamide based Film Former in the Global Fiber Sizing Market (2019-2024)

Table 3.51: Trends of PP based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.52: Forecast for PP based Film Former in the Global Fiber Sizing Market (2018-2024)

Table 3.53: Trends of Polyurethane based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.54: Forecast for Polyurethane based Film Former in the Global Fiber Sizing Market (2013-2018)

Table 3.55: Trends of Other Film Formers in the Global Fiber Sizing Market (2013-2018)

Table 3.56: Forecast for Other Film Formers in the Global Fiber Sizing Market (2013-2018)

Chapter 4: Market Trends and Forecast Analysis by Region

Table 4.1: Market Size and CAGR of the Global Fiber Sizing Market by Region (2013-2018)

Table 4.2: Market Size and CAGR of the Global Fiber Sizing Market by Region (2019-2024)

Table 4.3: Market Size and CAGR of the Global Fiber Sizing Market by Region (2013-2018)

Table 4.4: Market Size and CAGR of the Global Fiber Sizing Market by Region (2019-2024)



Table 4.5: Market Trends of the North American Fiber Sizing Market (2013-2018)

Table 4.6: Market Forecast for the North American Fiber Sizing Market (2019-2024)

Table 4.7: Market Size and CAGR of the North American Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.8: Market Size and CAGR of the North American Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.9: Market Size and CAGR of the North American Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.10: Market Size and CAGR of the North American Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.11: Market Size and CAGR of the North American Fiber Sizing Market by Component Type (2013-2018)

Table 4.12: Market Size and CAGR of the North American Fiber Sizing Market by Component Type (2019-2024)

Table 4.13: Market Size and CAGR of the North American Fiber Sizing Market by Component Type (2013-2018)

Table 4.14: Market Size and CAGR of the North American Fiber Sizing Market by Component Type (2019-2024)

Table 4.15: Market Trends of the European Fiber Sizing Market (2013-2018)

Table 4.16: Market Forecast for the European Fiber Sizing Market (2019-2024)

Table 4.17: Market Size and CAGR of the European Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.18: Market Size and CAGR of the European Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.19: Market Size and CAGR of the European Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.20: Market Size and CAGR of the European Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.21: Market Size and CAGR of the European Fiber Sizing Market by Component Type (2013-2018)

Table 4.22: Market Size and CAGR of the European Fiber Sizing Market by Component Type (2019-2024)

Table 4.23: Market Size and CAGR of the European Fiber Sizing Market by Component Type (2013-2018)

Table 4.24: Market Size and CAGR of the European Fiber Sizing Market by Component Type (2019-2024)

Table 4.25: Market Trends of the APAC Fiber Sizing Market (2013-2018)

Table 4.26: Market Forecast for the APAC Fiber Sizing Market (2019-2024)

Table 4.27: Market Size and CAGR of the APAC Fiber Sizing Market by End Use

Industry (2013-2018)

Table 4.28: Market Size and CAGR of the APAC Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.29: Market Size and CAGR of the APAC Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.30: Market Size and CAGR of the APAC Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.31: Market Size and CAGR of the APAC Fiber Sizing Market by Component Type (2013-2018)

Table 4.32: Market Size and CAGR of the APAC Fiber Sizing Market by Component Type (2019-2024)

Table 4.33: Market Size and CAGR of the APAC Fiber Sizing Market by Component Type (2013-2018)

Table 4.34: Market Size and CAGR of the APAC Fiber Sizing Market by Component Type (2019-2024)

Table 4.35: Market Trends of the ROW Fiber Sizing Market (2013-2018)

Table 4.36: Market Forecast for the ROW Fiber Sizing Market (2019-2024)

Table 4.37: Market Size and CAGR of the ROW Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.38: Market Size and CAGR of the ROW Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.39: Market Size and CAGR of the ROW Fiber Sizing Market by End Use Industry (2013-2018)

Table 4.40: Market Size and CAGR of the ROW Fiber Sizing Market by End Use Industry (2019-2024)

Table 4.41: Market Size and CAGR of the ROW Fiber Sizing Market by Component Type (2013-2018)

Table 4.42: Market Size and CAGR of the ROW Fiber Sizing Market by Component Type (2019-2024)

Table 4.43: Market Size and CAGR of the ROW Fiber Sizing Market by Component Type (2013-2018)

Table 4.44: Market Size and CAGR of the ROW Fiber Sizing Market by Component Type (2019-2024)

Chapter 5: Competitor Analysis

Table 5.1: Mapping of Major Fiber Sizing Suppliers based on Markets Served

Table 5.2: Industry-wide Fiber Sizing Product Map Based on Product Type

Table 5.3: Operational Integration of Fiber Sizing Suppliers

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