

# Fiber Cement Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/FA34A9F4F178EN.html>

Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: FA34A9F4F178EN

## Abstracts

Get it in 2 to 4 weeks by ordering today

The future of the fiber cement market looks promising with opportunities in both residential and non-residential construction. The global fiber cement market is expected to grow with a CAGR of 3%-5% from 2020 to 2025. The major drivers for this market are increase in demand for fiber cement products for construction activities, rise in government regulations on use of asbestos, and high demand of contractors for environmental friendly & sustainable construction products across the world.

A total of XX figures / charts and XX tables are provided in this more than 150 page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global fiber cement market report, please download the report brochure.

In this market, siding is the largest application segment of fiber cement, whereas non-residential is the largest end use. Growth in various segments of the fiber cement market are given below:

The study includes trends and forecast for the global fiber cement market by material, application, end use, and region as follows:

By Material [Value (\$ Million) shipment analysis for 2014 – 2025]:

Portland Cement Sand Cellulosic Material Others

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Siding Molding & Trim Backer Boards Flooring Roofing Wall Partitions

By End Use [Value (\$ Million) shipment analysis for 2014 – 2025]:

Residential Non-Residential

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America United States Canada Mexico Europe United Kingdom Spain Germany France Asia Pacific China India Japan The Rest of the World Brazil

Some of the fiber cement companies profiled in this report include Toray Industries, Zykron, James Hardie Building Products, Plycem, Nichiha Corporation, and Etex Group.

Lucintel forecasts that siding will remain the largest application segment over the forecast period, as fiber cement siding improves the aesthetic appeal of buildings. Along with being affordable, fiber cement is most suitable for regions with extreme weather conditions.

Within this market, non-residential will remain the largest end use segment over the forecast period due to its usage in industrial buildings, such as factories, mills, and warehouses, owing to the enforcement of legislation by several governments, such as the UK, the US, and Canada, banning the use of asbestos at such workplaces.

Asia Pacific will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to improving global economy, growing construction sector, particularly in rapidly growing countries, such as China and India, huge foreign investments, and growing awareness of the hazardous-effects of using asbestos.

## Features of the Global Fiber Cement Market

**Market Size Estimates:** Global fiber cement market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global fiber cement market size by various segments, such as product material, application, and end use in terms of value. **Regional Analysis:** Global fiber cement market breakdown by the North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of

growth opportunities in different material, application, end use, and region for the global fiber cement market. Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global fiber cement market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global fiber cement market by material (portland cement, sand, cellulosic material, and others), application (siding, molding & trim, backer boards, flooring, roofing, and wall partitions), end use (residential and non-residential), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global fiber cement market?

Q.5 What are the business risks and threats to the global fiber cement market?

Q.6 What are the emerging trends in this fiber cement market and the reasons behind them?

Q.7 What are some changing demands of customers in this fiber cement market?

Q.8 What are the new developments in this fiber cement market? Which companies are leading these developments?

Q.9 Who are the major players in this fiber cement market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this fiber cement market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global fiber cement market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Material (Portland Cement, Sand, Cellulosic Material, and Others), Application (Siding, Molding & Trim, Backer boards, Flooring, Roofing, and Wall Partitions), and End use (Residential and Non-Residential)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

Customization 10% Customization without Any Additional Cost

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2014 T 2025**

3.1: Macroeconomic Trends and Forecast

3.2: Global Fiber Cement Market Trends and Forecast

3.3: Global Fiber Cement Market by Material

3.3.1: Portland Cement

3.3.2: Sand

3.3.3: Cellulosic Material

3.3.4: Others

3.4: Global Fiber Cement Market by Application

3.4.1: Siding

3.4.2: Molding & Trim

3.4.3: Backer boards

3.4.4: Flooring

3.4.5: Roofing

3.4.6: Wall Partitions

3.5: Global Fiber Cement Market by End Use

3.5.1: Residential

3.5.2: Non-Residential

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

4.1: Global Fiber Cement Market by Region

4.2: North American Fiber Cement Market

4.2.1: Market by Material: Portland Cement, Sand, Cellulosic Material, and Others

4.2.2: Market by Application: Siding, Molding & Trim, Backer boards, Flooring, Roofing, and Wall Partitions

4.2.3: Market by End Use: Residential and Non-Residential

4.2.4: The United States Fiber Cement Market

- 4.2.5: The Canadian Fiber Cement Market
- 4.2.6: The Mexican Fiber Cement Market
- 4.3: European Fiber Cement Market
  - 4.3.1: Market by Material: Portland Cement, Sand, Cellulosic Material, and Others
  - 4.3.2: Market by Application: Siding, Molding & Trim, Backer boards, Flooring, Roofing, and Wall Partitions
  - 4.3.3: Market by End Use: Residential and Non-Residential
  - 4.3.4: The United Kingdom Fiber Cement Market
  - 4.3.5: The Spanish Fiber Cement Market
  - 4.3.6: The German Fiber Cement Market
  - 4.3.7: The French Fiber Cement Market
- 4.4: APAC Fiber Cement Market
  - 4.4.1: Market by Material: Portland Cement, Sand, Cellulosic Material, and Others
  - 4.4.2: Market by Application: Siding, Molding & Trim, Backer boards, Flooring, Roofing, and Wall Partitions
  - 4.4.3: Market by End Use: Residential and Non-Residential
  - 4.4.4: The Chinese Fiber Cement Market
  - 4.4.5: The Indian Fiber Cement Market
  - 4.4.6: The Japanese Fiber Cement Market
- 4.5: ROW Fiber Cement Market
  - 4.5.1: Market by Material: Portland Cement, Sand, Cellulosic Material, and Others
  - 4.5.2: Market by Application: Siding, Molding & Trim, Backer boards, Flooring, Roofing, and Wall Partitions
  - 4.5.3: Market by End Use: Residential and Non-Residential
  - 4.5.4: Brazilian Fiber Cement Market

## **5. COMPETITOR ANALYSIS**

- 5.1: Market Share Analysis
- 5.2: Product Portfolio Analysis
- 5.3: Operational Integration
- 5.4: Geographical Reach
- 5.5: Porter's Five Forces Analysis

## **6. COST STRUCTURE ANALYSIS**

- 6.1: Cost of Goods Sold
- 6.2: SG&A
- 6.3: EBITDA Margin

## **7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

### 7.1: Growth Opportunity Analysis

7.1.1: Growth Opportunities for the Global Fiber Cement Market by Product Form

7.1.2: Growth Opportunities for the Global Fiber Cement Market by Ingredient

7.1.3: Growth Opportunities for the Global Fiber Cement Market by Species

7.1.4: Growth Opportunities for the Global Fiber Cement Market by Region

### 7.2: Emerging Trends in the Global Fiber Cement Market

### 7.3: Strategic Analysis

7.3.1: New Product Development

7.3.2: Capacity Expansion of the Global Fiber Cement Market

7.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Fiber Cement Market

7.3.4: Certification and Licensing

## **8. COMPANY PROFILES OF LEADING PLAYERS**

8.1: Toray Industries

8.2: Zykron

8.3: James Hardie Building Products

8.4: Plycem

8.5: Nichiha Corporation

8.6: Etex Group

8.7: Company

8.8: Company

8.9: Company

8.10: Company

## I would like to order

Product name: Fiber Cement Market Report: Trends, Forecast and Competitive Analysis

Product link: <https://marketpublishers.com/r/FA34A9F4F178EN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FA34A9F4F178EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970