

Fertilizer Additive Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/F5F92794EF69EN.html>

Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: F5F92794EF69EN

Abstracts

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The future of the fertilizer additive market looks promising with opportunities in urea, ammonium nitrate, diammonium phosphate, monoammonium phosphate, ammonium sulfate, and triple superphosphate applications. The global fertilizer additive market is expected to decline in 2020 due to the global economic recession led by the COVID-19 pandemic. However, the market will witness recovery in the year 2021, and it is expected grow with a CAGR of 2% to 4% from 2020 to 2025. The major drivers for this market are growth in the fertilizer industry and increasing demand for food commodities.

A more than 150 page report is developed to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of fertilizer additives market report download the report brochure.

The study includes trends and forecasts for the global fertilizer additives market by function, form, application, and region as follows:

By Function [Volume (Kilotons) and \$M shipment analysis for 2014 – 2025]:

Anticaking Agent

Dedusting Agent

Antifoam Agent

Hydrophobic Agent

Corrosion Inhibitors

Coating Agents

Others

By Form [Volume (Kilotons) and \$M shipment analysis for 2014 – 2025]:

Prills

Granules

Powders

Others

By Application [Volume (Kilotons) and \$M shipment analysis for 2014 – 2025]:

Urea

Ammonium Nitrate

Diammonium Phosphate

Monoammonium Phosphate

Ammonium Sulfate

Triple Superphosphate

Others

By Region [Volume (Kilotons) and \$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

United Kingdom

France

Italy

Asia Pacific

China

Japan

India

South Korea

The Rest of the World

Some of the fertilizer additives companies profiled in this report include Clariant Mining Solutions, KAO Corporation, Novochem Group, ArrMaz, Filtra Catalysts & Chemicals, Amit Trading, Coromandel International, Mosaic, AgriGro, Chemipol, Michelman, Tolsa Group, and Forbon Technology.

Lucintel forecasts that granules will remain the largest form segment over the forecast period due to growing usage of fertilizers to increase productivity.

Within the fertilizer additive market, urea will remain the largest application segment during the forecast period, as it is easily available and extensively used by farmers owing to its high nitrogen content.

Asia Pacific will remain the largest region the forecast period due to growth of the agriculture sector in developing countries, such as China and India.

Features of Fertilizer Additives Market

Market Size Estimates: Fertilizer additives market size estimation in terms of value (\$M) and volume (Kilotons)

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments and regions.

Segmentation Analysis: Market size by function, form, and application

Regional Analysis: Fertilizer additives market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different function, form, application, and regions for fertilizer additives market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the fertilizer additives market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

- Q.1 What are some of the most promising potential, high-growth opportunities for the global fertilizer additive market by function (anticaking agent, dedusting agent, antifoam agent, hydrophobic agent, corrosion inhibitors, coating agents, and others), form (prills, granules, powders, and others), application (urea, ammonium nitrate, diammonium phosphate, monoammonium phosphate, ammonium sulfate, triple superphosphate, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?

- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the fertilizer additive market?
- Q.5 What are the business risks and threats to the fertilizer additive market?
- Q.6 What are the emerging trends in the fertilizer additive market and the reasons behind them?
- Q.7 What are some changing demands of customers in the fertilizer additive market?
- Q.8 What are the new developments in the fertilizer additive market? Which companies are leading these developments?
- Q.9 Who are the major players in the fertilizer additive market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in the fertilizer additive market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the fertilizer additive market?

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