

Fermentation Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the fermentation ingredient market looks promising with opportunities in food and beverage, bio fuel, pharmaceuticals, agriculture, animal feed, personal care, and textile and leather. The global fermentation ingredient market is expected to grow with a CAGR of 7%-8% from 2020 to 2025. The major growth drivers for this market are growing awareness on food preservation, increased demand for fermented ingredients in the pharma industry and the rising demand for antibiotics.

An emerging trend, which has a direct impact on the dynamics of the industry, includes continuous R&D activities and mergers & acquisitions.

A total of 157 figures / charts and 132 tables are provided in this 200-page report to help in your business decisions. Sample figures with insights are shown below. To learn the scope of benefits, companies researched, and other details of fermentation market report, download the report brochure.

The study includes a trend and forecast for the global fermentation market by application, product type, product form and region as follows:

By Application [\$M shipment analysis for 2014 – 2025]:

Food and Beverages

Bio Fuel

Pharmaceuticals

Agriculture

Animal Feed

Personal Care

Textile and Leather

By Product Type [\$M shipment analysis for 2014 – 2025]:

Organic Acids

Amino Acids

Polymers

Vitamins

Industrial Enzymes

Biogas

Antibiotics

By Product Form [\$M shipment analysis for 2014 – 2025]:

Dry

Liquid

By Region [\$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

France

U.K

Italy

Asia Pacific

China

India

Japan

The Rest of the World

Some of the fermentation ingredient companies profiled in this report include Cargill, E. I. DuPont, BASF SE, D?hler Group, Ajinomoto Corporation Inc., Chr. Hansen, Koninklijke DSM N.V., Lallemand Inc., Angel Yeast Co. Ltd., and Lonza.

Lucintel forecasts that amino acids will remain the largest product type over the forecast period due to increased demand of amino acid in animal feed additive and food & beverage industry.

Within the fermentation market, food & beverages will remain the largest application due to increased consumption of fermented ingredients in food & beverage industry for food preservation and to increase shelf life of food products.

North America will remain the largest market over the forecast period due to large size of end-use industries, increasing demand of fermentation ingredients for food and beverage application, demand for high-quality food and personal care products, and consumer awareness regarding health and wellness.

Features of the Global Fermentation Market

Market Size Estimates: Global fermentation ingredients market size estimation in terms of value (\$B) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global fermentation ingredients market size by various segments, such as application, product type, and product form in terms of value.

Regional Analysis: Global fermentation ingredients market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different application, product type, product form and regions for the global fermentation ingredients market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global fermentation ingredients market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global fermentation market by application (Food & Beverages, Bio Fuel, Pharmaceuticals, Agriculture, Animal Feed, Personal Care, and Textile & Leather), by product type (Organic Acids, Amino Acids, Polymers, Vitamins, Industrial Enzymes, Biogas, and Antibiotics), product form (Dry, and Liquid), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?
- Q.5 What are the business risks and threats to the market?
- Q.6 What are emerging trends in this market and the reasons behind them?
- Q.7 What are some changing demands of customers in the market?
- Q.8 What are the new developments in the market? Which companies are leading these developments?
- Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M & A activities have taken place in the last 5 years in this market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger Acquisitions & Joint Venture, and Company Profiling

Market Segments By Application (Food & Beverages, Bio Fuel, Pharmaceuticals, Agriculture, Animal Feed, Personal Care, and Textile & Leather), By Product Type (Organic Acids, Amino Acids, Polymers, Vitamins, Industrial Enzymes, Biogas, and Antibiotics), By Product Form (Dry, and Liquid)

Regional Scope North America (The United States, Mexico, Canada), Europe (Germany, France, U.K. and Italy), Asia Pacific (China, India, and Japan), and RoW

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