

Exfoliating Ingredient Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the exfoliating ingredients market looks promising with opportunities in the personal care, healthcare, and other. The global Exfoliating Ingredients market is expected to grow with a CAGR of 4%-5% from 2020 to 2025. The major growth drivers for this market are growing demand for natural mechanical exfoliates, and demand for exfoliators with anti-aging properties.

An emerging trend, which has a direct impact on the dynamics of the industry, includes improving product features with the latest technologies, upgrading production processes and adoption of new technologies to provide superior products, increasing R&D spending and high product innovation.

A total of 150 figures / charts and 130 tables are provided in this 200-page report to help in your business decisions. Sample figures with insights are shown below. To learn the scope of benefits, companies researched, and other details of exfoliating ingredients market report, download the report brochure.

The study includes a trend and forecast for the global exfoliating ingredients market by end use industry, product type, and region as follows:

By End Use Industry [\$M shipment analysis for 2014 – 2025]:

Personal Care

Healthcare

Others

By Product Type [\$M shipment analysis for 2014 – 2025]:

AHA (alpha-hydroxy acids)

BHA (beta-hydroxy acids)

Proteolytic enzymes

Others

By Region [\$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

France

Spain

Italy

Asia Pacific

China

India

Japan

Korea

The Rest of the World

Some of the exfoliating ingredient companies profiled in this report include BASF SE, Ashland Global Holdings Inc, Lonza Group Ltd, Croda International, The Dow Chemical Company, and Clariant.

Lucintel forecasts that AHA (alpha-hydroxy acids) will remain the largest material over the forecast period because it is derived from various plant sources or from milk and are often used on congested skin or aging skin.

Within the exfoliating ingredients market, personal care will remain the largest end use industry and it is also expected to witness the highest growth during the forecast period due to high disposable income and rising awareness about skin care routine.

North America will remain the largest market over the forecast period due to high spending power of consumers, greater spending on various skincare products, and increasing demand for natural and organic skincare products in the region.

Features of the Global Caprylyl Glycol Market

Market Size Estimates: Global exfoliating ingredients market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global exfoliating ingredients market size by various segments, such as end use industry, product type in terms of value.

Regional Analysis: Global exfoliating ingredients market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different end use industries and regions for the global exfoliating ingredients market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global exfoliating ingredients market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global exfoliating ingredients market by end use industry (Personal Care, Healthcare, and Others), product type (Alpha-hydroxy acids, Beta-hydroxy acids, Proteolytic Enzymes and Others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are emerging trends in this market and the reasons behind them?

Q.7 What are some changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger Acquisitions & Joint Venture, and Company Profiling

Market Segments By End Use Industry (Personal Care, Healthcare, etc.), By Product Type (Alpha-hydroxy acids, Beta-hydroxy acids, Proteolytic Enzymes, etc.),

Regional Scope North America (The United States, Mexico, Canada), Europe (Germany, France, Spain and Russia), Asia Pacific (China, Japan, India, Thailand, and South Korea), and RoW

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