

European Land Mobile Radio Market: Trends, Opportunities and Competitive Analysis

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Abstracts

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European Land Mobile Radio Market Trends and Forecast

The future of the European land mobile radio market looks promising with opportunities in the commercial and public safety sectors. The LMR market is forecast to reach \$3 billion by 2027 with a CAGR of 3.3% from 2021 to 2027. The major drivers for this market are increasing in need for secure and effective critical communication and increasing demand for LMRs in transportation, public utilities, and industrial sectors.

Emerging Trends in the European Land Mobile Radio Market

Emerging trends, which have a direct impact on the dynamics of the industry, includes growing inclination towards LTE integrated LMR systems.

A total of 51 figures / charts and 60 tables are provided in this 132-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the European land mobile radio market report, please download the report brochure.

European Land Mobile Radio Market by Segment

The study includes a forecast for the global European land mobile radio market by end use, technology, product, offering, and country as follows:

European Land Mobile Radio Market by End Use [Value (\$M) and Volume (Thousand Units) shipment analysis for 2016 – 2027]:

Public Safety

Military and Defense

Other Public Safety

Commercial

Transportation

Retail

Construction

Public Utilities

Private Security

Others

European Land Mobile Radio Market by Technology [Value (\$M) and Volume (Thousand Units) shipment analysis for 2016 – 2027]:

Analog

Digital

TETRA

DMR

P25

Others (NXDM, DPMR, etc)

European Land Mobile Radio Market by Product [Value (\$M) and Volume (Thousand Units) shipment analysis for 2016 – 2027]:

Hand Portable

In-Vehicle

European Land Mobile Radio Market by Offering [Value (\$M) and Volume (Thousand Units) shipment analysis for 2016 – 2027]:

Hardware

Solution

European Land Mobile Radio Market by Country [Value (\$M) and Volume (Thousand Units) shipment analysis for 2016 – 2027]:

Germany

Italy

Spain

United Kingdom

France

Other European Countries

List of European Land Mobile Radio Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies European land mobile radio companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies,

reduce production costs, and expand their customer base. Some of the European land mobile radio companies profiled in this report includes.

Motorola Solutions

JVCKENWOOD Corporation

Thales SA

Harris Corporation

Simoco Wireless Solutions

RELM Wireless Corporation

ICOM Incorporated

Hytera Communications

Raytheon Company

Tait Ltd.

Airbus SE

European Land Mobile Radio Market Insight

Lucintel forecasts that Public safety is expected to remain the largest end use industry due to the increasing adoption of LMRs in critical communication in police departments and emergency responders, such as fire department, paramedics, and others.

Digital LMR technology will remain the largest segment, and it is also expected to witness the highest growth over the forecast period due to the shift from analog to digital technology and increasing deployment of TETRA technology due to its fast call set-up, group calls, and direct mode communication advantages.

Germany is expected to remain the largest country and witness the highest growth over the forecast period due to increasing demand for digital LMR market and increase in demand for LMR supporting TETRA technology

Features of European Land Mobile Radio Market

Market Size Estimates: Facial cleanser market size estimation in terms of value (\$M) and volume (Thousand Units)

Trend and Forecast Analysis: Market trends (2016-2021) and forecast (2022-2027) by various segments and regions.

Segmentation Analysis: Market size by end use, technology, product, and offering.

Country Analysis: European land mobile radio market breakdown by Germany, Italy, Spain, United Kingdom, France, and other European countries

Growth Opportunities: Analysis of growth opportunities in different end use, technology, product, offering, and countries for the European land mobile radio market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the European land mobile radio market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the European land mobile radio market size?

Answer: The global European land mobile radio market is expected to reach an estimated \$3 billion by 2027

Q2. What is the growth forecast for European land mobile radio market?

Answer: The European land mobile radio market is expected to grow at a CAGR of 3.3% from 2021 to 2027.

Q3. What are the major drivers influencing the growth of the European land mobile radio market?

Answer: The major drivers for this market are increasing in need for secure and effective critical communication and increasing demand for LMRs in transportation, public utilities, and industrial sectors.

Q4. What are the major applications or end use industries for European land mobile radio market?

Answer: Public safety is the major end use industries for European land mobile radio market.

Q5. What are the emerging trends in European land mobile radio market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include growing inclination towards LTE integrated LMR systems.

Q6. Who are the key European land mobile radio companies?

Answer: Some of the key European land mobile radio companies are as follows:

Motorola Solutions

JVCKENWOOD Corporation

Thales SA

Harris Corporation

Simoco Wireless Solutions

RELM Wireless Corporation

ICOM Incorporated

Hytera Communications

Raytheon Company

Tait Ltd.

Airbus SE

Q7.Which European land mobile radio product segment will be the largest in future?

Answer: Lucintel forecasts that digital LMR technology will remain the largest segment, and it is also expected to witness the highest growth over the forecast period due to the shift from analog to digital technology and increasing deployment of TETRA technology due to its fast call set-up, group calls, and direct mode communication advantages.

Q8: In European land mobile radio market, which country is expected to be the largest in next 5 years?

Answer:Germany is expected to remain the largest region and witness the highest growth over next 5 years

Q9. Do we receive customization in this report?

Answer:Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high growth opportunities for the global European land mobile radio market by end use (commercial and public safety), technology (analogue and digital), offering (hardware and solution), product (hand portable and in-vehicle), and country (Germany, Italy, Spain, United Kingdom, France, and Others)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which country will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and

challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are the changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

Contents

1. EXECUTIVE SUMMARY

2. EUROPEAN LAND MOBILE RADIO MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2016 TO 2027

3.1: European Land Mobile Radio Market Trends and Forecast

3.2: European Land Mobile Radio Market by End Use Industry

3.2.1: Public Safety

3.2.1.1: Military and Defense

3.2.1.2: Other Public Safety

3.2.2: Commercial

3.2.2.1: Transportation

3.2.2.2: Retail

3.2.2.3: Construction

3.2.2.4: Public Utility

3.2.2.5: Private Security

3.2.2.6: Others

3.3: European Land Mobile Radio Market by Technology

3.3.1: Analog Radio

3.3.2: Digital Radio

3.3.2.1: TETRA

3.3.2.2: DMR

3.3.2.3: P25

3.3.2.4: Others

3.4: European Land Mobile Radio Market by Hardware and Solution

3.4.1: Hardware

3.4.2: Solution

3.5: European Land Mobile Radio Market by Product

3.5.1: Hand Portable

3.5.2: In-Vehicle

4. MARKET TRENDS AND FORECAST ANALYSIS FOR THE EUROPEAN LMR

MARKET

- 4.1: European Land Mobile Radio Market
 - 4.1.1: German Land Mobile Radio Market
 - 4.1.2: The UK Land Mobile Radio Market
 - 4.1.1: Italian Land Mobile Radio Market
 - 4.1.2: Spanish Land Mobile Radio Market
 - 4.1.3: French Land Mobile Radio Market

5. COMPETITOR ANALYSIS

- 5.1: Market Share Analysis
- 5.2: Geographical Reach
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global LMR Market by End Use Industry
 - 6.1.2: Growth Opportunities for the Global LMR Market by Technology
 - 6.1.3: Growth Opportunities for the Global LMR PCB Market by Product
 - 6.1.4: Growth Opportunities for the European LMR Market by Hardware and Solution
- 6.2: Emerging Trends in the European Land Mobile Radio Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Certification and Licensing
 - 6.3.3: Merger, Acquisition, and Partnership

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Motorola Solutions Inc.
- 7.2: JVCKENWOOD Corporation
- 7.3: Thales SA
- 7.4: Harris Corporation
- 7.5: Simoco Wireless Solution
- 7.6: RELM Wireless Corporation
- 7.7: ICOM Incorporated
- 7.8: Hytera Communication
- 7.9: Raytheon Company

7.10: Tait Ltd.

7.11: Airbus SE

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