

Enzyme Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the enzymes market looks promising with opportunities in the cosmetic, laundry detergents, and personal care industry. The global enzymes market is expected to grow with a CAGR of 5% from 2019 to 2024. The major growth drivers for this market are growing use of natural and organic ingredients for cosmetics and personal care products.

An emerging trend, which has a direct impact on the dynamics of the industry, includes introduction of cold adaptive enzymes that show high catalytic activity.

A total of 157 figures / charts and 132 tables are provided in this 186-page report to help in your business decisions. Sample figures with insights are shown below. To learn the scope of benefits, companies researched, and other details of enzymes market report, download the report brochure.

The study includes a trend and forecast for the global enzymes market by end use industry, product type, and region as follows:

By End Use Industry [\$M shipment analysis for 2014 – 2025]:

Cosmetic

Laundry Detergents

Personal Care

By Product Type [\$M shipment analysis for 2014 – 2025]:

Carbohydrase

Proteases

Lipases

Other

By Region [\$M shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Germany

France

U.K

Italy

Asia Pacific

China

India

Japan

The Rest of the World

Some of the enzymes companies profiled in this report include BASF, Codexis Inc., Amano Enzyme Inc., DSM, Dupont, AB Enzymes, Dyadic International Inc., Advanced Enzyme Technology Ltd., Affymetrix Inc., Bbi Enzymes Ltd, Nagase and Co. Ltd., Life Technologies, Roche Holding Ag., Sanofi S.A., and others.

Lucintel forecasts that carbohydrase will remain the largest product type over the forecast period due to the fact that carbohydrase is the most prominent type of enzyme used in personal care industries.

Within the enzymes market, cosmetic, laundry detergents, and personal care industry are the major end use industries.

North America will remain the largest market over the forecast period due to large size of end-use industries, increasing demand of organic compounds in place of petro-chemical based ingredients for cosmetic application.

Some of the features of “Global Enzymes Market: Trends, Forecast and Competitive Analysis” Include:

Market size estimates: Enzymes market size estimation in terms of value (\$M) and volume (kilotons) shipment.

Trend and forecast analysis: Market trend (2014-2019) and forecast (2020-2025) by end use industry, and product type.

Segmentation analysis: Enzymes market size by various segments, such as end use industry, and product type in terms of value and volume shipment.

Regional analysis: Enzymes market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different end use industry, product type and regions for enzymes market.

Strategic analysis: This includes M&A, new product development, and competitive landscape for enzymes market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising potential, high-growth opportunities for the global enzymes market by end use industry (Cosmetic, Laundry Detergents, and Personal Care Industry), by product type (Carbohydrase, Proteases, Lipases, and Other), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are emerging trends in this market and the reasons behind them?

Q.7 What are some changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages 198

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger Acquisitions & Joint Venture, and Company Profiling

Market Segments By End Use Industry (Cosmetic, Laundry Detergents, and Personal Care Industry), By Product Type (Carbohydrase, Proteases, Lipases, and Other)

Regional Scope North America (The United States, Mexico, Canada), Europe (Germany, France, U.K. and Italy), Asia Pacific (China, India, and Japan), and RoW

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- 7.11: Nagase and Co. Ltd.
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