

# Enhanced Oil Recovery Market Report: Trends, Forecast and Competitive Analysis to 2030

<https://marketpublishers.com/r/E5122C51415EEN.html>

Date: January 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: E5122C51415EEN

## Abstracts

### Enhanced Oil Recovery Trends and Forecast

The future of the global enhanced oil recovery market looks promising with opportunities in the onshore and offshore markets. The global enhanced oil recovery market is expected to reach an estimated \$58.0 billion by 2030 with a CAGR of 6.2% from 2024 to 2030. The major drivers for this market are diminishing production from the current oilfields and an increase in the number of older wells, continuous improvements in EOR technologies, like state-of-the-art reservoir management systems and well drilling, as well as, growing demand for energy.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Enhanced Oil Recovery by Segment

The study includes a forecast for the global enhanced oil recovery by technology, application, and region.

Enhanced Oil Recovery Market by Technology [Shipment Analysis by Value from 2018 to 2030]:

Thermal EOR

Chemical EOR

Gas EOR

Others

Enhanced Oil Recovery Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Onshore

Offshore

Enhanced Oil Recovery Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

#### List of Enhanced Oil Recovery Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies enhanced oil recovery companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the enhanced oil recovery companies profiled in this report include-

Halliburton

Schlumberger

Baker Hughes

Royal Dutch Shell

BASF

Linde

Air Liquide

TechnipFMC

ChampionX

XYTEL

## Enhanced Oil Recovery Market Insights

Lucintel forecasts that thermal EOR will remain the largest segment over the forecast period because it reduces viscosity and increases oil movement through the reservoir.

North America will remain the largest region over the forecast period due to the nation's mature fields and numerous unconventional oil and gas resources, which call for sophisticated extraction methods to increase production from already-existing wells.

## Features of the Global Enhanced Oil Recovery Market

**Market Size Estimates:** Enhanced oil recovery market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Enhanced oil recovery market size by technology, application, and region in terms of value (\$B).

**Regional Analysis:** Enhanced oil recovery market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different technology, application, and regions for the enhanced oil recovery market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the enhanced oil recovery market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

Q1. What is the enhanced oil recovery market size?

Answer: The global enhanced oil recovery market is expected to reach an estimated \$58.0 billion by 2030.

Q2. What is the growth forecast for enhanced oil recovery market?

Answer: The global enhanced oil recovery market is expected to grow with a CAGR of 6.2% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the enhanced oil recovery market?

Answer: The major drivers for this market are diminishing production from the current oilfields and an increase in the number of older wells, continuous improvements in EOR technologies, like state-of-the-art reservoir management systems and well drilling, as well as, growing demand for energy.

Q4. What are the major segments for enhanced oil recovery market?

Answer: The future of the global enhanced oil recovery market looks promising with opportunities in the onshore and offshore markets.

Q5. Who are the key enhanced oil recovery market companies?

Answer: Some of the key enhanced oil recovery companies are as follows:

Halliburton

Schlumberger

Baker Hughes

Royal Dutch Shell

BASF

Linde

Air Liquide

TechnipFMC

ChampionX

XYTEL

Q6. Which enhanced oil recovery market segment will be the largest in future?

Answer: Lucintel forecasts that thermal EOR will remain the largest segment over the forecast period because it reduces viscosity and increases oil movement through the reservoir.

Q7. In enhanced oil recovery market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to the nation's mature fields and numerous unconventional oil and gas resources, which call for sophisticated extraction methods to increase production from already-existing wells.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the enhanced

oil recovery market by technology (thermal EOR, chemical EOR, gas EOR, and others), application (onshore and offshore), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Enhanced Oil Recovery Market, Enhanced Oil Recovery Market Size, Enhanced Oil Recovery Market Growth, Enhanced Oil Recovery Market Analysis, Enhanced Oil Recovery Market Report, Enhanced Oil Recovery Market Share, Enhanced Oil Recovery Market Trends, Enhanced Oil Recovery Market Forecast, Enhanced Oil Recovery Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL ENHANCED OIL RECOVERY MARKET : MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Enhanced Oil Recovery Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Enhanced Oil Recovery Market by Technology

3.3.1: Thermal EOR

3.3.2: Chemical EOR

3.3.3: Gas EOR

3.3.4: Others

3.4: Global Enhanced Oil Recovery Market by Application

3.4.1: Onshore

3.4.2: Offshore

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030**

4.1: Global Enhanced Oil Recovery Market by Region

4.2: North American Enhanced Oil Recovery Market

4.2.1: North American Enhanced Oil Recovery Market by Technology: Thermal EOR, Chemical EOR, Gas EOR, and Others

4.2.2: North American Enhanced Oil Recovery Market by Application: Onshore and Offshore

4.3: European Enhanced Oil Recovery Market

4.3.1: European Enhanced Oil Recovery Market by Technology: Thermal EOR, Chemical EOR, Gas EOR, and Others

4.3.2: European Enhanced Oil Recovery Market by Application: Onshore and Offshore

4.4: APAC Enhanced Oil Recovery Market

4.4.1: APAC Enhanced Oil Recovery Market by Technology: Thermal EOR, Chemical

EOR, Gas EOR, and Others

4.4.2: APAC Enhanced Oil Recovery Market by Application: Onshore and Offshore

4.5: ROW Enhanced Oil Recovery Market

4.5.1: ROW Enhanced Oil Recovery Market by Technology: Thermal EOR, Chemical EOR, Gas EOR, and Others

4.5.2: ROW Enhanced Oil Recovery Market by Application: Onshore and Offshore

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Enhanced Oil Recovery Market by Technology

6.1.2: Growth Opportunities for the Global Enhanced Oil Recovery Market by Application

6.1.3: Growth Opportunities for the Global Enhanced Oil Recovery Market by Region

6.2: Emerging Trends in the Global Enhanced Oil Recovery Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Enhanced Oil Recovery Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Enhanced Oil Recovery Market

6.3.4: Certification and Licensing

## **7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: Halliburton

7.2: Schlumberger

7.3: Baker Hughes

7.4: Royal Dutch Shell

7.5: BASF

7.6: Linde

7.7: Air Liquide

7.8: TechnipFMC



7.9: ChampionX

7.10: XYTEL

## I would like to order

Product name: Enhanced Oil Recovery Market Report: Trends, Forecast and Competitive Analysis to 2030

Product link: <https://marketpublishers.com/r/E5122C51415EEN.html>

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E5122C51415EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

