

# Energy Cable Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the energy cable market looks attractive with opportunities in the utilities, industrial, residential, and commercial sectors. The global energy cable market is expected to reach an estimated \$128.7 billion by 2023 and is forecast to grow at a CAGR of 5.2% from 2018 to 2023. The major growth drivers for this market are growth in electricity consumption due to industrialization, urbanization, electrification of rural areas, and increasing construction activities.

Emerging trends, which have a direct impact on the energy cable dynamics of the industry, include the deployment of superconductors in power cables for improved performance and electron beam cross linking of power cable for durability and high current carrying capacity.

A total of 115 figures / charts and 72 tables are provided in this 185 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this energy cable market report, download the report brochure.

energy cable market by voltage

energy cable market

energy cable manufacturers

The study includes the energy cable market size and forecast for the global energy cable market through 2023, segmented by product type, voltage type, end use industries, and region as follows:

Energy Cable Market by Voltage Type [\$B shipment analysis for 2012 – 2023]: Low

## Voltage Medium Voltage High Voltage

Energy Cable Market by End Use Industries Market [\$B shipment analysis for 2012 – 2023]: Utilities Industrial Residential Commercial

Energy Cable Market by Product Type [\$B shipment analysis for 2012 – 2023]: Low Voltage Energy Cables Power Cables

Energy Cable Market by Region [\$B shipment analysis for 2012 – 2023]: North America US Canada Mexico Europe Germany Russia United Kingdom Italy France Asia Pacific China India Japan South Korea The Rest of the World

Some of the energy cable companies profiled in this report include Prysmian Group, Nexans S.A., Leoni AG, NKT S/A, Sumitomo Electric Industries Ltd, Encore Wire Corporation, and Southwire are among the major suppliers of energy cable.

Lucintel forecasts that low voltage cable is expected to remain the largest segment due to growth in construction as well as automotive sector, especially in China and India. High voltage cable is expected to witness the highest growth in the forecast period supported by increasing investment on renewable power generation sources and ultra-high voltage transmission lines.

Within the energy cable market, utilities are expected to remain the largest end use market due to the continuous expansion in electrical infrastructure to fulfill growing electricity demand. The residential segment is expected to witness the highest growth in the forecast period supported by increasing construction activities and increasing demand for heating, cooling, and air-conditioning (HVAC) equipment.

Asia Pacific is expected to remain the largest market and is also expected to witness the highest growth over the forecast period. Economic expansion, industrialization, urbanization, and rural electrification projects, particularly in India and China, are leading the demand for energy cables.

Some of the features of “Energy Cable Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Global energy cable market size estimation in terms of value (\$B) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by application, and end use industry. Segmentation analysis: Global energy

cable market size by various applications such as product, voltage type, end use industries in terms of value and volume shipment. Regional analysis: Global energy cable market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of energy cable in the global energy cable market. Strategic analysis: This includes M&A, new product development, and competitive landscape of energy cable in the global energy cable market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for the global energy cable market by product type (low voltage energy cables and power cables), voltage type (low voltage cables, medium voltage cables, and high voltage cables), end use industry (utilities, industrial, residential, and commercial), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this energy cable market?
- Q.5. What are the business risks and competitive threats in this energy cable market?
- Q.6. What are the emerging trends in this energy cable market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the energy cable market?
- Q.8. What are the new developments in the energy cable market? Which companies are leading these developments?
- Q.9. Who are the major players in this energy cable market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this energy cable market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the energy cable industry?

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classification

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023**

3.1: Macroeconomic Trends and Forecast

3.2: Global Energy Cable Market Trends and Forecast

3.3: Global Energy Cable Market by Voltage Type

3.3.1: Low Voltage (less than 1kV)

3.3.2: Medium Voltage (greater than 1kV and less than 33kV)

3.3.3: High Voltage (above 33kV)

3.4: Global Energy Cable Market by End Use Industry

3.4.1: Utilities

3.4.2: Industrial

3.4.3: Residential

3.4.4: Commercial

3.5: Global Energy Cable Market by Product Type

3.5.1: Power Cables

3.5.2: Low Voltage

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

4.1: Global Energy Cable Market by Region

4.2: North American Energy Cable Market

4.2.1: Market by Voltage Type: Low Voltage Cables, Medium Voltage Cables, and High Voltage Cables

4.2.2: Market by End Use Industry: Utilities, Industrial, Residential, and Commercial

4.2.3: The United States Energy Cable Market

4.2.4: Canadian Energy Cable Market

4.2.5: Mexican Energy Cable Market

4.3: European Energy Cable Market

4.3.1: Market by Voltage Type: Low Voltage Cables, Medium Voltage Cables, and

## High Voltage Cables

4.3.2: Market by End Use Industry: Utilities, Industrial, Residential, and Commercial

4.3.3: German Energy Cable Market

4.3.4: Russian Energy Cable Market

4.3.5: The United Kingdom Energy Cable Market

4.3.6: French Energy Cable Market

4.3.7: Italian Energy Cable Market

## 4.4: APAC Energy Cable Market

4.4.1: Market by Voltage Type: Low Voltage Cables, Medium Voltage Cables, and High Voltage Cables

4.4.2: Market by End Use Industry: Utilities, Industrial, Residential, and Commercial

4.4.3: Chinese Energy Cable Market

4.4.4: Indian Energy Cable Market

4.4.5: Japanese Energy Cable Market

4.4.6: South Korean Energy Cable Market

## 4.5: ROW Energy Cable Market

4.5.1: Market by Voltage Type: Low Voltage Cables, Medium Voltage Cables, and High Voltage Cables

4.5.2: Market by End Use Industry: Utilities, Industrial, Residential, and Commercial

4.5.3: Brazilian Energy Cable Market

4.5.4: Saudi Arabian Energy Cable Market

## 5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Market Share Analysis

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

## 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Energy Cable Market by Voltage Type

6.1.2: Growth Opportunities for the Global Energy Cable Market by End Use Industry

6.1.3: Growth Opportunities for the Global Energy Cable Market by Product Type

6.1.4: Growth Opportunities for the Global Energy Cable Market by Region

6.2: Emerging Trends of the Global Energy Cable Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Power Cable Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Power Cable Market

6.3.4: Certifications and Licensing

6.3.5: Technology Development

## **7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: Prysmian Group

7.2: Nexans S.A.

7.3: General Cable Corporation

7.4: Leoni AG

7.5: NKT A/S

7.6: Sumitomo Electric Industries

7.7: Encore Wire Corporation

7.8: KEI Industries Limited

7.9: Southwire

## List Of Figures

### LIST OF FIGURES

#### CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Structure of an Energy Cable (Source- electrical4u)
- Figure 2.2: Rubber Insulated Energy Cable (Source- Huatong Cable Inc.)
- Figure 2.3: Paper Insulated Energy Cable (Source- studyelectrical)
- Figure 2.4: Varnished Cambric Insulated Energy Cable (Source- studyelectrical)
- Figure 2.5: PVC Insulated Energy Cable (Source- Prysmian Group)
- Figure 2.6: Polyethylene Insulated Energy Cable (Source- studyelectrical)
- Figure 2.7: A Cross-Linked Polymer (Source- nptel)
- Figure 2.8: Internal Structure of Cross Linked Polyethylene (Source- quora)
- Figure 2.9: XLPE Insulated Energy Cable (Source- winbiz)
- Figure 2.10: Single and multi-Core Energy Cables (Source- company websites)
- Figure 2.11: Classification of the Global Energy Cable Market by Voltage Type, Product Type, and End Use Industry
- Figure 2.12: Supply Chain of the Global Energy Cable Market
- Figure 2.13: Major Drivers and Challenges for the Global Energy Cable Market
- Figure 2.14: Growth in Energy Consumption in Quadrillion Btu by Source (Source: EIA)
- Figure 2.15: People Without Access to Electricity
- Figure 2.16: Worldwide Electricity Demand (2017-2023)
- Figure 2.17: Copper Price Trend (Source-World Bank)

#### CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

- Figure 3.1: Trends of the Global GDP Growth Rate
- Figure 3.2: Trends of the Global Population Growth Rate
- Figure 3.3: Trends of the Global Inflation Rate
- Figure 3.4: Trends of the Global Unemployment Rate
- Figure 3.5: Trends of the Regional GDP Growth Rate
- Figure 3.6: Trends of the Regional Population Growth Rate
- Figure 3.7: Trends of the Regional Inflation Rate
- Figure 3.8: Trends of the Regional Unemployment Rate
- Figure 3.9: Regional Per Capita Income Trends
- Figure 3.10: Shift from Consumer to Prosumer (Source: energy.gov)
- Figure 3.11: Forecast for the Global GDP Growth Rate
- Figure 3.12: Forecast for the Global Population Growth Rate



Figure 3.13: Forecast for the Global Inflation Rate

Figure 3.14: Forecast for the Global Unemployment Rate

Figure 3.15: Forecast for the Regional GDP Growth Rate

Figure 3.16: Forecast for the Regional Population Growth Rate

Figure 3.17: Forecast for the Regional Inflation Rate

Figure 3.18: Forecast for the Regional Unemployment Rate

Figure 3.19: Forecast for Regional Per Capita Income

Figure 3.20: Trends and Forecast for the Global Energy Cable Market (2012-2023)

Figure 3.21: Trends of the Global Energy Cable Market (\$B) by Voltage Type (2012-2017)

Figure 3.22: Forecast for the Global Energy Cable Market (\$B) by Voltage Type (2018-2023)

Figure 3.23: Types of Low Voltage Cable (2018-2023)(Source- General Cable)

Figure 3.24: Trends of Low Voltage in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.25: Forecast for Low Voltage in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.26: Types of Medium Voltage Cables (Source- General Cable)

Figure 3.27: Trends of Medium Voltage in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.28: Forecast for Medium Voltage in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.29: Types of High Voltage Energy Cables (Source- Company websites)

Figure 3.30: Trends of High Voltage in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.31: Forecast for High Voltage in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.32: Trends of the Global Energy Cable Market (\$B) by End Use Industry (2012-2017)

Figure 3.33: Forecast for the Global Energy Cable Market (\$B) by End Use Industry (2018-2023)

Figure 3.34: Transmission and Distribution of Electricity (Source: citydata)

Figure 3.35: Trends of Utilities in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.36: Forecast for Utilities in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.37: Trends of Industrial in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.38: Forecast for Industrial End Use in the Global Energy Cable Market (\$B) by



Region (2018-2023)

Figure 3.39: Trends of Residential in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.40: Forecast for Residential in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.41: Trends of Commercial in the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 3.42: Forecast for Commercial in the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 3.43: Trends of the Global Energy Cable Market (\$B) by Product Type (2012-2017)

Figure 3.44: Forecast for the Global Energy Cable Market (\$B) by Product Type (2018-2023)

Figure 3.45: Trends and Forecast for Power Cables in the Global Energy Cable Market (2012-2023)

Figure 3.46: Trends and Forecast for Low Voltage in the Global Energy Cable Market (2012-2023)

## **CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

Figure 4.1: Trends of the Global Energy Cable Market (\$B) by Region (2012-2017)

Figure 4.2: Forecast for the Global Energy Cable Market (\$B) by Region (2018-2023)

Figure 4.3: Trends and Forecast for the North American Energy Cable Market (2012-2023)

Figure 4.4: Trends of the North American Energy Cable Market (\$B) by Voltage Type (2012-2017)

Figure 4.5: Forecast for the North American Energy Cable Market (\$B) by Voltage Type (2018-2023)

Figure 4.6: Trends of the North American Energy Cable Market (\$B) by End Use Industry (2012-2017)

Figure 4.7: Forecast for the North American Energy Cable Market (\$B) by End Use Industry (2018-2023)

Figure 4.8: Trends and Forecast for the United States Energy Cable Market (\$B) (2012-2023)

Figure 4.9: Trends and Forecast for the Canadian Energy Cable Market (\$B) (2012-2023)

Figure 4.10: Trends and Forecast for the Mexican Energy Cable Market (\$B) (2012-2023)

Figure 4.11: Trends and Forecast for the European Energy Cable Market (2012-2023)

Figure 4.12: Trends of the European Energy Cable Market (\$B) by Voltage Type (2012-2017)

Figure 4.13: Forecast for the European Energy Cable Market (\$B) by Voltage Type (2018-2023)

Figure 4.14: Trends of the European Energy Cable Market (\$B) by End Use Industry (2012- 2017)

Figure 4.15: Forecast for the European Energy Cable Market (\$B) by End Use Industry (2018-2023)

Figure 4.16: Trends and Forecast for the German Energy Cable Market (\$B) (2012-2023)

Figure 4.17: Trends and Forecast for the Russian Energy Cable Market (\$B) (2012-2023)

Figure 4.18: Trends and Forecast for the UK Energy Cable Market (\$B) (2012-2023)

Figure 4.19: Trends and Forecast for the French Energy Cable Market (\$B) (2012-2023)

Figure 4.20: Trends and Forecast for the Italian Energy Cable Market (\$B) (2012-2023)

Figure 4.21: Trends and Forecast for the APAC Energy Cable Market (2012-2023)

Figure 4.22: Trends of the APAC Energy Cable Market (\$B) by Voltage Type (2012-2017)

Figure 4.23: Forecast for the APAC Energy Cable Market (\$B) by Voltage Type (2018-2023)

Figure 4.24: Trends of the APAC Energy Cable Market (\$B) by End Use Industry (2012-2017)

Figure 4.25: Forecast for the APAC Energy Cable Market (\$B) by End Use Industry (2018-2023)

Figure 4.26: Trends and Forecast for the Chinese Energy Cable Market (\$B) (2012-2023)

Figure 4.27: Trends and Forecast for the Indian Energy Cable Market (\$B) (2012-2023)

Figure 4.28: Trends and Forecast for the Japanese Energy Cable Market (\$B) (2012-2023)

Figure 4.29: Trends and Forecast for the South Korean Energy Cable Market (\$B) (2012-2023)

Figure 4.30: Trends and Forecast for the ROW Energy Cable Market (2012-2023)

Figure 4.31: Trends of the ROW Energy Cable Market (\$B) by Voltage Type (2012-2017)

Figure 4.32: Forecast for the ROW Energy Cable Market (\$B) by Voltage Type (2018-2023)

Figure 4.33: Trends of the ROW Energy Cable Market (\$B) by End Use Industry (2012-2017)

Figure 4.34: Forecast for the ROW Energy Cable Market (\$B) by End Use Industry

(2018-2023)

Figure 4.35: Trends and Forecast for the Brazilian Energy Cable Market (\$B)

(2012-2023)

Figure 4.36: Trends and Forecast for the Saudi Arabian Energy Cable Market (\$B)

(2012-2023)

## **CHAPTER 5. COMPETITOR ANALYSIS**

Figure 5.1: Market Share Analysis of the Global Energy Cable Market in 2017

Figure 5.2: Market Share Analysis of Top Five Suppliers in the Global Energy Cable Market in 2017

Figure 5.3: Locations of Major Global Energy Cable Suppliers

Figure 5.4: Porter's Five Forces Analysis for the Global Energy Cable Market

## **CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Figure 6.1: Growth Opportunities for the Global Energy Cable Market by Voltage Type (2018-2023)

Figure 6.2: Declining Prices of Solar Photovoltaic Panels (Source-Berkeley Lab)

Figure 6.3: Shift in Power Production from Unidirectional to Distributed (Source-Berkeley Lab)

Figure 6.4: Electricity and Information Flow within a Smart Grid (Source- Furukawa)

Figure 6.5: Growth Opportunities for the Global Energy Cable Market by End Use Industry (2018-2023)

Figure 6.6: Growth Opportunities for the Global Energy Cable Market by Product Type (2018-2023)

Figure 6.7: Growth Opportunities for the Global Energy Cable Market by Region (2018-2023)

Figure 6.8: Emerging Trends in the Global Energy Cable Market

Figure 6.9: Internal Structure of Superconducting Energy Cable (Source: WCECS)

Figure 6.10: Internal Structure of EB Cross-Linked Specialty Energy Cable (Source: Wire and Cable India)

Figure 6.11: Strategic Initiatives by Major Competitors in the Global Energy Cable Market (2015-2017)

Figure 6.12: Major Capacity Expansion in the Global Energy Cable Market

## List Of Tables

### LIST OF TABLES

#### CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Energy Cable Market Parameters and Attributes

#### CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of the Global Energy Cable Market (2012-2017)

Table 3.2: Market Forecast for the Global Energy Cable Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Voltage Types in the Global Energy Cable Market (2012-2017)

Table 3.4: Market Size and CAGR of Various Voltage Types in the Global Energy Cable Market (2018-2023)

Table 3.5: Market Size and CAGR of Various Regions of Low Voltage in the Global Energy Cable Market (2012-2017)

Table 3.6: Market Size and CAGR of Various Regions of Low Voltage in the Global Energy Cable Market (2018-2023)

Table 3.7: Market Size and CAGR of Various Regions of Medium Voltage in the Global Energy Cable Market (2012-2017)

Table 3.8: Market Size and CAGR of Various Regions of Medium Voltage in the Global Energy Cable Market (2018-2023)

Table 3.9: Market Size and CAGR of Various Regions of High Voltage in the Global Energy Cable Market (2012-2017)

Table 3.10: Market Size and CAGR of Various Regions of High Voltage in the Global Energy Cable Market (2018-2023)

Table 3.11: Market Size and CAGR of Various End Use Industries in the Global Energy Cable Market (2012-2017)

Table 3.12: Market Size and CAGR of Various End Use Industries in the Global Energy Cable Market (2018-2023)

Table 3.13: Market Size and CAGR of Various Regions of Utilities in the Global Energy Cable Market (2012-2017)

Table 3.14: Market Size and CAGR of Various Regions of Utilities in the Global Energy Cable Market (2018-2023)

Table 3.15: Market Size and CAGR of Various Regions of Industrial in the Global Energy Cable Market (2012-2017)

Table 3.16: Market Size and CAGR of Various Regions of Industrial in the Global

Energy Cable Market (2018-2023)

Table 3.17: Market Size and CAGR of Various Regions of Residential in the Global Energy Cable Market (2012-2017)

Table 3.18: Market Size and CAGR of Various Regions of Residential in the Global Energy Cable Market (2018-2023)

Table 3.19: Market Size and CAGR of Various Regions of Commercial in the Global Energy Cable Market (2012-2017)

Table 3.20: Market Size and CAGR of Various Regions of Commercial in the Global Energy Cable Market (2018-2023)

Table 3.21: Market Size and CAGR of Various Product Types in the Global Energy Cable Market (2012-2017)

Table 3.22: Market Size and CAGR of Various Product Types in the Global Energy Cable Market (2018-2023)

Table 3.23: Market Trends of Power Cables in the Global Energy Cable Market (2012-2017)

Table 3.24: Market Forecast for Power Cables in the Global Energy Cable Market (2018-2023)

Table 3.25: Market Trends of Low Voltage in the Global Energy Cable Market (2012-2017)

Table 3.26: Market Forecast for Low Voltage in the Global Energy Cable Market (2018-2023)

## **CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

Table 4.1: Market Size and CAGR of Various Regions of the Global Energy Cable Market (2012-2017)

Table 4.2: Market Size and CAGR of Various Regions of the Global Energy Cable Market (2018-2023)

Table 4.3: Market Trends of the North American Energy Cable Market (2012-2017)

Table 4.4: Market Forecast for the North American Energy Cable Market (2018-2023)

Table 4.5: Market Size and CAGR of Various Voltage Types in the North American Energy Cable Market (2012-2017)

Table 4.6: Market Size and CAGR of Various Voltage Types in the North American Energy Cable Market (2018-2023)

Table 4.7: Market Size and CAGR of Various End Use Industries in the North American Energy Cable Market (2012-2017)

Table 4.8: Market Size and CAGR of Various End Use Industries in the North American Energy Cable Market (2018-2023)

Table 4.9: Trends and Forecast for the US Energy Cable Market (2012-2023)

Table 4.10: Trends and Forecast for the Canadian Energy Cable Market (2012-2023)

Table 4.11: Trends and Forecast for the Mexican Energy Cable Market (2012-2023)

Table 4.12: Market Trends of the European Energy Cable Market (2012-2017)

Table 4.13: Market Forecast for the European Energy Cable Market (2018-2023)

Table 4.14: Market Size and CAGR of Various Voltage Types in the European Energy Cable Market (2012-2017)

Table 4.15: Market Size and CAGR of Various Voltage Types in the European Energy Cable Market (2018-2023)

Table 4.16: Market Size and CAGR of Various End Use Industries in the European Energy Cable Market (2012-2017)

Table 4.17: Market Size and CAGR of Various End Use Industries in the European Energy Cable Market (2018-2023)

Table 4.18: Trends and Forecast for the German Energy Cable Market (2012-2023)

Table 4.19: Trends and Forecast for the Russian Energy Cable Market (2012-2023)

Table 4.20: Trends and Forecast for the UK Energy Cable Market (2012-2023)

Table 4.21: Trends and Forecast for the French Energy Cable Market (2012-2023)

Table 4.22: Trends and Forecast for the Italian Energy Cable Market (2012-2023)

Table 4.23: Market Trends of the APAC Energy Cable Market (2012-2017)

Table 4.24: Market Forecast for the APAC Energy Cable Market (2018-2023)

Table 4.25: Market Size and CAGR of Various Voltage Types in the APAC Energy Cable Market (2012-2017)

Table 4.26: Market Size and CAGR of Various Voltage Types in the APAC Energy Cable Market (2018-2023)

Table 4.27: Market Size and CAGR of Various End Use Industries in the APAC Energy Cable Market (2012-2017)

Table 4.28: Market Size and CAGR of Various End Use Industries in the APAC Energy Cable Market (2018-2023)

Table 4.29: Trends and Forecast for the Chinese Energy Cable Market (2012-2023)

Table 4.30: Trends and Forecast for the Indian Energy Cable Market (2012-2023)

Table 4.31: Trends and Forecast for the Japanese Energy Cable Market (2012-2023)

Table 4.32: Trends and Forecast for the South Korean Energy Cable Market (2012-2023)

Table 4.33: Market Trends of the ROW Energy Cable Market (2012-2017)

Table 4.34: Market Forecast for the ROW Energy Cable Market (2018-2023)

Table 4.35: Market Size and CAGR of Various Voltage Types in the ROW Energy Cable Market (2012-2017)

Table 4.36: Market Size and CAGR of Various Voltage Types in the ROW Energy Cable Market (2018-2023)

Table 4.37: Market Size and CAGR of Various End Use Industries in the ROW Energy



Cable Market (2012-2017)

Table 4.38: Market Size and CAGR of Various End Use Industries in the ROW Energy

Cable Market (2018-2023)

Table 4.39: Trends and Forecast for the Brazilian Energy Cable Market (2012-2023)

Table 4.40: Trends and Forecast for the Saudi Arabian Energy Cable Market  
(2012-2023)

## **CHAPTER 5. COMPETITOR ANALYSIS**

Table 5.1: Product Mapping of Global Energy Cable Suppliers Based on Markets  
Served

Table 5.2: Ranking of Suppliers in the Global Energy Cable Market

## **CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

Table 6.1: Product Launches in the Global Energy Cable Market

Table 6.2: Certifications and Licenses Acquired by Major Competitors in the Global  
Energy Cable Market

Table 6.3: Technological Advancement of the Global Energy Cable Industry



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