

Electrosurgery Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Electrosurgery Trends and Forecast

The future of the global electrosurgery market looks promising with opportunities in the hospital, clinic, & ablation center, ambulatory surgical center, and research academic & laboratory institute markets. The global electrosurgery market is expected to reach an estimated \$8.6 billion by 2030 with a CAGR of 5.6% from 2024 to 2030. The major drivers for this market are growing prevalence of long-term illnesses, escalating need for less invasive surgical techniques, and growing number of healthcare facilities.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Electrosurgery by Segment

The study includes a forecast for the global electrosurgery by product type, surgery type, end use, and region.

Electrosurgery Market by Product Type [Shipment Analysis by Value from 2018 to 2030]:

Electrosurgical Instruments

Electrosurgical Generators

Electrosurgical Accessories

Smoke Evacuation Systems

Electrosurgery Market by Surgery Type [Shipment Analysis by Value from 2018 to 2030]:

General Surgery

Orthopedic Surgery

Obstetric Surgery

Oncological Surgery

Neurosurgery

Cardiovascular Surgery

Urological Surgery

Cosmetic Surgery

Others

Electrosurgery Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Hospitals, Clinics, & Ablation Centers

Ambulatory Surgical Centers

Research Academic & Laboratories Institutes

Others

Electrosurgery Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Electrosurgery Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies electrosurgery companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the electrosurgery companies profiled in this report include-

Medtronic

Boston Scientific

Ethicon

Kirwan Surgical Products

Olympus

Utah Medical Products

Erbe Elektromedizin

The Cooper

BOWA-electronic

Zimmer Biomet Holdings

Electrosurgery Market Insights

Lucintel forecasts that electrosurgical instrument will remain the largest segment over the forecast period due to its widespread usage in various surgical fields, such as ENT, urology, gynecology, and orthopedic treatments.

Within this market, hospital, clinic, & ablation center will remain the largest segment due to substantial number of electrosurgery procedures carried out in healthcare settings, such as hospitals and clinics.

North America will remain the largest region over the forecast period due to robust healthcare system, increase in the prevalence of chronic illnesses among population, and presence of key players in the region.

Features of the Global Electrosurgery Market

Market Size Estimates: Electrosurgery market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Electrosurgery market size by product type, surgery type, end use, and region in terms of value (\$B).

Regional Analysis: Electrosurgery market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product types, surgery types, end uses, and regions for the electrosurgery market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the electrosurgery market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the electrosurgery market size?

Answer: The global electrosurgery market is expected to reach an estimated \$8.6 billion by 2030.

Q2. What is the growth forecast for electrosurgery market?

Answer: The global electrosurgery market is expected to grow with a CAGR of 5.6% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the electrosurgery market?

Answer: The major drivers for this market are growing prevalence of long-term illnesses, escalating need for less invasive surgical techniques, and growing number of healthcare facilities.

Q4. What are the major segments for electrosurgery market?

Answer: The future of the electrosurgery market looks promising with opportunities in the hospital, clinic, & ablation center, ambulatory surgical center, and research academic & laboratory institute markets.

Q5. Who are the key electrosurgery market companies?

Answer: Some of the key electrosurgery companies are as follows:

Medtronic

Boston Scientific

Ethicon

Kirwan Surgical Products

Olympus

Utah Medical Products

Erbe Elektromedizin

The Cooper

BOWA-electronic

Zimmer Biomet Holdings

Q6. Which electrosurgery market segment will be the largest in future?

Answer: Lucintel forecasts that electrosurgical instrument will remain the largest segment over the forecast period due to its widespread usage in various surgical fields, such as ENT, urology, gynecology, and orthopedic treatments.

Q7. In electrosurgery market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to robust healthcare system, increase in the prevalence of chronic illnesses among population, and presence of key players in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the electrosurgery market by product type (electrosurgical instruments, electrosurgical generators, electrosurgical accessories, and smoke evacuation systems), surgery type (general surgery, orthopedic surgery, obstetric surgery, oncological surgery, neurosurgery, cardiovascular surgery, urological surgery, cosmetic surgery, and others), end use (hospitals, clinics, & ablation centers, ambulatory surgical centers, research academic & laboratories institutes, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Electrosurgery Market, Electrosurgery Market Size, Electrosurgery Market Growth, Electrosurgery Market Analysis, Electrosurgery Market Report, Electrosurgery Market Share, Electrosurgery Market Trends, Electrosurgery Market Forecast, Electrosurgery Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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