

# Electrically Conductive Adhesives Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the electrically conductive adhesives market looks promising with opportunities in the industries of consumer electronics, automotive, aerospace and defense, and bioscience. The global electrically conductive adhesives market is expected to reach 2.5 billion in 2024 with a CAGR of 5.1% from 2019 to 2024. The major drivers for this market are growth in the PCBs and semiconductors and replacement of soldering with conductive adhesives due to environmental and health concerns.

Emerging trends, which have a direct impact on the dynamics of the electrically conductive adhesives industry, include development of new silicon-based electrically conductive adhesives for automotive sensor and development of flexible electrically conductive adhesives for flexible displays and PCBs.

A total of 158 figures/charts and 142 tables are provided in this 247 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of electrically conductive adhesives market report download the report brochure.

electrically conductive adhesives market by end use

electrically conductive adhesives market

electrically conductive adhesives manufacturers

The study includes the electrically conductive adhesives market size and forecast for the global electrically conductive adhesives market through 2024, segmented by end

use, filler material, resin, type, form, and region as follows:

Electrically Conductive Adhesives Market by End Use Industry [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

Automotive Consumer Electronics Aerospace and Defense Biosciences Others

Electrically Conductive Adhesives Market by Filler Material [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

Silver Fillers Copper Fillers Carbon Fillers Others

Electrically Conductive Adhesives Market by Resin [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

Epoxy Silicone Acrylic Polyurethane Others

Electrically Conductive Adhesives Market by Type [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

Isotropic Conductive Adhesives Anisotropic Conductive Adhesives

Electrically Conductive Adhesives Market by Form [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

Paste Film

Electrically Conductive Adhesives Market by Region [Volume (M lbs) and \$M shipment analysis for 2013 – 2024]:

North America US Canada Mexico Europe Germany United Kingdom France Asia Pacific China South Korea Taiwan Japan India The Rest of the World Central and South America Middle East and Africa

Some of the electrically conductive companies profiled in this report include Henkel, 3M, H.B. Fuller, Masterbond, and Panacol Elosol and others.

Lucintel forecasts that silver filled electrically conductive adhesives will remain the largest segment and it is also expected to witness the highest growth over the forecast period due to its beneficial features: silver filled electrically conductive adhesives offer high conductivity and are easily formed and fabricated into the ideal shape.

Within this market, electrically conductive adhesives for automotive will remain the largest end use industry and it is also expected to witness the highest growth over the forecast period due to increasing electronic content in automotive.

Asia Pacific will remain the largest region and it is also expected to witness the highest growth over the forecast period supported by increasing demand for consumer electronic products in China and India.

Some of the features of “Electrically Conductive Adhesives Market Report: Trends, Forecast and Competitive Analysis” Include:

Market size estimates: Global electrically conductive adhesives market size estimation in terms of value (\$M) and volume (M Lbs.) shipment. Trend and forecast analysis: Market trend (2013-2018) and forecast (2019-2024) by application, and end use industry. Segmentation analysis: Global electrically conductive adhesives market size by various applications such as end use, filler material, resin, type, and form segment in terms of value and volume shipment. Regional analysis: Global electrically conductive adhesives market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions in the global electrically conductive adhesives market. Strategic analysis: This includes M&A, new product development, and competitive landscape in the global electrically conductive adhesives market. Analysis of competitive intensity of the industry based on Porter’s Five Forces model.

This report answers following 11 key questions:

Q.1 What are some of the most promising potential, high growth opportunities for the global electrically conductive adhesives market by filler material (silver, copper, carbon, and others), end use (automotive, consumer electronics, aerospace and defense, biosciences, and others), resin (epoxy, silicone, acrylic, polyurethane, and others), type (isotropic, and anisotropic), form (paste and film), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the electrically conductive adhesives market?

Q.5 What are the business risks and threats to the electrically conductive adhesives market?

Q.6 What are emerging trends in this electrically conductive adhesives market and the reasons behind them?

Q.7 What are the changing demands of customers in the electrically conductive adhesives market?

Q.8 What are the new developments in the electrically conductive adhesives market? Which companies are leading these developments?

Q.9 Who are the major players in this electrically conductive adhesives market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this electrically

conductive adhesives area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this electrically conductive adhesives market?

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