

Elastomeric Foam Insulation Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the elastomeric foam insulation market looks promising with opportunities in the building and construction, automotive, industrial, electrical and electronics, and healthcare industries. The global elastomeric foam insulation market is expected to reach an estimated \$1.6 billion by 2023 with a CAGR of 4.1% from 2018 to 2023. The major drivers for this market are construction activities and stringent government regulation for energy efficiency.

Emerging trends, which have a direct impact on the dynamics of the industry, include the development of superior thermal performance insulation for high temperature applications and UV resistant foam insulation with excellent protection from weather and mechanical abuse.

A total of 139 figures/charts and 118 tables are provided in this 211 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this elastomeric foam insulation market report, download the report brochure.

elastomeric foam insulation market by application

elastomeric foam insulation market

elastomeric foam insulation manufacturers

The study includes the elastomeric foam insulation market size and forecast for the global elastomeric foam insulation market through 2023, segmented by function, end use industry, product type, and region as follows:

Elastomeric Foam Insulation Market by End Use Industry [Volume (M lbs) and \$M

shipment analysis for 2012 – 2023]:

Building and construction Automotive Industrial Electrical & electronics Healthcare
Others

Elastomeric Foam Insulation Market by Product Type [Volume (M lbs) and \$M shipment
analysis for 2012 – 2023]:

Closed Cell Open Cell

Elastomeric Foam Insulation Market by Function [Volume (M lbs) and \$M shipment
analysis for 2012 – 2023]:

Thermal Insulation Acoustic Insulation Others

Elastomeric Foam Insulation Market by Region [Volume (M lbs) and \$M shipment
analysis for 2012 – 2023]:

North America US Canada Mexico Europe Germany France United Kingdom Spain Italy
Asia Pacific China Japan India The Rest of the World Brazil UAE

Armacell, K-Flex, Aeroflex, Humaei, Kaimann, Zotefoams, and Hira Industries are
among the major suppliers of elastomeric foam insulation.

Lucintel forecasts that closed cell is expected to remain the largest product type and
witness the highest growth over the forecast period due to its excellent thermal
insulation and moisture resistance properties.

Within the elastomeric foam insulation market, building and construction will remain the
largest end use industry due to rise in building and construction activities and supportive
government regulations for energy efficient structures. The electrical and electronics
segment is expected to witness the highest growth in the forecast period due to its
increasing usage in various consumer appliances such as refrigerators and air
conditioners.

Asia Pacific is expected to remain the largest market and to witness the highest growth
over the forecast period supported by increasing residential construction and
government regulations for energy efficiency.

Some of the features of “Elastomeric Foam Insulation Market Report: Trends, Forecast
and Competitive Analysis” include:

Market size estimates: Global elastomeric foam insulation market size estimation in
terms of value (\$M) and volume (MLbs.) shipment. Trend and forecast analysis: Market
trend (2012-2017) and forecast (2018-2023) by application, and end use
industry. Segmentation analysis: Global elastomeric foam insulation market size by
various applications such as function, end use industry, and product type in terms of

value and volume shipment. Regional analysis: Global elastomeric foam insulation market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of elastomeric foam insulation in the global elastomeric foam insulation market. Strategic analysis: This includes M&A, new product development, and competitive landscape of elastomeric foam insulation in the global elastomeric foam insulation market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for the global elastomeric foam insulation market by product type (closed cell and open cell), end use industry (building and construction, automotive, industrial, electrical and electronics, healthcare, and others), function (thermal insulation, acoustic insulation, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the elastomeric foam insulation market?
- Q.5 What are the business risks and threats to the elastomeric foam insulation market?
- Q.6 What are the emerging trends in this elastomeric foam insulation market and the reasons behind them?
- Q.7 What are the changing demands of customers in the elastomeric foam insulation market?
- Q.8 What are the new developments in the elastomeric foam insulation market? Which companies are leading these developments?
- Q.9 Who are the major players in this elastomeric foam insulation market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this elastomeric foam insulation area and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M & A activities have taken place in the last 5 years in this elastomeric foam insulation market?

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