

E-Commerce Logistics Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

E-Commerce Logistics Market Trends and Forecast

The future of the e-commerce logistics market looks promising with opportunities in the transportation and warehousing sectors. The global e-commerce logistics market is expected to grow with a CAGR of 16% to 18% from 2023 to 2028. The major drivers for this market are an increase in international e-commerce activities, acceptance of advanced technologies in logistic services, and increasing internet penetration in developing countries.

E-Commerce Logistics Market

A more than 150-page report is developed to help in your business decisions. A sample figure with some insights is shown below. To learn the scope, benefits, companies researched and other details of the global e-commerce logistics market report, please download the report brochure.

E-Commerce Logistics Market by Segments

E-Commerce Logistics Market by Segments

The study includes trends and forecast for the global e-commerce logistics market by service type, operational area, and region, as follows:

E-Commerce Logistics Market by Service Type [Value (\$B) Shipment Analysis from 2017 to 2028]:

Transportation

Warehousing

E-Commerce Logistics Market by Operational Area [Value (\$B) Shipment Analysis from 2017 to 2028]:



International

Domestic

E-Commerce Logistics Market by Region [Value (\$B) Shipment Analysis from 2017 to 2028]:

North America
Europe
Asia Pacific
The Rest of the World

List of E-Commerce Logistics Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, e-commerce logistics companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the e-commerce logistics companies profiled in this report include-

DHL International
Aramex International
FedEx Corporation
S.F. Express
Gati
Kenco Group
Ceva Holdings
United Parcel Service
Clipper Logistics
XPO Logistics

E-Commerce Logistics Market Insights

Lucintel forecasts that transportation will remain the largest service type segment over the forecast period due to the integration of e-commerce logistics with transportation management software (TMS) and an increase in optimizing the flow of goods and leveraging consolidated capacity.

Within this market, domestic is expected to remain the largest operational area segment because SMEs diversify exports to increase their market share and increase their



customer base, which helps in increasing social gains by enabling online presence and accessibility to global consumer.

APAC will remain the largest region due to the region's strong economic growth along with the ongoing development in e-commerce logistics and inventory management, which drives organizations to invest heavily in e-commerce logistics market to sustain growth and improve productivity.

Features of the E-Commerce Logistics Market

Market Size Estimates: E-commerce Logistics market size estimation in terms of value (\$B)

Trend And Forecast Analysis: Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

Segmentation Analysis: E-commerce Logistics market size by various segments, such as by service type, and operational area

Regional Analysis: E-commerce Logistics market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different service types, operational areas, and regions for the e-commerce logistics market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the e-commerce logistics market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the e-commerce logistics market size?

Answer: The global e-commerce logistics market is expected to reach an estimated \$xx billion by 2028.

Q2. What is the growth forecast for e-commerce logistics market?

Answer: The global e-commerce logistics market is expected to grow with a CAGR of 16% to 18% from 2023 to 2028.

Q3. What are the major drivers influencing the growth of the e-commerce logistics market?

Answer: The major drivers for this market are an increase in international e-commerce activities, acceptance of advanced technologies in logistic services, and increasing internet penetration in developing countries.

Q4. What are the major segments for e-commerce logistics market?

Answer: The future of the e-commerce logistics market looks promising with opportunities in the transportation and warehousing sectors.

Q5. Who are the key e-commerce logistics companies?



Answer: Some of the key e-commerce logistics companies are as follows:

DHL International
Aramex International
FedEx Corporation
S.F. Express
Gati Limited
Kenco Group
Ceva Holdings
United Parcel Service
Clipper Logistics
XPO Logistics

Q6. Which e-commerce logistics segment will be the largest in future?

Answer: Lucintel forecasts that transportation will remain the largest service type segment over the forecast period due to the integration of e-commerce logistics with transportation management software (TMS) and an increase in optimizing the flow of goods and leveraging consolidated capacity.

Q7. In e-commerce logistics market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region due to the strong regional economic growth along with the ongoing development in e-commerce logistics and inventory management, which drives organizations to invest heavily in e-commerce logistics market to sustain growth and improve productivity.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

- Q.1. What are some of the most promising, high-growth opportunities for the e-commerce logistics market by service type (transportation and warehousing), operational area (international, and domestic) and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?



- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity did occur in the last five years and how did they impact the industry?

For any questions related to e-commerce logistics market or related to e-commerce logistics companies, e-commerce logistics market size, e-commerce logistics market share, e-commerce logistics analysis, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



Contents

1. EXECUTIVE SUMMARY

2. GLOBAL E-COMMERCE LOGISTICS MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2017 TO 2028

- 3.1: Macroeconomic Trends (2017-2022) and Forecast (2023-2028)
- 3.2: Global E-Commerce Logistics Market Trends (2017-2022) and Forecast (2023-2028)
- 3.3: Global E-Commerce Logistics Market by Service Type
 - 3.3.1: Transportation
 - 3.3.2: Warehousing
- 3.4: Global E-Commerce Logistics Market by Operational Area
 - 3.4.1: International
 - 3.4.2: Domestic

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2017 TO 2028

- 4.1: Global E-Commerce Logistics Market by Region
- 4.2: North American E-Commerce Logistics Market
- 4.2.1: North American E-Commerce Logistics Market by Service Type: Transportation and Warehousing
- 4.2.2: North American E-Commerce Logistics Market by Operational Area: International and Domestic
- 4.3: European E-Commerce Logistics Market
- 4.3.1: European E-Commerce Logistics Market by Service Type: Transportation and Warehousing
- 4.3.2: European E-Commerce Logistics Market by Operational Area: International and Domestic
- 4.4: APAC E-Commerce Logistics Market
- 4.4.1: APAC E-Commerce Logistics Market by Service Type: Transportation and Warehousing



- 4.4.2: APAC E-Commerce Logistics Market by Operational Area: International and Domestic
- 4.5: ROW E-Commerce Logistics Market
- 4.5.1: ROW E-Commerce Logistics Market by Service Type: Transportation and Warehousing
- 4.5.2: ROW E-Commerce Logistics Market by Operational Area: International and Domestic

5. COMPETITOR ANALYSIS

- 5.1: Operational Area Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global E-Commerce Logistics Market by Service Type
- 6.1.2: Growth Opportunities for the Global E-Commerce Logistics Market by Operational Area
- 6.1.3: Growth Opportunities for the Global E-Commerce Logistics Market by Region
- 6.2: Emerging Trends in the Global E-Commerce Logistics Market
- 6.3: Strategic Analysis
 - 6.3.1: New Product Development
 - 6.3.2: Capacity Expansion of the Global E-Commerce Logistics Market
- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global E-Commerce Logistics Market
 - 6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: DHL International
- 7.2: Aramex International
- 7.3: FedEx Corporation
- 7.4: S.F. Express
- 7.5: Gati
- 7.6: Kenco Group.
- 7.7: Ceva Holdings



7.8: United Parcel Service

7.9: Clipper Logistics

7.10: XPO Logistics



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