

# Drip Irrigation Market Report: Trends, Forecast and Competitive Analysis

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# **Abstracts**

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The future of the global drip irrigation market looks promising with opportunities in the agriculture industry. The global drip irrigation market is expected to grow with a CAGR of 10%-12% from 2020 to 2025. The major drivers for this market are government initiatives of providing subsidies for drip irrigation and the ability of drip irrigation system to provide better yield with limited water supply.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global drip irrigation market report, please download the report brochure.

In this market, inline emitter is the largest emitter type of drip irrigation, whereas field crop is the largest crop type. Growth in various segments of the drip irrigation market are given below:

The study includes trends and forecast for the global drip irrigation market by component, emitter/dripper type, application, crop type, and region as follows:

By Component [Value (\$ Million) shipment analysis for 2014 – 2025]:

**Emitters** 

**Drip Tubes/Drip Lines** 



Filters		
Valves		
Pressure Pumps		
By Emitter/Dripper Type [Value (\$ Million) shipment analysis for 2014 – 2025]:		
Inline		
Online		
By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:		
Surface		
Subsurface		
By Crop Type [Value (\$ Million) shipment analysis for 2014 – 2025]:		
Field Crops		
Fruits & Nuts		
Vegetable Crops		
Other Crops		
By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:		
North America		
United States		

Canada



	Mexico	
Europe		
	United Kingdom	
	Germany	
	Spain	
	Italy	
	France	
Asia Pacific		
	China	
	Japan	
	India	
The Rest of the World		
	Brazil	

Some of the drip irrigation companies profiled in this report include Jain Irrigation Systems, Lindsay Corporation, The Toro Company, Netafim Limited, Rain Bird Corporation, Chinadrip Irrigation Equipment, Elgo Irrigation, and Shanghai Huawei Water Saving Irrigation.

Lucintel forecasts that field crop will remain the largest crop type segment over the forecast period due to its higher profit margins and lesser water & fertilizer requirements.

Within this market, inline emitters will remain the largest emitter/dripper type segment over the forecast period due to its ease of installation and higher levels of efficiency.



Asia Pacific will remain the largest region over the forecast period. The region is marking a dramatic shift from the installation of basic irrigation facilities to the adoption of precision irrigation systems through technological upgrading. The focus of agriculture has shifted from traditional crops to more commercial crops.

Features of the Global Drip Irrigation Market

Market Size Estimates: Global drip irrigation market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global drip irrigation market size by various segments, such as component, emitter/dripper type, application, and crop type in terms of value.

Regional Analysis: Global drip irrigation market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different component, emitter/dripper type, application, crop type, and region for the global drip irrigation market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global drip irrigation market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global drip irrigation market by component (emitters, drip tubes/drip lines, filters, valves, and pressure pumps), emitter/dripper type (inline and online), application (surface and subsurface), crop type (field crops, fruits & nuts, vegetable crops, and other crops), and region (North America, Europe, Asia Pacific, and Rest of the World)?



- Q.2 Which segments will grow at a faster pace and why?
- Q.3 Which region will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global drip irrigation market?
- Q.5 What are the business risks and threats to the global drip irrigation market?
- Q.6 What are the emerging trends in this drip irrigation market and the reasons behind them?
- Q.7 What are some changing demands of customers in this drip irrigation market?
- Q.8 What are the new developments in this drip irrigation market? Which companies are leading these developments?
- Q.9 Who are the major players in this drip irrigation market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this drip irrigation market, and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M&A activities did take place in the last five years in the global drip irrigation market?

Report Scope

**Key Features Description** 

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Component (Emitters, Drip Tubes/Drip Lines, Filters, Valves, and



Pressure Pumps), Emitter/Dripper Type (Inline and Online), Application (Surface and Subsurface), and Crop Type (Field Crops, Fruits & Nuts, Vegetable Crops, and Other Crops)

Regional Scope North America (USA, Mexico, and Canada), Europe (Germany, United Kingdom, Spain, Italy, and France), Asia (China, Japan, and India), and ROW (Brazil)

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