

# Disposable Surgical Sheet Market Report: Trends, Forecast and Competitive Analysis to 2030

https://marketpublishers.com/r/D0CDD3DACEA8EN.html

Date: July 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: D0CDD3DACEA8EN

# **Abstracts**

2 - 3 business days after placing order

Disposable Surgical Sheet Trends and Forecast

The future of the global disposable surgical sheet market looks promising with opportunities in the hospital, clinic, diagnostic center, and ambulatory surgical center markets. The global disposable surgical sheet market is expected to reach an estimated \$2.9 billion by 2030 with a CAGR of 6.8% from 2024 to 2030. The major drivers for this market are increased number of surgeries and the growing frequency of hospital-acquired infections, along with the strict guidelines in hospital environments for surgery site cleanliness and infection control.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Disposable Surgical Sheet by Segment

The study includes a forecast for the global disposable surgical sheet by component, material, end use, and region.

Disposable Surgical Sheet Market by Component [Shipment Analysis by Value from 2018 to 2030]:

Drape

Gown



Sheet	
Others	
Disposable Surgical Sheet Market by Material [Shipment Analysis by Value from 2018 to 2030]:	
Nonwoven Polypropylene	
Nonwoven Polyethylene	
Nonwoven Rayon	
Others	
Disposable Surgical Sheet Market by End Use [Shipment Analysis by Value from 2018 to 2030]:	
Hospital	
Clinic	
Diagnostic Center	
Ambulatory Surgical Center	
Others	
Disposable Surgical Sheet Market by Region [Shipment Analysis by Value from 2018 to 2030]:	
North America	
Europe	



Asia Pacific

The Rest of the World

List of Disposable Surgical Sheet Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies disposable surgical sheet companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the disposable surgical sheet companies profiled in this report include-



Disposable Surgical Sheet Market Insights

Lucintel forecasts that drape will remain the largest segment over the forecast period.



Within this market, hospital will remain the largest segment because hospitals perform the highest number of surgical procedures, requiring a significant amount of disposable surgical sheets for various uses.

North America will remain the largest region over the forecast period due to growing population, increasing surgical volume, and expanding healthcare infrastructure in the region.

Features of the Global Disposable Surgical Sheet Market

Market Size Estimates: Disposable surgical sheet market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Disposable surgical sheet market size by component, material, end use, and region in terms of value (\$B).

Regional Analysis: Disposable surgical sheet market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different component, material, end use, and regions for the disposable surgical sheet market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the disposable surgical sheet market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the disposable surgical sheet market size?

Answer: The global disposable surgical sheet market is expected to reach an estimated \$2.9 billion by 2030.

Q2. What is the growth forecast for disposable surgical sheet market?



Answer: The global disposable surgical sheet market is expected to grow with a CAGR of 6.8% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the disposable surgical sheet market?

Answer: The major drivers for this market are increased number of surgeries and the growing frequency of hospital-acquired infections, along with the strict guidelines in hospital environments for surgery site cleanliness and infection control.

Q4. What are the major segments for disposable surgical sheet market?

Answer: The future of the global disposable surgical sheet market looks promising with opportunities in the hospital, clinic, diagnostic center, and ambulatory surgical center markets.

Q5. Who are the key disposable surgical sheet market companies?

Answer: Some of the key disposable surgical sheet companies are as follows:

Cardinal Health

Molnlycke Health Care

Medline Industries

3M

Ahlstrom

Winner Medical

Kimberly-Clark Health Care

**DuPont Medical Fabrics** 

Braun



### Premier

Q6. Which disposable surgical sheet market segment will be the largest in future?

Answer: Lucintel forecasts that drape will remain the largest segment over the forecast period.

Q7. In disposable surgical sheet market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to growing population, increasing surgical volume, and expanding healthcare infrastructure in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the disposable surgical sheet market by component (drape, gown, sheet, and others), material (nonwoven polypropylene, nonwoven polyethylene, nonwoven rayon, and others), end use (hospital, clinic, diagnostic center, ambulatory surgical center, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?
- Q.5. What are the business risks and competitive threats in this market?
- Q.6. What are the emerging trends in this market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the market?



- Q.8. What are the new developments in the market? Which companies are leading these developments?
- Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?
- Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Disposable Surgical Sheet Market, Disposable Surgical Sheet Market Size, Disposable Surgical Sheet Market Growth, Disposable Surgical Sheet Market Analysis, Disposable Surgical Sheet Market Report, Disposable Surgical Sheet Market Share, Disposable Surgical Sheet Market Trends, Disposable Surgical Sheet Market Forecast, Disposable Surgical Sheet Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.



## **Contents**

### 1. EXECUTIVE SUMMARY

### 2. GLOBAL DISPOSABLE SURGICAL SHEET MARKET: MARKET DYNAMICS

- 2.1: Introduction, Background, and Classifications
- 2.2: Supply Chain
- 2.3: Industry Drivers and Challenges

### 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

- 3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)
- 3.2. Global Disposable Surgical Sheet Market Trends (2018-2023) and Forecast (2024-2030)
- 3.3: Global Disposable Surgical Sheet Market by Component
  - 3.3.1: Drape
  - 3.3.2: Gown
  - 3.3.3: Sheet
  - 3.3.4: Others
- 3.4: Global Disposable Surgical Sheet Market by Material
  - 3.4.1: Nonwoven Polypropylene
  - 3.4.2: Nonwoven Polyethylene
  - 3.4.3: Nonwoven Rayon
  - 3.4.4: Others
- 3.5: Global Disposable Surgical Sheet Market by End Use
  - 3.5.1: Hospital
  - 3.5.2: Clinic
  - 3.5.3: Diagnostic Center
  - 3.5.4: Ambulatory Surgical Center
  - 3.5.5: Others

# 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

- 4.1: Global Disposable Surgical Sheet Market by Region
- 4.2: North American Disposable Surgical Sheet Market
- 4.2.1: North American Disposable Surgical Sheet Market by Component: Drape, Gown, Sheet, and Others



- 4.2.2: North American Disposable Surgical Sheet Market by End Use: Hospital, Clinic, Diagnostic Center, Ambulatory Surgical Center, and Others
- 4.3: European Disposable Surgical Sheet Market
- 4.3.1: European Disposable Surgical Sheet Market by Component: Drape, Gown, Sheet, and Others
- 4.3.2: European Disposable Surgical Sheet Market by End Use: Hospital, Clinic, Diagnostic Center, Ambulatory Surgical Center, and Others
- 4.4: APAC Disposable Surgical Sheet Market
- 4.4.1: APAC Disposable Surgical Sheet Market by Component: Drape, Gown, Sheet, and Others
- 4.4.2: APAC Disposable Surgical Sheet Market by End Use: Hospital, Clinic, Diagnostic Center, Ambulatory Surgical Center, and Others
- 4.5: ROW Disposable Surgical Sheet Market
- 4.5.1: ROW Disposable Surgical Sheet Market by Component: Drape, Gown, Sheet, and Others
- 4.5.2: ROW Disposable Surgical Sheet Market by End Use: Hospital, Clinic, Diagnostic Center, Ambulatory Surgical Center, and Others

#### 5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

### 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
- 6.1.1: Growth Opportunities for the Global Disposable Surgical Sheet Market by Component
- 6.1.2: Growth Opportunities for the Global Disposable Surgical Sheet Market by Material
- 6.1.3: Growth Opportunities for the Global Disposable Surgical Sheet Market by End Use
- 6.1.4: Growth Opportunities for the Global Disposable Surgical Sheet Market by Region
- 6.2: Emerging Trends in the Global Disposable Surgical Sheet Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of the Global Disposable Surgical Sheet Market



- 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Disposable Surgical Sheet Market
  - 6.3.4: Certification and Licensing

### 7. COMPANY PROFILES OF LEADING PLAYERS

- 7.1: Medline Industries
- 7.2: Cardinal Health
- 7.3: Molnlycke Health Care
- 7.4: 3M
- 7.5: Ahlstrom
- 7.6: Winner Medical
- 7.7: Kimberly-Clark Health Care
- 7.8: DuPont Medical Fabrics
- 7.9: Braun
- 7.10: Premier



### I would like to order

Product name: Disposable Surgical Sheet Market Report: Trends, Forecast and Competitive Analysis to

2030

Product link: https://marketpublishers.com/r/D0CDD3DACEA8EN.html

Price: US\$ 4,850.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/D0CDD3DACEA8EN.html">https://marketpublishers.com/r/D0CDD3DACEA8EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

