

Defoamer Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Defoamer Trends and Forecast

The future of the global defoamer market looks promising with opportunities in the paint, coating, & ink, adhesive & sealant, personal care & cosmetic, agriculture, food & beverage, household and industrial/institutional cleaning, and water treatment, and pulp & paper markets. The global defoamer market is expected to reach an estimated \$8.4 billion by 2030 with a CAGR of 3.8% from 2024 to 2030. The major drivers for this market are rising need for this substrate in water treatment applications and growing demand for paints and coatings.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Defoamer by Segment

The study includes a forecast for the global defoamer by product type, application, and region.

Defoamer Market by Product Type [Shipment Analysis by Value from 2018 to 2030]:

Water-Based

Oil-Based

Silicone-Based

Others

Defoamer Market by Application [Shipment Analysis by Value from 2018 to 2030]:

Paint, Coating, & Ink

Adhesive & Sealant

Personal Care & Cosmetic

Agriculture

Food & Beverage

Household and Industrial/Institutional Cleaning

Water Treatment

Pulp & Paper

Others

Defoamer Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Defoamer Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies defoamer companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the defoamer companies profiled in this report include-

Kemira

Air Products and Chemicals

Ashland

Bluestar Silicones International

Dow Corning

Evonik Industries

Wacker Chemie

Shin-Etsu Chemical

BASF

Elementis

Defoamer Market Insights

Lucintel forecasts that silicone-based will remain the largest segment over the forecast period due to their improved qualities, which include total insolubility in water, low surface tension, chemical inertness, and thermal stability.

Within this market, pulp & paper will remain the largest segment over the forecast period.

APAC will remain the largest region over the forecast period due to strong demand for

defoamer from applications using paints and coatings and pulp and paper in the region.

Features of the Global Defoamer Market

Market Size Estimates: Defoamer market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Defoamer market size by product type, application, and region in terms of value (\$B).

Regional Analysis: Defoamer market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product types, applications, and regions for the defoamer market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the defoamer market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the defoamer market size?

Answer: The global defoamer market is expected to reach an estimated \$8.4 billion by 2030.

Q2. What is the growth forecast for defoamer market?

Answer: The global defoamer market is expected to grow with a CAGR of 3.8% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the defoamer market?

Answer: The major drivers for this market are rising need for this substrate in water treatment applications and growing demand for paints and coatings.

Q4. What are the major segments for defoamer market?

Answer: The future of the defoamer market looks promising with opportunities in the paint, coating, & ink, adhesive & sealant, personal care & cosmetic, agriculture, food & beverage, household and industrial/institutional cleaning, and water treatment, and pulp & paper markets.

Q5. Who are the key defoamer market companies?

Answer: Some of the key defoamer companies are as follows:

Kemira

Air Products and Chemicals

Ashland

Bluestar Silicones International

Dow Corning

Evonik Industries

Wacker Chemie

Shin-Etsu Chemical

BASF

Elementis

Q6. Which defoamer market segment will be the largest in future?

Answer: Lucintel forecasts that silicone-based will remain the largest segment over the forecast period due to their improved qualities, which include total insolubility in water, low surface tension, chemical inertness, and thermal stability.

Q7. In defoamer market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region over the forecast period due to strong demand for defoamer from applications using paints and coatings and pulp and paper in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the defoamer market by product type (water-based, oil-based, silicone-based, and others), application (paint, coating, & ink, adhesive & sealant, personal care & cosmetic, agriculture, food & beverage, household and industrial/institutional cleaning, water treatment, pulp & paper, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat

do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Defoamer Market, Defoamer Market Size, Defoamer Market Growth, Defoamer Market Analysis, Defoamer Market Report, Defoamer Market Share, Defoamer Market Trends, Defoamer Market Forecast, Defoamer Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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- 7.5: Dow Corning
- 7.6: Evonik Industries
- 7.7: Wacker Chemie
- 7.8: Shin-Etsu Chemical
- 7.9: BASF
- 7.10: Elementis

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