

# Cyber Warfare Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Cyber Warfare Trends and Forecast

The future of the global cyber warfare market looks promising with opportunities in the BFSI, aerospace and defense, IT and telecommunication, energy and utilities, retail and ecommerce, healthcare, transportation and logistics, manufacturing, and media & entertainment markets. The global cyber warfare market is expected to reach an estimated \$120.1 billion by 2030 with a CAGR of 13.5% from 2024 to 2030. The major drivers for this market are increased frequency of complex cyber threats and escalating geopolitical tensions and state-sponsored cyber activities.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Cyber Warfare by Segment

The study includes a forecast for the global cyber warfare by security type, end use, and region.

Cyber Warfare Market by Security type [Shipment Analysis by Value from 2018 to 2030]:

Network Security

Cloud Application Security

End-Point Security

Secure Web Gateway

Application Security

Cyber Warfare Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

BFSI

Aerospace and Defense

IT and Telecommunication

Energy and Utilities

Retail and ecommerce

Healthcare

Transportation and Logistics

Manufacturing

Media & Entertainment

Others

Cyber Warfare Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

## The Rest of the World

### List of Cyber Warfare Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies cyber warfare companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the cyber warfare companies profiled in this report include-

BAE Systems

The Boeing

General Dynamic

Lockheed Martin

Raytheon Technologies

Mandiant

Leonardo

Booz Allen Hamilton

DXC Technology

Airbus

### Cyber Warfare Market Insights

Lucintel forecasts that network security is expected to witness the highest growth over the forecast period due to its usage in safeguarding sensitive data, military systems, and vital infrastructure.

Within this market, BFSI is expected to witness the highest growth due to rising usage of cyber warfare in this sector for protecting enormous volumes of priceless information and resources.

North America is expected to witness highest growth over the forecast period due to growing smartphone usage and rapid digitalization in the region.

### Features of the Global Cyber Warfare Market

**Market Size Estimates:** Cyber warfare market size estimation in terms of value (\$B).

**Trend and Forecast Analysis:** Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

**Segmentation Analysis:** Cyber warfare market size by security type, end use, and region in terms of value (\$B).

**Regional Analysis:** Cyber warfare market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different security types, end uses, and regions for the cyber warfare market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the cyber warfare market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

### FAQ

Q1. What is the cyber warfare market size?

Answer: The global cyber warfare market is expected to reach an estimated \$120.1 billion by 2030.

Q2. What is the growth forecast for cyber warfare market?

Answer: The global cyber warfare market is expected to grow with a CAGR of 13.5%

from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the cyber warfare market?

Answer: The major drivers for this market are increased frequency of complex cyber threats and escalating geopolitical tensions and state-sponsored cyber activities.

Q4. What are the major segments for cyber warfare market?

Answer: The future of the cyber warfare market looks promising with opportunities in the BFSI, aerospace and defense, IT and telecommunication, energy and utilities, retail and ecommerce, healthcare, transportation and logistics, manufacturing, and media & entertainment markets.

Q5. Who are the key cyber warfare market companies?

Answer: Some of the key cyber warfare companies are as follows:

BAE Systems

The Boeing

General Dynamic

Lockheed Martin

Raytheon Technologies

Mandiant

Leonardo

Booz Allen Hamilton

DXC Technology

Airbus

Q6. Which cyber warfare market segment will be the largest in future?

Answer: Lucintel forecasts that network security is expected to witness the highest growth over the forecast period due to its usage in safeguarding sensitive data, military systems, and vital infrastructure.

Q7. In cyber warfare market, which region is expected to be the largest in next 5 years?

Answer: North America is expected to witness highest growth over the forecast period due to growing smartphone usage and rapid digitalization in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the cyber warfare market by security type (network security, cloud application security, end-point security, secure web gateway, and application security), end use (BFSI, aerospace and defense, IT and telecommunication, energy and utilities, retail and ecommerce, healthcare, transportation and logistics, manufacturing, media & entertainment, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Cyber Warfare Market, Cyber Warfare Market Size, Cyber Warfare Market Growth, Cyber Warfare Market Analysis, Cyber Warfare Market Report, Cyber Warfare Market Share, Cyber Warfare Market Trends, Cyber Warfare Market Forecast, Cyber Warfare Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL CYBER WARFARE MARKET : MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Cyber Warfare Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Cyber Warfare Market by Security Type

3.3.1: Network Security

3.3.2: Cloud Application Security

3.3.3: End-Point Security

3.3.4: Secure Web Gateway

3.3.5: Application Security

3.4: Global Cyber Warfare Market by End Use

3.4.1: BFSI

3.4.2: Aerospace and Defense

3.4.3: IT and Telecommunication

3.4.4: Energy and Utilities

3.4.5: Retail and ecommerce

3.4.6: Healthcare

3.4.7: Transportation and Logistics

3.4.8: Manufacturing

3.4.9: Media & Entertainment

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030**

4.1: Global Cyber Warfare Market by Region

4.2: North American Cyber Warfare Market

4.2.1: North American Cyber Warfare Market by Security Type: Network Security, Cloud Application Security, End-Point Security, Secure Web Gateway, and Application Security



4.2.2: North American Cyber Warfare Market by End Use: BFSI, Aerospace and Defense, IT and Telecommunication, Energy and Utilities, Retail and ecommerce, Healthcare, Transportation and Logistics, Manufacturing, Media & Entertainment, and Others

4.3: European Cyber Warfare Market

4.3.1: European Cyber Warfare Market by Security Type: Network Security, Cloud Application Security, End-Point Security, Secure Web Gateway, and Application Security

4.3.2: European Cyber Warfare Market by End Use: BFSI, Aerospace and Defense, IT and Telecommunication, Energy and Utilities, Retail and ecommerce, Healthcare, Transportation and Logistics, Manufacturing, Media & Entertainment, and Others

4.4: APAC Cyber Warfare Market

4.4.1: APAC Cyber Warfare Market by Security Type: Network Security, Cloud Application Security, End-Point Security, Secure Web Gateway, and Application Security

4.4.2: APAC Cyber Warfare Market by End Use: BFSI, Aerospace and Defense, IT and Telecommunication, Energy and Utilities, Retail and ecommerce, Healthcare, Transportation and Logistics, Manufacturing, Media & Entertainment, and Others

4.5: ROW Cyber Warfare Market

4.5.1: ROW Cyber Warfare Market by Security Type: Network Security, Cloud Application Security, End-Point Security, Secure Web Gateway, and Application Security

4.5.2: ROW Cyber Warfare Market by End Use: BFSI, Aerospace and Defense, IT and Telecommunication, Energy and Utilities, Retail and ecommerce, Healthcare, Transportation and Logistics, Manufacturing, Media & Entertainment, and Others

## **5. COMPETITOR ANALYSIS**

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Cyber Warfare Market by Security Type

6.1.2: Growth Opportunities for the Global Cyber Warfare Market by End Use

6.1.3: Growth Opportunities for the Global Cyber Warfare Market by Region

6.2: Emerging Trends in the Global Cyber Warfare Market

### 6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Cyber Warfare Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Cyber Warfare Market

6.3.4: Certification and Licensing

## **7. COMPANY PROFILES OF LEADING PLAYERS**

7.1: BAE Systems

7.2: The Boeing

7.3: General Dynamic

7.4: Lockheed Martin

7.5: Raytheon Technologies

7.6: Mandiant

7.7: Leonardo

7.8: Booz Allen Hamilton

7.9: DXC Technology

7.10: Airbus

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