

Copper Pipe and Tube Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global copper pipe and tube market is expected to remain flat with opportunities in the HVAC (Heat, Ventilation, and Air Conditioning), refrigeration, industrial, electrical, plumbing, and medical industry. The global copper pipe and tube market is expected to decline in 2020 due to global economic recession lead by COVID-19. However the market will witness recovery in the year 2021 and the market is expected to reach an estimated \$17.3 billion by 2025 with a CAGR of 4%-6% from 2020 to 2025. The major drivers for this market are increasing demand for thermal efficient heat exchange equipment, rise in construction activities, and increasing automotive production.

Emerging trend, which has a direct impact on the dynamics of the industry, includes adoption of advance material in copper pipe and tubes, growing demand for copper pipes in electric and hybrid vehicles, and increasing adoption of antimicrobial copper pipes.

A total of 220 figures/charts and 188 tables are provided in this 295-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of copper pipe and tube market report download the report brochure.

The study includes a trend and forecast for the global copper pipe and tube market by end use, product type, diameter, pressure rating and region as follows:

By End Use [Value (\$ Million) and Volume (Million Ton) from 2014 – 2025]:

HVAC

Refrigeration

Industrial

Electrical

Plumbing

Medical

Others

By Product Type [Value (\$ Million) and Volume (Million Ton) from 2014 – 2025]:

Straight Length Pipes

Pancake Pipes

LWC (Level Wound Coil) Plain Pipes

LWC Grooved Pipes

By Diameter [Value (\$ Million) and Volume (Million Ton) from 2014 – 2025]:

Small Diameter Pipes

Large Diameter Pipes

By Pressure Rating [Value (\$ Million) and Volume (Million Ton) from 2014 – 2025]:

High Pressure Pipes

Low Pressure Pipes

By Region [\$M analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

Russia

Germany

United Kingdom

Asia Pacific

China

Japan

India

The Rest of the World

Middle East

Some of the copper pipe and tube companies profiled in this report include Mueller, Wieland, Hailiang, Kobelco and Materials Copper Tube, Furukawa Electric, Mettube, Shanghai Metal, and Grupo IUSA.

Lucintel forecasts that straight length pipes will remain the largest and expected to witness highest growth over the forecast period due to increasing demand for refrigeration and HVAC in residential and industrial sector.

Within this market, small diameter pipes will remain the largest and expected to witness highest growth over the forecast period due to increasing demand of high pressure pipes in industrial, refrigeration, and medical gas system.

Asia Pacific will remain the largest region over the forecast period and it is also expected to witness the highest growth over the forecast period due to increasing demand of copper pipes and tubes in HVAC, refrigeration, and automotive end uses.

Features of Copper Pipe and Tube Market

Market Size Estimates: Copper pipe and tube market size estimation in terms of value (\$M) and volume (million tons) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments and regions.

Segmentation Analysis: Copper pipe and tube market size by various segments, such as end use, product type, diameter, pressure rating, and regions in terms of value and volume.

Regional Analysis: Copper pipe and tube market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different end use, product type, diameter, pressure rating, and regions for copper pipe and tube market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the copper pipe and tube market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global copper pipe and tube market by end use (HVAC, refrigeration, industrial, electrical, plumbing, medical, others), product type (straight length pipes, pancake

pipes, LWC plain pipes, and LWC grooved pipes), diameter (small diameter pipes and large diameter pipes), pressure rating (high pressure pipes and low pressure pipes), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the copper pipe and tube market?

Q.5 What are the business risks and threats to the copper pipe and tube market?

Q.6 What are emerging trends in this copper pipe and tube market and the reasons behind them?

Q.7 What are some changing demands of customers in the copper pipe and tube market?

Q.8 What are the new developments in the copper pipe and tube market? Which companies are leading these developments?

Q.9 Who are the major players in the copper pipe and tube market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in the copper pipe and tube market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the copper pipe and tube market?

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