

# Construction Aggregate Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Construction Aggregate Market Trends and Forecast

The future of the construction aggregate market looks good with opportunities in the infrastructure, residential, and non-residential construction industries. The global construction aggregates market is expected to reach an estimated \$1.1 billion by 2030, and it is forecast to grow at a CAGR of 4.0% from 2024 to 2030. The major growth drivers for this market are growth in residential and non-residential construction activities, increasing urbanization, and rising per capita income. Emerging trends which have a direct impact on the dynamics of the construction aggregate market include increasing adoption of pea gravel and the growing use of recycled stone.

A total of 124 figures / charts and 99 tables are provided in this 189 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of construction aggregate market report download the report brochure.

In this market, infrastructure is the largest end use of construction aggregates, whereas crushed stone is largest in type. Growth in various segments of the construction aggregate market are given below:

### Construction Aggregate Market by Segment

The study includes the construction aggregate market size and forecast for the construction aggregate market through 2030, segmented by end use, product type, and

region, as follows:

Construction Aggregate Market by End Use [Value (\$ Billion) and Volume (Billion Metric Tons) from 2018 to 2030]:

Infrastructure

Residential

Non Residential

Healthcare

Education

Hospitality

Retail

Office

Others

Construction Aggregate Market by Product Type [Value (\$ Billion) and Volume (Billion Metric Tons) from 2018 to 2030]:

Sand and Gravel

Crushed Stone

Other Aggregates

Construction Aggregate Market by Region [Value (\$ Billion) and Volume (Billion Metric Tons) from 2018 to 2030]:

North America

United States

Canada

Mexico

Europe

Germany

France

United Kingdom

Spain

Italy

APAC

China

India

Japan

Australia

ROW

Brazil

UAE

Some of the construction aggregates companies profiled in this report include Heidelberg Cement, Lafarge Holcim, Martin Marietta, Vulcan Materials Company, and CRH Plc are among the major suppliers of construction aggregates.

On the basis of comprehensive research, Lucintel forecasts that crushed stone will remain the largest product type over the forecast period due to its high durability. Lucintel predicts that sand and gravel will witness the highest growth during the forecast period due to its easy availability and low price. The growth for the sand and gravel segment will also be driven due to increasing demand in the residential industry.

Within the construction aggregate market, infrastructure will remain the largest end use market during the forecast period due to increasing infrastructure development especially in emerging countries and growing government focus on infrastructure projects. Residential construction is expected to witness the highest growth during the forecast period.

Asia Pacific is expected to remain the largest market and witness the highest growth over the forecast period supported by increasing urbanization and building construction activities.

## Features of the Construction Aggregate Market

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Market size estimates: Construction aggregate market size estimation in terms of value (\$B) and volume (Billion Metric Tons) shipment.

Trend and forecast analysis: Market trend (2018-2023) and forecast (2024-2030) by end use and use industry.

Segmentation analysis: Construction aggregate market size by end use type, and product in terms of value and volume shipment.

Regional analysis: Construction aggregate market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth opportunities: Analysis on growth opportunities in different applications and regions in the construction aggregate market.

Strategic analysis: This includes M&A, new product development, and competitive landscape in the construction aggregate market.

Analysis of competitive intensity of the industry based on Porter's Five Forces

model.

This report answers following 11 key questions

Q.1. What are some of the most promising, high-growth opportunities for the construction aggregate market by end use [infrastructure, residential, and non residential (healthcare, education, hospitality, retail, office, and others)], product type (sand and gravel, crushed stone, and other aggregates), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which product segment will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks in this construction aggregate market?

Q.5. What are the business risks and competitive threats in this construction aggregate market?

Q.6. What are the emerging trends in this construction aggregate market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the construction aggregate market?

Q.8. What are the new developments in the construction aggregate market and which companies are leading these developments?

Q.9. Who are the major players in this construction aggregate market? What strategic initiatives are being taken by key companies for business growth?

Q.10. What are some of the competing products in this construction aggregate market and how big of a threat do they pose for loss of market share by product substitution?

Q.11. What M&A activity has occurred in the last 5 years in this construction aggregate market?

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. MARKET BACKGROUND AND CLASSIFICATIONS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030**

3.1: Macroeconomic Trends and Forecast

3.2: Global Construction Aggregate Market Trends and Forecast

3.3: Global Construction Aggregate Market by End Use

3.3.1: Residential

3.3.2: Non-residential (Healthcare, Education, Hospitality, Retail, Office, and others)

3.3.3: Infrastructure

3.4: Global Construction Aggregate Market by Type

3.4.1: Sand and Gravel

3.4.2: Crushed Stone

3.4.3: Other Aggregates

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION**

4.1: Global Construction Aggregate Market by Region

4.2: North American Construction Aggregate Market

4.2.1: Market by End Use: Residential, Non-residential (Healthcare, Education, Hospitality, Retail, Office, and Others), and Infrastructure

4.2.2: Market by Product Type: Sand and Gravel, Crushed Stone, and Other Aggregates

4.2.3: The United States Construction Aggregate Market

4.2.4: Canadian Construction Aggregate Market

4.2.5: Mexican Construction Aggregate Market

4.3: European Construction Aggregate Market

4.3.1: Market by End Use: Residential, Non-residential (Healthcare, Education, Hospitality, Retail, Office, and Others), and Infrastructure

4.3.2: Market by Product Type: Sand and Gravel, Crushed Stone, and Other Aggregates

- 4.3.3: German Construction Aggregate Market
- 4.3.4: French Construction Aggregate Market
- 4.3.5: Construction Aggregate Market of the United Kingdom
- 4.3.6: Spanish Construction Aggregate Market
- 4.3.7: Italian Construction Aggregate Market
- 4.4: APAC Construction Aggregate Market
  - 4.4.1: Market by End Use: Residential, Non-residential (Healthcare, Education, Hospitality, Retail, Office, and Others), and Infrastructure
  - 4.4.2: Market by Product Type: Sand and Gravel, Crushed Stone, and Other Aggregates
  - 4.4.3: Chinese Construction Aggregate Market
  - 4.4.4: Japanese Construction Aggregate Market
  - 4.4.5: Indian Construction Aggregate Market
  - 4.4.6: Australian Construction Aggregate Market
- 4.5: ROW Construction Aggregate Market
  - 4.5.1: Market by End Use: Residential, Non-residential (Healthcare, Education, Hospitality, Retail, Office, and Others), and Infrastructure
  - 4.5.2: Market by Product Type: Sand and Gravel, Crushed Stone, and Other Aggregates
  - 4.5.3: Brazilian Construction Aggregate Market
  - 4.5.4: Construction Aggregate Market of the United Arab Emirates (UAE)

## **5. COMPETITOR ANALYSIS**

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Geographical Reach
- 5.4: Porter's Five Forces Analysis

## **6. COST STRUCTURE ANALYSIS**

- 6.1: Cost of Goods Sold
- 6.2: SG&A
- 6.3: EBITDA Margin

## **7. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 7.1: Growth Opportunity Analysis
  - 7.1.1: Growth Opportunities for the Global Construction Aggregate Market by End Use

7.1.2: Growth Opportunities for the Global Construction Aggregate Market by Product Type

7.1.3: Growth Opportunities for the Global Construction Aggregate Market by Region

7.2: Emerging Trends in the Global Construction Aggregate Market

7.3: Strategic Analysis

7.3.1: Mergers, Acquisitions, and Joint Ventures in the Global Construction Aggregate Market

## **8. COMPANY PROFILES OF LEADING PLAYERS**

8.1: Heidelberg Cement Group

8.2: Lafarge Holcim

8.3: Martin Marietta

8.4: Vulcan Materials Company

8.5: CRH Plc

8.6: Cemex

8.7: LSR Group



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