

Confectionery Ingredient Market Report: Trends, Forecast and Competitive Analysis

<https://marketpublishers.com/r/C607095040ACEN.html>

Date: May 2024

Pages: 150

Price: US\$ 4,850.00 (Single User License)

ID: C607095040ACEN

Abstracts

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The future of the global confectionery ingredient market looks promising with opportunities in the chocolate, gum, and sugar confectionery food markets. The global confectionery ingredient market is expected to grow with a CAGR of 5%-7% from 2020 to 2025. The major drivers for this market are growing industrialization, large-scale adoption of confectionery ingredients for various applications in diverse industries including chocolate, sugar confectionery, gums, and other industries such as fillings, coatings, caramel, aerated confectionery, spreads, and cereal bars.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global confectionery ingredient market report, please download the report brochure.

In this market, cocoa & chocolate is the largest product of confectionery ingredient, whereas chocolate is the largest application. Growth in various segments of the confectionery ingredient market are given below:

The study includes trends and forecast for the global confectionery ingredient market by product, source, application, form, and region as follows:

By Product Form [Value (\$ Million) shipment analysis for 2014 – 2025]:

Cocoa & Chocolate

Dairy Ingredients

Hydrocolloids

Emulsifiers

Oils and Shortenings

Starch and Derivatives

Flavors

Others

By Source [Value (\$ Million) shipment analysis for 2014 – 2025]:

Synthetic

Natural

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Chocolate

Gum

Sugar Confectionery

Others

By Form [Value (\$ Million) shipment analysis for 2014 – 2025]:

Liquid

Powder

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the confectionery ingredient companies profiled in this report include Cargill, Archer Daniels Midland, Olam International, Barry Callebaut, E. I. du Pont de Nemours, Koninklijke DSM, and Kerry Group.

Lucintel forecasts that cocoa and chocolate will remain the largest segment over the forecast period as the demand is increasing as it is commercially viable, abundant

demand for chocolate, diverse application dimensions not only in confectionery but also in baking industry and development of food technology and food processing.

Within this market, chocolate will remain the largest segment by application over the forecast period due to abundant demand for chocolates, owing to the health benefits attached to it, changing lifestyles coupled with evolving eating habits, consumers' preference for convenience food and high purchasing power of consumers.

Europe will remain the largest region and it is also expected to witness the highest growth over the forecast period due to high consumption of confectionery products, health lifestyle, and use of natural ingredients products. High consumption of confectionery products in this region followed by rising demand for a healthy lifestyle have supported the growth of confectionery ingredient market.

Features of the Global Confectionery Ingredient Market

Market Size Estimates: Global Confectionery Ingredient market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global Confectionery Ingredient market size by various segments, such as product, source, application, form in terms of value.

Regional Analysis: Global Confectionery Ingredient market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product, source, application, form, and region for the global Confectionery Ingredient market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global Confectionery Ingredient market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global Confectionery Ingredient market by product (cocoa & chocolate, dairy ingredients, hydrocolloids, emulsifiers, oils and shortenings, starch and derivatives, flavors and others), source (synthetic and natural), application (chocolate, gum, sugar confectionery, and others), form (liquid and powder), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global Confectionery Ingredient market?

Q.5 What are the business risks and threats to the global Confectionery Ingredient market?

Q.6 What are the emerging trends in this Confectionery Ingredient market and the reasons behind them?

Q.7 What are some changing demands of customers in this Confectionery Ingredient market?

Q.8 What are the new developments in this Confectionery Ingredient market? Which companies are leading these developments?

Q.9 Who are the major players in this Confectionery Ingredient market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this Confectionery Ingredient market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global Confectionery Ingredient market?

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