

Chinese Plastic Pipe Market 2016-2021: Trends, Forecast and Opportunity Analysis, April 2016

<https://marketpublishers.com/r/C7C04E8166DEN.html>

Date: April 2016

Pages: 145

Price: US\$ 4,850.00 (Single User License)

ID: C7C04E8166DEN

Abstracts

According to a new market report published by Lucintel, the future of Chinese plastic pipe market looks attractive with opportunities in the potable water supply, wastewater supply, agriculture sector, and chemical sector. The Chinese plastic pipe market is forecast to grow at a CAGR of 8.6% from 2016 to 2021. The major growth drivers for this market are infrastructure development, rise in construction activities, replacement of aging pipelines made of traditional materials, growing population, and growing urbanization rate.

In this market, polyvinyl chloride, polyethylene, and polypropylene are the major raw materials used to manufacture plastic pipes in China. Lucintel predicts that the demand for PE (polyethylene) plastic pipes will experience the highest growth in the forecast period, supported by growing demand in the chemical sector and sewage applications. On the basis of its comprehensive research, Lucintel forecasts that the wastewater supply and potable water supply are expected to show above average growth during the forecast period.

Within the Chinese plastic pipe market, potable water supply segment is expected to remain the largest application followed by wastewater supply applications. The growths of residential and commercial construction in China are expected to spur growth for this segment over the forecast period.

For market expansion, the report suggests new product development, where the unique characteristics of the plastic pipes can be capitalized. Emerging trends, which have a direct impact on the dynamics of the market, are the increasing consumption of multilayer plastic pipe in gas distribution and increasing use of large diameter plastic pipes with increasing trenchless technology in construction industry. CHINA LESSO

Group Holdings Limited, Yonggao Co Ltd., Zhejiang Weixing New Building Materials Co Ltd., Goody Science and Technology Co Ltd., and Cangzhou Mingzhu Plastic Co Ltd. are among the major manufacturers of the Chinese plastic pipe.

Lucintel, a leading global strategic consulting and market research firm, has analyzed the Chinese plastic pipe market by end use application and material type, and has come up with a comprehensive research report, “Chinese Plastic Pipe Market 2016-2021: Trends, Forecast and Opportunity Analysis.” The Lucintel report serves as a spring board for growth strategy as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast of the Chinese plastic pipe market through 2021, segmented by application and material as follows:

By end use application [\$ million shipments from 2010 to 2021]:

Potable Water Supply

Wastewater Supply

Electrical and Telecommunication Cable Protection Pipes

Agriculture Sector

Chemical Sector

Oil & Gas Sector

By material type [volume (kilotons) and \$ million shipments from 2010 to 2021]:

PVC Pipe

PE Pipe

PP Pipe

Other Pipe

This report answers following 11 key questions:

- Q.1) How big are the opportunities for Chinese plastic pipe market by applications and by materials?
- Q.2) Which product / segments will grow at a faster pace and why?
- Q.3) Which regions will grow at a faster pace and why?
- Q.4) What are the key factors affecting market dynamics? What are the drivers, challenges, and business risks to the market?
- Q.5) What are the business risks and threats to the market?
- Q.6) What are the emerging trends in this market and reasons behind them?
- Q.7) What are some changing demands of customers in the market?
- Q.8) What are the new developments in the market? Which companies are leading these developments?
- Q.9) Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?
- Q.10) How is the competitive rivalry and threat of substitution in this market?
- Q.11) What are the recent M & A activities in the past 2-3 years in this market? What reasons can be attributed to these activities and how have they impacted the industry?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Growth Opportunities in the Chinese Plastic Pipe Market 2016-2021: Trends, Forecast, and Market Analysis" include:

Market size estimates: Chinese plastic pipe market size estimation in terms of volume (KT) and value (\$M) shipment.

Trend and forecast analysis: Chinese plastic pipe market trend (2010-2015) and forecast (2016-2021) by region, material and applications.

Segmentation analysis: Chinese plastic pipe market size by various application

segments such as oil and gas sector, potable water supply, wastewater supply, electrical and telecommunication cable protection pipes, agriculture sector, chemical sector in terms of value shipment and by various material segments such as PVC pipe, PE pipe, PP pipe and other pipe in terms of volume and value shipment

Growth opportunities: Analysis on growth opportunities in different materials, applications, and regions.

Strategic analysis: This includes M&A, new product development, and competitive landscape of Chinese plastic pipe suppliers.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

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