

Chinese Aerospace Market Supply Chain and Opportunities: 2012-2017, May 2012

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Abstracts

Lucintel, a leading global management consulting and market research firm, has analyzed the Chinese aerospace market and presents its findings in “Chinese Aerospace Market Supply Chain and Opportunities: 2012-2017.”

As indicated by Lucintel's research, the Chinese aerospace industry faces tough competition from Russia and India; however, increasing passenger traffic, China's thriving economy, and strong government support will continue to drive growth in the Chinese aerospace industry. The development and production of indigenous programs such as the C919, ARJ21, and MA700 will help fuel additional market growth. China's commercial aircraft sector is anticipated to be the top revenue producer, while the civil helicopter market is anticipated to have the highest rate of growth during 2012-2017.

The Chinese aerospace supply chain market is poised for robust growth by means of joint ventures (JV), foreign investment, and various initiatives by the Chinese government. In recent years, the aerospace supply chain witnessed various developments in terms of increasing foreign investments, civil aircraft advances, and the increasing involvement of Chinese suppliers in the industry supply chain. Low labor costs create JV and partnership opportunities for Chinese aerospace supply chain players with global aerospace majors such as Boeing, Airbus, and Eurocopter for various systems and subsystems manufacturing. China builds its defense aircraft indigenously using its own manufacturing base.

Lucintel's report, which provides trend scenarios and forecast statistics for 2012 through 2017, details the industry's drivers and challenges; discusses market opportunities at OEM, Tier 1, and Tier 2 levels; provides supply chain analysis; explores JV/partnership opportunities in the aerospace supply chain; and discusses demand and

supply scenarios in China's aerospace industry. The report also evaluates China's aerospace supply chain through SWOT and PEST analyses and more.

This unique report from Lucintel is expected to provide you valuable information, insights and tools needed to identify new growth opportunities and operate your business successfully in this market. This report is estimated to save hundreds of hours of your own personal research time and is likely to significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find to keep ahead in your business.

To make business, investment, or strategic decisions, you need timely and adequate information. This market report fulfills this core need and is an indispensable reference guide for multi-national material suppliers, product manufacturers, investors, executives, distributors and many more, who are dealing with this market.

Some of the features of "Chinese Aerospace Market Supply Chain and Opportunities: 2012-2017" include the following:

- Chinese aerospace industry overview

- Market size (\$) at various structural levels (Tier I, Tier II, and OEM)

- Chinese aerospace market in terms of \$ value

- Chinese aerospace industry trend (2006-2011) and forecast: (2012-2017)

- Chinese aerospace industry trend and forecast by segments (commercial aircraft, defence aircraft, civil helicopter and business jets)

- Supply Chain evolution of Chinese aerospace

- Major drivers and challenges of Chinese aerospace supply chain

- SWOT, PEST and Cluster analysis of Indian aerospace supply chain

- Emerging trends of Chinese aerospace supply chain

- More than 20 figures/charts are provided in this roughly 80-page report

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