

China Oxygen Cylinders Market 2013-2018: Trends, Forecast, and Opportunity Analysis, November 2013

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Abstracts

China Oxygen Cylinders market witnessed significant growth during the past five years and is expected to continue its growth momentum and reach an estimated \$161 million by 2018. China is leading the global Oxygen Cylinders market. The Oxygen Cylinders market saw significant growth rate due to governmental support, healthcare infrastructural development, growing aging population and their proneness to respiratory diseases, growth in industrial manufacturing and construction market, and increasing demand of aircraft for domestic airlines and military purpose.

Lucintel, a leading global management consulting and market research firm, has conducted a detailed analysis on the Oxygen Cylinder market for China and presents its findings in “China Oxygen Cylinders Market 2013-2018: Trends, Forecast, and Opportunity Analysis.” Oxygen Cylinders are used in a variety of markets including medical, industrial, Self-Contained Breathing Apparatus (SCBA), aviation and space, and Self-Contained Underwater Breathing Apparatus (SCUBA).

The medical segment is the largest segment in oxygen cylinders market in terms of value shipment and represents huge growth potential. The industrial segment is the second largest user of Oxygen Cylinders in China, followed by self-contained breathing apparatus (SCBA), and aviation and space. Although the composite Oxygen Cylinders are costlier than steel and aluminium Oxygen Cylinders, composite cylinders had driven the market of Oxygen Cylinders in aviation and space segment, and there is enormous growth opportunity in the market because of weight and capacity advantages.

Oxygen cylinder market is facing significant challenge from the medical industry which is the largest customer of oxygen cylinders in China. Oxygen concentrators are proving itself a better substitute of oxygen cylinders in medical segment due to its associated

advantages of portability without the need to refill over its lifetime. Increasing raw material prices such as steel and aluminium are also posing as challenges for the industry but Lucintel's analysis on the competitive landscape and industry fundamentals indicates that the market is likely to remain profitable over the next five years and beyond.

The report identifies the drivers, challenges, and emerging trends in Oxygen Cylinders market in China which have an impact on the industry dynamics. The report reflects on the growth opportunity by end market applications on which the demand of oxygen cylinder depends. The report will be beneficial for all those who are directly or indirectly related to the industry where Oxygen Cylinders are used along with the ones who plan to participate in the industry in near future.

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

Features of This Report:

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "China Oxygen Cylinders Market 2013-2018: Trends, Forecast, and Opportunity Analysis" include:

Analysis of competitive intensity of the industry based on Porter's Five Forces model which helps to understand the competitive position of industry players.

China oxygen cylinders market intelligence with special emphasis on application segments such as medical, industrial, SCBA, aviation, SCUBA.

Market size in terms of value shipment by application segments, also trend (2007-2012) and forecast (2013-2018) for key market segments those are useful to make major investment decisions.

Drivers and Challenges involved within the market dynamics and competitive developments.

Competitive Landscape, emerging trend, market drivers and growth opportunity analysis provided helps to ascertain a sound investment decision

New products launched by major suppliers and new entrants in the market in last five years

Company profiling for major Suppliers

Contents

1. EXECUTIVE SUMMARY

2. CHINA OXYGEN CYLINDERS MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction

2.1.1: Industry classifications and market served

2.1.2: Supply Chain for china oxygen cylinders

2.2: Porter's Five Forces Analysis of China oxygen cylinder market

3. Oxygen Cylinders Market Assessment

3.1: China oxygen cylinders market analysis 2012

3.1.1: Market concentration

3.2; Market trends 2007-2012

3.2.1: Macroeconomic trends

3.2.2: China oxygen cylinders market trend

3.2.3: Trends in China oxygen cylinders market by segments

3.3: Drivers and challenges in China oxygen cylinders market

3.4: Market Forecasts 2013-2018

3.4.1: Macroeconomic Forecasts

3.4.2: Forecast for China oxygen cylinders market

3.4.3: Forecast for China oxygen cylinders market by application segment

4. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

4.1: Product portfolio analysis

4.2: Market share analysis

4.3: Growth opportunity analysis

5. STRATEGIC ASSESSMENT OF CHINA OXYGEN CYLINDERS MARKET

5.1: EMERGING TREND IN CHINA OXYGEN CYLINDERS MARKET

5.2: INNOVATIONS AND NEW PRODUCT LAUNCHED IN CHINA OXYGEN CYLINDERS MARKET

5.3: NEW ENTRANTS IN THE CHINA OXYGEN CYLINDERS MARKET

6. COMPANY PROFILES FOR LEADING PLAYERS

List Of Figures

LIST OF FIGURES

CHAPTER 2. CHINA OXYGEN CYLINDERS MARKET BACKGROUND AND CLASSIFICATIONS

- Figure 2.1: Evolution of oxygen cylinders
- Figure 2.2: Manufacturing process of aluminum oxygen cylinder
- Figure 2.3: Schematic representation of the wet filament winding process
- Figure 2.4: Filament winding process for manufacturing composite oxygen cylinders
- Figure 2.6: Medical oxygen cylinders
- Figure 2.7: Oxygen supply through mask
- Figure 2.8: Oxygen cylinder for welding and gas cutting
- Figure 2.9: Aviation oxygen cylinder
- Figure 2.10: Firefighters with SCBA cylinders
- Figure 2.11: SCBA Kit with cylinder
- Figure 2.12: Diver with SCUBA cylinder in a diving kit
- Figure 2.13: Supply chain for China oxygen cylinders market
- Figure 2.14: Porter's Five Forces Analysis model for China oxygen cylinders market

CHAPTER 3. Oxygen Cylinders Market Assessment

- Figure 3.1: Market share analysis of oxygen cylinder manufacturers in China
- Figure 3.2: China oxygen cylinders market breakdown by segments (\$ M) in 2012
- Figure 3.3: China GDP growth rate trend 2007-2012
- Figure 3.4: China population growth rate trend 2007-2012
- Figure 3.5: China inflation rate trend 2007-2012
- Figure 3.6: China unemployment rate trend 2007-2012
- Figure 3.7: Trend in export market in China 2007-2012
- Figure 3.8: Trend in import market in China 2007-2012
- Figure 3.9: China oxygen cylinders market trend (\$ M) during 2007-2012
- Figure 3.10: China oxygen cylinders market distribution (% , \$M) by application in 2007
- Figure 3.11: China oxygen cylinders market distribution (% , \$M) by application in 2012
- Figure 3.12: CAGR of China oxygen cylinders market by applications during 2007-2012
- Figure 3.13: Drivers and challenges for China medical oxygen cylinders market
- Figure 3.14: Drivers and challenges for China SCBA cylinders market
- Figure 3.15: Drivers and challenges for China industrial oxygen cylinders market

Figure 3.16: Drivers and challenges for China aviation and space oxygen cylinders market

Figure 3.17: Drivers and challenges for China SCUBA cylinders market

Figure 3.18: China GDP growth rate forecast 2013-2018

Figure 3.19: China population growth rate forecast 2013-2018

Figure 3.20: China inflation rate forecast 2013-2018

Figure 3.21: China unemployment rate forecast 2013-2018

Figure 3.22: China oxygen cylinders market forecast in \$M during (2013-2018)

Figure 3.23: China oxygen cylinders market distribution (% , \$M) by application in 2013

Figure 3.24: China oxygen cylinders market distribution (% , \$M) by application in 2018

Figure 3.25: CAGR of China oxygen cylinders market by applications during 2013-2018

CHAPTER 4. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

Figure 4.1: Industry-wide oxygen cylinders product map based on market segments in ChiNA

Figure 4.2: Market share in terms of \$ value by top five suppliers in China oxygen cylinders market in 2012

CHAPTER 5. STRATEGIC ASSESSMENT OF CHINA OXYGEN CYLINDERS MARKET

Figure 5.1: EMERGING TRENDS IN CHINA OXYGEN CYLINDERS MARKET

Figure 5.2: NEW PRODUCTS LAUNCHED IN OXYGEN CYLINDERS MARKET

Figure 5.3: INTELLIGENT OXYGEN SYSTEM WITH SMARTFLOW® TECHNOLOGY INTRODUCED BY LUXFER

Figure 5.4: OxyGo launched by Uttam Air products

Figure 5.5: TAKEO2 oxygen cylinder launched by Air Liquide

Figure 5.6: New SCBA unit launched by scott safety

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Market parameters for China oxygen cylinders market and attributes of usage

CHAPTER 3. OXYGEN CYLINDERS MARKET ASSESSMENT

Table 3.1: Oxygen cylinders market in China by application segment 2012

Table 3.2: Structure of the Chinese economy

Table 3.3: Average annual growth percentages for different sectors

Table 3.4: Poverty and social status in 2010

Table 3.5: Trade for different industries 1990-2010

Table 3.6: China development indicators 2009-2012

Table 3.7: China economy-selected indicators' growth rates

Table 3.8: Market trend (2007-2012) for China oxygen cylinders market

Table 3.9: Trend of China oxygen cylinders market by application segments (2007 and 2012)

Table 3.10: Market forecast (2013-2018) for China oxygen cylinders market

Table 3.11: China oxygen cylinders market forecast by application segments (2013 and 2018)

CHAPTER 4. COMPETITIVE LANDSCAPE AND GROWTH OPPORTUNITIES ANALYSIS

Table 4.1: Market share analysis of top five companies in China oxygen cylinders market

Table 4.2: Ranking of market leaders in major application segment in China

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