

Calcium Carbonate Filler in the Global Composites Industry 2015-2020: Trends, Forecast, and Opportunity Analysis, April 2016

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Abstracts

According to a new market report published by Lucintel, the future of the calcium carbonate filler market looks good with opportunities in the composites industry for the transportation and construction segments. Calcium carbonate filler in the global composites industry is forecast to grow at a CAGR of 5.4% by value from 2015 to 2020. The major drivers of growth for this market are the increasing demand for sheet molding and bulk molding compounds in transportation and construction sectors.

Within the calcium carbonate filler in the global composites market, the construction industry is expected to remain as the largest market by value and volume consumption. Growing demand of the light weight vehicles is expected to spur growth for calcium carbonate as filler in transportation segment over the forecast period.

Asia Pacific is expected to remain the largest market due to growing industrialization and infrastructure development in China and India. Asia Pacific and Rest of the world are expected to grow significantly over the forecast period due to growing usage of composite materials in the transportation and construction industries.

For market expansion, the report suggests innovation and new product development, where the unique characteristics of calcium carbonate material can be capitalized. The report further suggests the development of partnerships with customers to create win-win situations and development of low-cost solutions for the end user.

Huber Engineered, Omya, Imerys, Lhoist, and Mineral Technologies are among the major suppliers of calcium carbonate filler in the global composites industry.

Lucintel, a leading global strategic consulting and market research firm, has analyzed the calcium carbonate filler in the composites industry by end use application segments and region and has come up with a comprehensive research report, “Growth Opportunity for Calcium Carbonate Filler in the Global Composites Industry 2015-2020: Trend, Forecast, and Opportunity Analysis.” The Lucintel report serves as a springboard for growth strategies, as it provides a comprehensive data and analysis on trends, key drivers, and directions. The study includes a forecast for calcium carbonate filler in the global composites industry through 2020, segmented by end use application segments and region as follows:

By end user industry [volume (Million Pounds) and \$ Million shipment from 2009 to 2020]:

Transportation

Construction

Electrical & Electronic

Consumer Goods

Marine

Others

By region [volume (Million Pounds) and \$ Million shipment from 2009 to 2020]:

North America

Europe

Asia Pacific

Rest of the World

This report answers following 11 key questions:

Q.1: What are some of the potential, high-growth opportunities for calcium carbonate filler in the global composites market by end user industry and regions?

Q.2: Which segments will grow at a faster pace and why?

Q.3: Which regions will grow at a faster pace and why?

Q.4: What are the key factors affecting market dynamics? What are the drivers and challenges of the market?

Q.5: What are the business risks and threats to the market?

Q.6: What are emerging trends in this market and reasons behind them?

Q.7: What are some changing demands of customers in the market?

Q.8: What are the new developments in the market? Which companies are leading these developments?

Q.9: Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10: What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via materials / product substitution

Q.11: What are M & A activities in the last 5 years in this market? What reasons can be attributed to these activities and how have they impacted the industry?

This unique report from Lucintel will provide you with valuable information, insights, and tools needed to identify new growth opportunities and operate your business successfully in this market. This report will save hundreds of hours of your own personal research time and will significantly benefit you in expanding your business in this market. In today's stringent economy, you need every advantage that you can find.

To make business, investment, and strategic decisions, you need timely, useful information. This market report fulfills this core need and is an indispensable reference guide for multinational materials suppliers, product manufacturers, investors, executives, distributors, and many more that operate in this market.

Some of the features of "Calcium Carbonate Filler in the Global Composites Industry 2015-2020: Trends, Forecast, and Opportunity Analysis" include:

Market size estimates: Calcium carbonate filler in the global composites industry size estimation in terms of value (\$ Mil) and volume (M lbs.) shipment.

Trend and forecast analysis: Calcium carbonate filler in the global composites industry trend (2009-2014) and forecast (2015-2020) by region and segment.

Segmentation analysis: Calcium carbonate filler in the global composites industry size by various end use application segments such as transportation, marine, construction,

electrical & electronic, consumer goods and others in terms of value shipment.

Regional analysis: Calcium carbonate filler in the global composites industry breakdown by key regions such as North America, Europe, Asia Pacific, and Rest of World.

Growth opportunities: Analysis on growth opportunities in different applications and regions.

Strategic analysis: This includes M&A, new product development, competitive landscape, and expansion strategies of calcium carbonate filler in the global composites industry suppliers.

Analysis of competitive intensity of the industry based on Porter's Five Forces model

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