

# Breathable Membrane Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

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The future of the global breathable membrane market looks promising with opportunities in the both residential and non-residential construction. The global breathable membrane market is expected to grow with a CAGR of 9%-11% from 2020 to 2025. The major drivers for this market are the cost effectiveness of breathable membranes and their excellent UV resistant properties with breathable characteristics over its alternatives, such as non-breathable membranes and asphaltic papers.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global breathable membrane market report, please download the report brochure.

In this market, polyethylene is the largest type of breathable membrane, whereas pitched roofs is the largest application. Growth in various segments of the breathable membrane market are given below:

The study includes trends and forecast for the global breathable membrane market by type, application, end use, and region as follows:

By Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Polethylene

Polypropylene

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Pitched Roofs

Walls

By End Use [Value (\$ Million) shipment analysis for 2014 – 2025]:

Residential

Non-Residential

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the breathable membrane companies profiled in this report E. I. du Pont de Nemours, Cosella-Dorken, Soprema, GAF Material Corporation, Saint Gobain, and Kingspan, and Klover.

Lucintel forecasts that polyethylene will remain the largest type segment over the forecast period, as it has superior properties and cost advantages over other non-breathable membrane products.

Within this market, pitched roofs will remain the largest application segment over the forecast period due to increasing usage of timber frame construction with pitch roof architecture and growing awareness of safeguarding building materials from getting eroded by water vapors.

Europe will remain the largest region, and it is also expected to witness the highest growth over the forecast period due to the rising demand for high-quality breathable membrane products with superior prolonged UV resistance property and airtightness characteristics in the region.

#### Features of the Global Breathable Membranes Market

**Market Size Estimates:** Global breathable membrane market size estimation in terms of value (\$M) shipment.

**Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments.

**Segmentation Analysis:** Global breathable membrane market size by various segments, such as type, application, and end use in terms of value.

**Regional Analysis:** Global breathable membrane market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different type, application, end use, and region for the global breathable membrane market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global breathable membrane market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global breathable membrane market by type (polyethylene and polypropylene), application (pitched roofs and walls), end use (residential and non-residential), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global breathable membrane market?

Q.5 What are the business risks and threats to the global breathable membrane market?

Q.6 What are emerging trends in this breathable membrane market and the reasons behind them?

Q.7 What are some changing demands of customers in this breathable membrane market?

Q.8 What are the new developments in this breathable membrane market? Which companies are leading these developments?

Q.9 Who are the major players in this breathable membrane market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this breathable membrane market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global breathable membrane market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Polyethylene and Polypropylene), Application (Pitched Roofs and Walls), and End Use (Residential and Non-Residential)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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